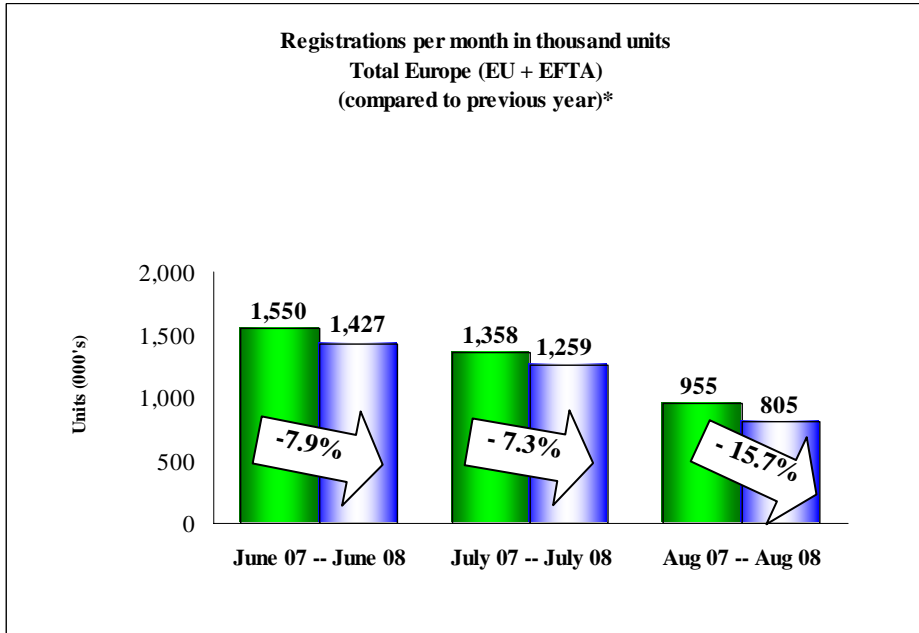
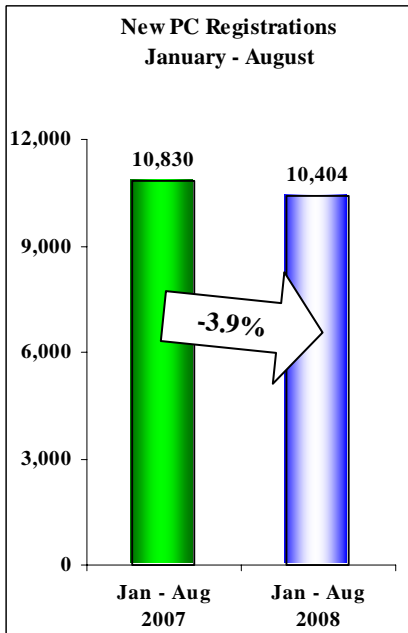




Revised on September 18, 2008

September 18, 2008

**New Passenger Car Registrations**  
*European Union + EFTA Countries*



\*Not adjusted for working days

**PASSENGER CARS: Registrations remain on downward trend due to high fuel prices and deteriorating consumer confidence**

Over the summer, demand for new cars in Europe\* decreased by 7.3% in July and 15.7%\*\* in August, reflecting the general deterioration in consumer confidence and the effect of continuing high fuel prices. In addition, there were two working days less across the whole region. Over the first eight months of the year, new car registrations declined by 3.9% in Europe\*.

**In July**, new passenger car registrations fell by 7.2% in Western Europe. Germany posted growth (+1.5%) and the French market remained stable (-0.2%). However, the Italian, the British and the Spanish markets dropped by 10.9%, 13.0% and 27.5% respectively. Of the four biggest markets in the new EU member states, only the Czech Republic registered more cars than in July last year (+12.0%). Romania saw its market contract by 33.0%, Hungary by 9.8% and Poland by 1.2%. Overall, new car registrations in the new EU member states decreased by 8.9%.

**In August**, new car registrations decreased by 16.5% in Western Europe, with only Portugal posting growth (+4.8%). Ireland (-41.6%) and Spain (-41.3%) registered the steepest downturn. Registrations fell by 26.4% in Italy, 18.6% in the UK, 10.4% in Germany and 7.1% in France. Demand for new cars in the new EU member states dropped by 9.3%\*\*. Registrations remained stable in the Czech Republic (+0.5%) and Poland (-0.9%) while declining by 23.3% in Hungary and by 9.0% in Romania.

**Over the first eight months of the year**, there was a general decline in the number of new passenger cars registered in Europe\* (-3.9%). New registrations fell by 4.4% in Western Europe, with a decrease in Spain (-21.1%), Italy (-12.0%) and the UK (-3.8%) overshadowing growth in France (+2.9%) and Germany (+1.7%). Registrations were up 1.8%\*\* in the new EU member states, reflecting growth in Poland (+9.1%) and the Czech Republic (+8.2%) while Hungary (-4.9%) and Romania (-3.5%) were on a downward trend.

\* EU27 + EFTA, data for Cyprus and Malta unavailable

\*\* Figure revised on September 18, 2008



ACEA  
Association des

Constructeurs  
Européens  
d'Automobiles

Av. des Nerviens 85  
B-1040 Bruxelles  
Tel (32 2) 732 55 50  
Fax (32 2) 738 73 10  
(32 2) 738 73 11

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M GMT), September 16, 2008**

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

16/09/08

	July '08	July '07	% Chg 08/07	Jan - July '08	Jan - July '07	% Chg 08/07
AUSTRIA	22,695	23,615	-3.9	191,363	188,196	+1.7
BELGIUM	39,242	39,597	-0.9	369,939	348,109	+6.3
DENMARK	13,007	13,434	-3.2	98,470	92,250	+6.7
FINLAND	11,180	10,435	+7.1	99,207	87,842	+12.9
FRANCE	182,954	183,340	-0.2	1,311,849	1,263,948	+3.8
GERMANY	262,534	258,639	+1.5	1,895,703	1,835,638	+3.3
GREECE	29,046	27,868	+4.2	187,592	187,395	+0.1
IRELAND	16,418	13,150	+24.9	140,479	166,031	-15.4
ITALY	190,889	214,193	-10.9	1,452,459	1,636,465	-11.2
LUXEMBURG**	4,810	4,231	+13.7	34,712	33,483	+3.7
NETHERLANDS	40,142	39,141	+2.6	340,269	334,246	+1.8
PORTUGAL	21,559	22,554	-4.4	135,975	130,092	+4.5
SPAIN	121,437	167,426	-27.5	823,808	1,019,386	-19.2
SWEDEN	16,902	20,587	-17.9	156,413	172,632	-9.4
UNITED KINGDOM	153,420	176,277	-13.0	1,400,899	1,443,576	-3.0
<b>EUROPEAN UNION (EU15)</b>	<b>1,126,235</b>	<b>1,214,487</b>	<b>-7.3</b>	<b>8,639,137</b>	<b>8,939,289</b>	<b>-3.4</b>
ICELAND**	578	1,486	-61.1	7,719	9,973	-22.6
NORWAY	9,605	12,062	-20.4	71,170	77,748	-8.5
SWITZERLAND	26,439	25,238	+4.8	178,200	170,338	+4.6
<b>EFTA</b>	<b>36,622</b>	<b>38,786</b>	<b>-5.6</b>	<b>257,089</b>	<b>258,059</b>	<b>-0.4</b>
<b>EU15+EFTA</b>	<b>1,162,857</b>	<b>1,253,273</b>	<b>-7.2</b>	<b>8,896,226</b>	<b>9,197,348</b>	<b>-3.3</b>
BULGARIA	4,040	3,563	+13.4	27,332	22,895	+19.4
CZECH REPUBLIC	12,941	11,552	+12.0	86,396	79,112	+9.2
ESTONIA	2,308	2,599	-11.2	17,193	19,357	-11.2
HUNGARY**	13,926	15,446	-9.8	96,156	100,288	-4.1
LATVIA	1,658	2,833	-41.5	13,380	20,113	-33.5
LITHUANIA	2,050	1,899	+8.0	14,860	11,301	+31.5
POLAND**	23,879	24,173	-1.2	192,105	173,767	+10.6
ROMANIA	21,544	32,164	-33.0	171,347	175,560	-2.4
SLOVAKIA	7,118	5,433	+31.0	42,001	34,680	+21.1
SLOVENIA**	6,380	5,548	+15.0	45,450	40,685	+11.7
<b>EU (New Members)</b>	<b>95,843</b>	<b>105,210</b>	<b>-8.9</b>	<b>706,220</b>	<b>677,758</b>	<b>+4.2</b>
<b>EUROPEAN UNION*</b>	<b>1,222,079</b>	<b>1,319,697</b>	<b>-7.4</b>	<b>9,345,357</b>	<b>9,617,047</b>	<b>-2.8</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,258,701</b>	<b>1,358,483</b>	<b>-7.3</b>	<b>9,602,446</b>	<b>9,875,106</b>	<b>-2.8</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55

**This information is available on the ACEA website:  
<http://www.acea.be>**

**Next press release: Tuesday, October 15, 2008**



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

16/09/08

	July					January to July				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,162,857</b>	<b>1,253,273</b>	<b>-7.2</b>			<b>8,896,226</b>	<b>9,197,348</b>	<b>-3.3</b>
<b>VW Group</b>	<b>21.0</b>	<b>20.5</b>	<b>244,642</b>	<b>256,660</b>	<b>-4.7</b>	<b>19.6</b>	<b>19.4</b>	<b>1,741,660</b>	<b>1,780,189</b>	<b>-2.2</b>
VOLKSWAGEN	11.1	10.9	129,564	136,725	-5.2	10.5	10.3	930,659	944,318	-1.4
AUDI	4.9	4.4	57,273	55,602	+3.0	4.4	4.4	391,039	401,231	-2.5
SEAT	2.7	2.9	31,213	36,782	-15.1	2.4	2.5	212,305	230,397	-7.9
SKODA	2.3	2.2	26,312	27,130	-3.0	2.3	2.2	205,129	201,094	+2.0
Other(1)	0.0	0.0	280	421	-33.5	0.0	0.0	2,528	3,149	-19.7
<b>PSA Group</b>	<b>13.2</b>	<b>13.6</b>	<b>153,959</b>	<b>169,858</b>	<b>-9.4</b>	<b>13.2</b>	<b>13.5</b>	<b>1,177,118</b>	<b>1,241,005</b>	<b>-5.1</b>
PEUGEOT	7.0	7.1	80,990	89,220	-9.2	7.2	7.3	641,163	669,163	-4.2
CITROEN	6.3	6.4	72,969	80,638	-9.5	6.0	6.2	535,955	571,842	-6.3
<b>FORD Group</b>	<b>9.4</b>	<b>9.6</b>	<b>109,455</b>	<b>120,176</b>	<b>-8.9</b>	<b>9.9</b>	<b>10.1</b>	<b>879,182</b>	<b>925,516</b>	<b>-5.0</b>
FORD	8.1	8.1	94,319	101,434	-7.0	8.3	8.4	739,788	769,565	-3.9
VOLVO	1.3	1.5	15,136	18,742	-19.2	1.6	1.7	139,394	155,951	-10.6
<b>GM Group</b>	<b>8.9</b>	<b>10.0</b>	<b>103,440</b>	<b>125,658</b>	<b>-17.7</b>	<b>9.7</b>	<b>10.3</b>	<b>861,322</b>	<b>947,366</b>	<b>-9.1</b>
OPEL/VAUXHALL	7.3	8.4	85,317	105,610	-19.2	8.1	8.6	718,562	791,801	-9.2
CHEVROLET	1.1	1.1	12,903	13,350	-3.3	1.1	1.1	96,506	101,873	-5.3
SAAB	0.4	0.5	4,809	6,267	-23.3	0.5	0.5	42,601	50,419	-15.5
GM (US)	0.0	0.0	411	431	-4.6	0.0	0.0	3,653	3,273	+11.6
<b>FIAT Group</b>	<b>8.5</b>	<b>8.1</b>	<b>99,394</b>	<b>101,027</b>	<b>-1.6</b>	<b>8.4</b>	<b>8.4</b>	<b>747,426</b>	<b>769,891</b>	<b>-2.9</b>
FIAT	6.7	6.2	77,913	77,231	+0.9	6.8	6.4	604,587	590,238	+2.4
LANCIA	0.9	0.8	10,337	10,387	-0.5	0.8	0.9	74,937	82,144	-8.8
ALFA ROMEO	0.9	1.0	10,476	12,887	-18.7	0.7	1.0	63,407	93,911	-32.5
Other (2)	0.1	0.0	668	522	+28.0	0.1	0.0	4,495	3,598	+24.9
<b>RENAULT Group</b>	<b>7.9</b>	<b>7.9</b>	<b>92,321</b>	<b>98,828</b>	<b>-6.6</b>	<b>8.4</b>	<b>8.1</b>	<b>746,290</b>	<b>747,225</b>	<b>-0.1</b>
RENAULT	7.2	7.4	83,307	92,873	-10.3	7.8	7.7	692,083	708,356	-2.3
DACIA	0.8	0.5	9,014	5,955	+51.4	0.6	0.4	54,207	38,869	+39.5
<b>BMW Group</b>	<b>6.1</b>	<b>5.6</b>	<b>71,052</b>	<b>69,813</b>	<b>+1.8</b>	<b>5.9</b>	<b>5.3</b>	<b>520,597</b>	<b>486,080</b>	<b>+7.1</b>
BMW	5.1	4.6	59,317	57,316	+3.5	4.8	4.4	425,889	403,728	+5.5
MINI	1.0	1.0	11,735	12,497	-6.1	1.1	0.9	94,708	82,352	+15.0
<b>DAIMLER</b>	<b>5.7</b>	<b>5.6</b>	<b>66,250</b>	<b>70,025</b>	<b>-5.4</b>	<b>5.5</b>	<b>5.3</b>	<b>489,089</b>	<b>486,684</b>	<b>+0.5</b>
MERCEDES	4.9	4.8	57,150	60,293	-5.2	4.8	4.8	428,173	437,021	-2.0
SMART	0.8	0.8	9,100	9,732	-6.5	0.7	0.5	60,916	49,663	+22.7
<b>TOYOTA Group</b>	<b>5.3</b>	<b>5.7</b>	<b>61,782</b>	<b>72,015</b>	<b>-14.2</b>	<b>5.2</b>	<b>5.8</b>	<b>463,291</b>	<b>535,123</b>	<b>-13.4</b>
TOYOTA	5.1	5.5	59,598	69,102	-13.8	5.0	5.6	446,454	512,618	-12.9
LEXUS	0.2	0.2	2,184	2,913	-25.0	0.2	0.2	16,837	22,505	-25.2
<b>NISSAN</b>	<b>2.4</b>	<b>2.0</b>	<b>27,971</b>	<b>24,884</b>	<b>+12.4</b>	<b>2.4</b>	<b>1.9</b>	<b>212,999</b>	<b>172,613</b>	<b>+23.4</b>
HONDA	1.5	1.7	17,348	21,744	-20.2	1.8	1.9	156,080	174,316	-10.5
MAZDA	1.6	1.3	18,487	16,188	+14.2	1.7	1.5	150,477	140,751	+6.9
HYUNDAI	1.7	1.9	19,472	23,354	-16.6	1.7	1.8	149,295	165,466	-9.8
KIA	1.4	1.4	16,712	17,893	-6.6	1.5	1.5	132,055	136,046	-2.9
<b>SUZUKI</b>	<b>1.4</b>	<b>1.4</b>	<b>16,233</b>	<b>17,347</b>	<b>-6.4</b>	<b>1.5</b>	<b>1.5</b>	<b>131,050</b>	<b>140,538</b>	<b>-6.8</b>
<b>JAGUAR LAND ROV</b>	<b>0.6</b>	<b>0.8</b>	<b>7,494</b>	<b>10,600</b>	<b>-29.3</b>	<b>0.8</b>	<b>0.9</b>	<b>71,773</b>	<b>81,535</b>	<b>-12.0</b>
LAND ROVER	0.3	0.6	4,025	7,990	-49.6	0.5	0.7	47,827	61,183	-21.8
JAGUAR	0.3	0.2	3,469	2,610	+32.9	0.3	0.2	23,946	20,352	+17.7
<b>MITSUBISHI</b>	<b>0.6</b>	<b>0.8</b>	<b>7,177</b>	<b>10,222</b>	<b>-29.8</b>	<b>0.8</b>	<b>0.9</b>	<b>71,581</b>	<b>80,760</b>	<b>-11.4</b>
<b>CHRYSLER</b>	<b>0.6</b>	<b>0.8</b>	<b>6,401</b>	<b>9,666</b>	<b>-33.8</b>	<b>0.7</b>	<b>0.7</b>	<b>60,934</b>	<b>68,809</b>	<b>-11.4</b>
<b>OTHER**</b>	<b>2.0</b>	<b>1.4</b>	<b>23,268</b>	<b>17,315</b>	<b>+34.4</b>	<b>1.5</b>	<b>1.3</b>	<b>134,007</b>	<b>117,435</b>	<b>+14.1</b>

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(\*\*) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU\* + EFTA Countries)

16/09/08

	July					January to July				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,258,701</b>	<b>1,358,483</b>	<b>-7.3</b>			<b>9,602,446</b>	<b>9,875,106</b>	<b>-2.8</b>
<b>VW Group</b>	<b>21.3</b>	<b>20.7</b>	<b>268,290</b>	<b>281,433</b>	<b>-4.7</b>	<b>19.8</b>	<b>19.7</b>	<b>1,900,102</b>	<b>1,945,203</b>	<b>-2.3</b>
VOLKSWAGEN	10.9	10.6	137,353	144,463	-4.9	10.2	10.1	983,071	993,610	-1.1
AUDI	4.7	4.2	58,803	57,027	+3.1	4.2	4.2	401,223	410,998	-2.4
SEAT	2.6	2.9	33,031	38,954	-15.2	2.3	2.5	224,977	243,731	-7.7
SKODA	3.1	3.0	38,817	40,562	-4.3	3.0	3.0	288,253	293,681	-1.8
Others (1)	0.0	0.0	286	427	-33.0	0.0	0.0	2,578	3,183	-19.0
<b>PSA Group</b>	<b>13.0</b>	<b>13.2</b>	<b>163,449</b>	<b>179,857</b>	<b>-9.1</b>	<b>12.9</b>	<b>13.2</b>	<b>1,241,985</b>	<b>1,307,069</b>	<b>-5.0</b>
PEUGEOT	6.9	7.0	86,254	95,022	-9.2	7.0	7.2	676,798	706,803	-4.2
CITROEN	6.1	6.2	77,195	84,835	-9.0	5.9	6.1	565,187	600,266	-5.8
<b>FORD Group</b>	<b>9.4</b>	<b>9.5</b>	<b>118,473</b>	<b>129,065</b>	<b>-8.2</b>	<b>9.8</b>	<b>9.9</b>	<b>943,297</b>	<b>976,909</b>	<b>-3.4</b>
FORD	8.1	8.0	102,403	109,286	-6.3	8.3	8.3	797,850	814,822	-2.1
VOLVO	1.3	1.5	16,070	19,779	-18.8	1.5	1.6	145,447	162,087	-10.3
<b>GM Group</b>	<b>9.4</b>	<b>10.0</b>	<b>118,742</b>	<b>136,019</b>	<b>-12.7</b>	<b>9.8</b>	<b>10.3</b>	<b>938,669</b>	<b>1,017,466</b>	<b>-7.7</b>
OPEL/VAUXHALL	7.7	8.3	96,607	113,152	-14.6	8.0	8.5	772,780	841,256	-8.1
CHEVROLET	1.3	1.2	16,731	16,018	+4.5	1.2	1.2	118,452	121,596	-2.6
SAAB	0.4	0.5	4,960	6,396	-22.5	0.5	0.5	43,559	51,160	-14.9
GM (US)	0.0	0.0	444	453	-2.0	0.0	0.0	3,878	3,454	+12.3
<b>RENAULT Group</b>	<b>8.6</b>	<b>8.7</b>	<b>107,805</b>	<b>117,843</b>	<b>-8.5</b>	<b>8.8</b>	<b>8.7</b>	<b>847,433</b>	<b>860,536</b>	<b>-1.5</b>
RENAULT	7.2	7.4	90,173	100,630	-10.4	7.7	7.7	739,220	758,110	-2.5
DACIA	1.4	1.3	17,632	17,213	+2.4	1.1	1.0	108,213	102,426	+5.6
<b>FIAT Group</b>	<b>8.4</b>	<b>7.8</b>	<b>105,189</b>	<b>105,905</b>	<b>-0.7</b>	<b>8.2</b>	<b>8.1</b>	<b>784,944</b>	<b>802,161</b>	<b>-2.1</b>
FIAT	6.6	6.0	83,513	81,856	+2.0	6.7	6.3	640,797	620,953	+3.2
LANCIA	0.8	0.8	10,391	10,417	-0.2	0.8	0.8	75,241	82,380	-8.7
ALFA ROMEO	0.8	1.0	10,604	13,098	-19.0	0.7	1.0	64,312	95,169	-32.4
Others (2)	0.1	0.0	681	534	+27.5	0.0	0.0	4,594	3,659	+25.6
<b>BMW Group</b>	<b>5.8</b>	<b>5.2</b>	<b>72,615</b>	<b>71,032</b>	<b>+2.2</b>	<b>5.5</b>	<b>5.0</b>	<b>530,535</b>	<b>494,050</b>	<b>+7.4</b>
BMW	4.8	4.3	60,755	58,436	+4.0	4.5	4.2	435,149	411,184	+5.8
MINI	0.9	0.9	11,860	12,596	-5.8	1.0	0.8	95,386	82,866	+15.1
<b>TOYOTA Group</b>	<b>5.5</b>	<b>5.8</b>	<b>68,784</b>	<b>79,004</b>	<b>-12.9</b>	<b>5.3</b>	<b>5.9</b>	<b>513,228</b>	<b>586,585</b>	<b>-12.5</b>
TOYOTA	5.3	5.6	66,372	75,872	-12.5	5.2	5.7	494,731	562,191	-12.0
LEXUS	0.2	0.2	2,412	3,132	-23.0	0.2	0.2	18,497	24,394	-24.2
<b>DAIMLER</b>	<b>5.4</b>	<b>5.3</b>	<b>67,965</b>	<b>71,628</b>	<b>-5.1</b>	<b>5.2</b>	<b>5.0</b>	<b>500,283</b>	<b>496,659</b>	<b>+0.7</b>
MERCEDES	4.7	4.6	58,840	61,834	-4.8	4.6	4.5	439,012	446,658	-1.7
SMART	0.7	0.7	9,125	9,794	-6.8	0.6	0.5	61,271	50,001	+22.5
<b>NISSAN</b>	<b>2.4</b>	<b>2.0</b>	<b>29,958</b>	<b>26,539</b>	<b>+12.9</b>	<b>2.4</b>	<b>1.9</b>	<b>227,705</b>	<b>183,809</b>	<b>+23.9</b>
HONDA	1.6	1.8	19,897	24,632	-19.2	1.8	2.0	175,153	194,146	-9.8
HYUNDAI	1.8	1.9	22,484	25,998	-13.5	1.8	1.8	173,085	182,564	-5.2
MAZDA	1.6	1.3	20,182	17,032	+18.5	1.7	1.5	161,308	146,950	+9.8
SUZUKI	1.6	1.6	20,658	22,078	-6.4	1.7	1.7	159,766	169,845	-5.9
KIA	1.6	1.5	20,305	20,144	+0.8	1.6	1.5	156,868	151,077	+3.8
MITSUBISHI	0.7	0.8	8,370	11,317	-26.0	0.8	0.9	80,687	87,885	-8.2
<b>JAGUAR LAND ROV</b>	<b>0.6</b>	<b>0.8</b>	<b>7,744</b>	<b>10,929</b>	<b>-29.1</b>	<b>0.8</b>	<b>0.8</b>	<b>73,705</b>	<b>83,552</b>	<b>-11.8</b>
LAND ROVER	0.3	0.6	4,183	8,253	-49.3	0.5	0.6	49,207	62,804	-21.6
JAGUAR	0.3	0.2	3,561	2,676	+33.1	0.3	0.2	24,498	20,748	+18.1
<b>CHRYSLER</b>	<b>0.5</b>	<b>0.7</b>	<b>6,778</b>	<b>10,162</b>	<b>-33.3</b>	<b>0.7</b>	<b>0.7</b>	<b>64,069</b>	<b>71,866</b>	<b>-10.8</b>
<b>OTHER**</b>	<b>0.9</b>	<b>1.3</b>	<b>11,013</b>	<b>17,866</b>	<b>-38.4</b>	<b>1.3</b>	<b>1.2</b>	<b>129,624</b>	<b>116,774</b>	<b>+11.0</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari &amp; Maserati

(\*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics &amp; Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55



ACEA  
Association des

Constructeurs  
Européens  
d'Automobiles

Av. des Nerviens 85  
B-1040 Bruxelles  
Tel (32 2) 732 55 50  
Fax (32 2) 738 73 10  
(32 2) 738 73 11

# P r e s s R e l e a s e

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M GMT), September 16, 2008**

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

16/09/08

	August '08	August '07	% Chg 08/07	Jan - Aug '08	Jan - Aug '07	% Chg 08/07
AUSTRIA	18,285	21,329	-14.3	209,648	209,525	+0.1
BELGIUM	32,954	33,882	-2.7	402,893	381,991	+5.5
DENMARK	11,235	13,383	-16.1	109,705	105,633	+3.9
FINLAND	9,453	11,025	-14.3	108,674	98,867	+9.9
FRANCE	103,350	111,249	-7.1	1,415,199	1,375,197	+2.9
GERMANY	214,386	239,381	-10.4	2,110,089	2,075,019	+1.7
GREECE	19,819	21,524	-7.9	207,411	208,921	-0.7
IRELAND	5,252	8,991	-41.6	145,643	174,866	-16.7
ITALY	77,156	104,857	-26.4	1,531,598	1,741,322	-12.0
LUXEMBURG**	2,919	2,929	-0.3	37,632	36,412	+3.4
NETHERLANDS	39,746	41,303	-3.8	379,949	375,549	+1.2
PORTUGAL	12,354	11,786	+4.8	148,329	141,878	+4.5
SPAIN	58,530	99,664	-41.3	882,397	1,119,050	-21.1
SWEDEN	17,721	23,062	-23.2	174,134	195,694	-11.0
UNITED KINGDOM	63,225	77,649	-18.6	1,464,124	1,521,225	-3.8
<b>EUROPEAN UNION (EU15)</b>	<b>686,385</b>	<b>822,014</b>	<b>-16.5</b>	<b>9,327,425</b>	<b>9,761,149</b>	<b>-4.4</b>
ICELAND**	497	1,360	-63.5	8,216	11,333	-27.5
NORWAY	7,833	10,786	-27.4	79,003	88,534	-10.8
SWITZERLAND**	19,913	21,211	-6.1	198,130	192,099	+3.1
EFTA	28,242	33,357	-15.3	285,348	291,966	-2.3
<b>EU15+EFTA</b>	<b>714,628</b>	<b>855,371</b>	<b>-16.5</b>	<b>9,612,774</b>	<b>10,053,115</b>	<b>-4.4</b>
BULGARIA	3,615	3,510	+3.0	30,947	26,405	+17.2
CZECH REPUBLIC	10,470	10,420	+0.5	96,866	89,532	+8.2
ESTONIA	1,618	2,535	-36.2	18,811	21,892	-14.1
HUNGARY**	11,601	15,133	-23.3	109,795	115,421	-4.9
LATVIA	1,450	2,662	-45.5	14,830	22,775	-34.9
LITHUANIA	1,387	1,907	-27.3	16,247	13,208	+23.0
POLAND**	20,670	20,863	-0.9	212,365	194,630	+9.1
ROMANIA	30,523	33,533	-9.0	201,870	209,093	-3.5
SLOVAKIA**	4,739	4,501	+5.3	39,419	38,820	+1.5
SLOVENIA	4,374	4,645	-5.8	49,934	45,330	+10.2
<i>EU (New Members)</i>	90,448	99,709	-9.3	791,084	777,106	+1.8
<b>EUROPEAN UNION*</b>	<b>776,833</b>	<b>921,723</b>	<b>-15.7</b>	<b>10,118,509</b>	<b>10,538,255</b>	<b>-4.0</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>805,076</b>	<b>955,080</b>	<b>-15.7</b>	<b>10,403,858</b>	<b>10,830,221</b>	<b>-3.9</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55

**This information is available on the ACEA website:  
<http://www.acea.be>**

**Next press release: Tuesday, October 15, 2008**



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

16/09/08

	August					January to August				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>714,628</b>	<b>855,371</b>	<b>-16.5</b>			<b>9,612,774</b>	<b>10,053,115</b>	<b>-4.4</b>
<b>VW Group</b>	<b>23.2</b>	<b>21.7</b>	<b>165,895</b>	<b>185,236</b>	<b>-10.4</b>	<b>19.8</b>	<b>19.6</b>	<b>1,907,555</b>	<b>1,965,425</b>	<b>-2.9</b>
VOLKSWAGEN	12.1	11.7	86,440	100,167	-13.7	10.6	10.4	1,017,099	1,044,485	-2.6
AUDI	5.7	4.9	41,079	41,589	-1.2	4.5	4.4	432,118	442,820	-2.4
SEAT	2.5	2.5	17,703	21,708	-18.4	2.4	2.5	230,008	252,105	-8.8
SKODA	2.9	2.5	20,493	21,512	-4.7	2.3	2.2	225,622	222,606	+1.4
Other(1)	0.0	0.0	180	260	-30.8	0.0	0.0	2,708	3,409	-20.6
<b>PSA Group</b>	<b>11.9</b>	<b>12.2</b>	<b>85,226</b>	<b>104,307</b>	<b>-18.3</b>	<b>13.1</b>	<b>13.4</b>	<b>1,263,427</b>	<b>1,345,299</b>	<b>-6.1</b>
PEUGEOT	6.2	6.3	44,207	53,522	-17.4	7.1	7.2	685,853	722,672	-5.1
CITROEN	5.7	5.9	41,019	50,785	-19.2	6.0	6.2	577,574	622,627	-7.2
<b>FORD Group</b>	<b>8.9</b>	<b>8.6</b>	<b>63,375</b>	<b>73,854</b>	<b>-14.2</b>	<b>9.8</b>	<b>9.9</b>	<b>943,341</b>	<b>999,370</b>	<b>-5.6</b>
FORD	7.7	7.3	54,861	62,366	-12.0	8.3	8.3	794,649	831,931	-4.5
VOLVO	1.2	1.3	8,514	11,488	-25.9	1.5	1.7	148,692	167,439	-11.2
<b>GM Group</b>	<b>8.9</b>	<b>9.8</b>	<b>63,573</b>	<b>83,450</b>	<b>-23.8</b>	<b>9.6</b>	<b>10.3</b>	<b>925,258</b>	<b>1,030,817</b>	<b>-10.2</b>
OPEL/VAUXHALL	7.2	8.0	51,511	68,615	-24.9	8.0	8.6	770,397	860,417	-10.5
CHEVROLET	1.2	1.2	8,870	10,543	-15.9	1.1	1.1	105,574	112,416	-6.1
SAAB	0.4	0.5	2,839	3,934	-27.8	0.5	0.5	45,526	54,353	-16.2
GM (US)	0.0	0.0	353	358	-1.4	0.0	0.0	3,761	3,631	+3.6
<b>RENAULT Group</b>	<b>8.4</b>	<b>7.4</b>	<b>59,898</b>	<b>63,458</b>	<b>-5.6</b>	<b>8.4</b>	<b>8.1</b>	<b>806,188</b>	<b>810,683</b>	<b>-0.6</b>
RENAULT	7.4	6.7	52,785	57,717	-8.5	7.7	7.6	744,868	766,073	-2.8
DACIA	1.0	0.7	7,113	5,741	+23.9	0.6	0.4	61,320	44,610	+37.5
<b>FIAT Group</b>	<b>7.2</b>	<b>6.9</b>	<b>51,434</b>	<b>59,177</b>	<b>-13.1</b>	<b>8.3</b>	<b>8.2</b>	<b>798,860</b>	<b>829,068</b>	<b>-3.6</b>
FIAT	5.7	5.3	40,817	45,462	-10.2	6.7	6.3	645,384	635,700	+1.5
LANCIA	0.7	0.7	4,834	5,871	-17.7	0.8	0.9	79,771	88,015	-9.4
ALFA ROMEO	0.8	0.9	5,447	7,535	-27.7	0.7	1.0	68,854	101,446	-32.1
Other (2)	0.0	0.0	336	309	+8.7	0.1	0.0	4,851	3,907	+24.2
<b>BMW Group</b>	<b>5.7</b>	<b>5.8</b>	<b>40,994</b>	<b>49,389</b>	<b>-17.0</b>	<b>5.8</b>	<b>5.3</b>	<b>561,591</b>	<b>535,469</b>	<b>+4.9</b>
BMW	4.7	4.7	33,876	40,507	-16.4	4.8	4.4	459,765	444,235	+3.5
MINI	1.0	1.0	7,118	8,882	-19.9	1.1	0.9	101,826	91,234	+11.6
<b>DAIMLER</b>	<b>6.6</b>	<b>6.8</b>	<b>47,340</b>	<b>57,784</b>	<b>-18.1</b>	<b>5.6</b>	<b>5.4</b>	<b>536,429</b>	<b>544,468</b>	<b>-1.5</b>
MERCEDES	5.8	6.0	41,214	51,509	-20.0	4.9	4.9	469,387	488,530	-3.9
SMART	0.9	0.7	6,126	6,275	-2.4	0.7	0.6	67,042	55,938	+19.9
<b>TOYOTA Group</b>	<b>5.5</b>	<b>6.0</b>	<b>39,306</b>	<b>51,620</b>	<b>-23.9</b>	<b>5.2</b>	<b>5.8</b>	<b>502,450</b>	<b>586,743</b>	<b>-14.4</b>
TOYOTA	5.3	5.8	38,007	49,814	-23.7	5.0	5.6	484,461	562,432	-13.9
LEXUS	0.2	0.2	1,299	1,806	-28.1	0.2	0.2	17,989	24,311	-26.0
<b>NISSAN</b>	<b>2.1</b>	<b>2.0</b>	<b>15,229</b>	<b>17,312</b>	<b>-12.0</b>	<b>2.4</b>	<b>1.9</b>	<b>228,228</b>	<b>189,925</b>	<b>+20.2</b>
HONDA	1.5	1.7	10,544	14,675	-28.1	1.7	1.9	166,624	188,991	-11.8
HYUNDAI	2.0	2.1	14,554	17,677	-17.7	1.7	1.8	163,849	183,143	-10.5
MAZDA	1.9	1.6	13,331	14,014	-4.9	1.7	1.5	164,174	154,766	+6.1
KIA	1.6	1.6	11,309	13,910	-18.7	1.5	1.5	143,011	149,956	-4.6
SUZUKI	1.7	2.0	11,899	16,913	-29.6	1.5	1.6	142,893	157,451	-9.2
MITSUBISHI	0.7	1.0	4,855	8,691	-44.1	0.8	0.9	76,695	89,451	-14.3
<b>JAGUAR LAND ROV</b>	<b>0.5</b>	<b>0.7</b>	<b>3,217</b>	<b>5,602</b>	<b>-42.6</b>	<b>0.8</b>	<b>0.9</b>	<b>74,990</b>	<b>87,137</b>	<b>-13.9</b>
LAND ROVER	0.3	0.5	1,840	4,192	-56.1	0.5	0.7	49,667	65,375	-24.0
JAGUAR	0.2	0.2	1,377	1,410	-2.3	0.3	0.2	25,323	21,762	+16.4
<b>CHRYSLER</b>	<b>0.7</b>	<b>0.9</b>	<b>4,819</b>	<b>7,347</b>	<b>-34.4</b>	<b>0.7</b>	<b>0.8</b>	<b>66,877</b>	<b>76,156</b>	<b>-12.2</b>
<b>OTHER**</b>	<b>1.1</b>	<b>1.3</b>	<b>7,830</b>	<b>10,955</b>	<b>-28.5</b>	<b>1.5</b>	<b>1.3</b>	<b>140,334</b>	<b>128,797</b>	<b>+9.0</b>

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(\*\*) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER\*\*\*

TOTAL EUROPE (EU\* + EFTA Countries)

16/09/08

	August					January to August				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>805,076</b>	<b>955,080</b>	<b>-15.7</b>			<b>10,403,858</b>	<b>10,830,221</b>	<b>-3.9</b>
<b>VW Group</b>	<b>23.2</b>	<b>21.6</b>	<b>186,766</b>	<b>206,416</b>	<b>-9.5</b>	<b>20.1</b>	<b>19.9</b>	<b>2,086,868</b>	<b>2,151,619</b>	<b>-3.0</b>
VOLKSWAGEN	11.5	11.2	92,963	107,196	-13.3	10.3	10.2	1,076,034	1,100,806	-2.3
AUDI	5.2	4.5	42,227	43,086	-2.0	4.3	4.2	443,450	454,084	-2.3
SEAT	2.4	2.5	19,426	23,712	-18.1	2.3	2.5	244,403	267,443	-8.6
SKODA	4.0	3.4	31,970	32,158	-0.6	3.1	3.0	320,223	325,839	-1.7
Others (1)	0.0	0.0	180	264	-31.8	0.0	0.0	2,758	3,447	-20.0
<b>PSA Group</b>	<b>11.5</b>	<b>11.9</b>	<b>92,616</b>	<b>113,903</b>	<b>-18.7</b>	<b>12.8</b>	<b>13.1</b>	<b>1,334,118</b>	<b>1,419,940</b>	<b>-6.0</b>
PEUGEOT	6.0	6.2	48,426	59,342	-18.4	7.0	7.1	724,812	765,779	-5.3
CITROEN	5.5	5.7	44,190	54,561	-19.0	5.9	6.0	609,306	654,161	-6.9
<b>FORD Group</b>	<b>8.8</b>	<b>8.5</b>	<b>70,779</b>	<b>80,982</b>	<b>-12.6</b>	<b>9.7</b>	<b>9.8</b>	<b>1,013,441</b>	<b>1,057,891</b>	<b>-4.2</b>
FORD	7.7	7.2	61,840	68,867	-10.2	8.3	8.2	859,690	883,689	-2.7
VOLVO	1.1	1.3	8,939	12,115	-26.2	1.5	1.6	153,751	174,202	-11.7
<b>GM Group</b>	<b>8.9</b>	<b>9.9</b>	<b>71,677</b>	<b>94,104</b>	<b>-23.8</b>	<b>9.7</b>	<b>10.3</b>	<b>1,010,457</b>	<b>1,111,582</b>	<b>-9.1</b>
OPEL/VAUXHALL	7.1	8.0	57,205	75,960	-24.7	8.0	8.5	830,133	917,228	-9.5
CHEVROLET	1.4	1.4	11,140	13,719	-18.8	1.2	1.2	129,714	135,315	-4.1
SAAB	0.4	0.4	2,956	4,044	-26.9	0.4	0.5	46,597	55,204	-15.6
GM (US)	0.0	0.0	376	381	-1.3	0.0	0.0	4,013	3,835	+4.6
<b>RENAULT Group</b>	<b>9.0</b>	<b>8.0</b>	<b>72,075</b>	<b>76,388</b>	<b>-5.6</b>	<b>8.8</b>	<b>8.7</b>	<b>919,508</b>	<b>936,924</b>	<b>-1.9</b>
RENAULT	7.3	6.7	58,376	64,233	-9.1	7.7	7.6	797,596	822,343	-3.0
DACIA	1.7	1.3	13,699	12,155	+12.7	1.2	1.1	121,912	114,581	+6.4
<b>FIAT Group</b>	<b>6.9</b>	<b>6.6</b>	<b>55,844</b>	<b>63,271</b>	<b>-11.7</b>	<b>8.1</b>	<b>8.0</b>	<b>840,788</b>	<b>865,432</b>	<b>-2.8</b>
FIAT	5.6	5.2	45,042	49,343	-8.7	6.6	6.2	685,819	670,296	+2.3
LANCIA	0.6	0.6	4,881	5,900	-17.3	0.8	0.8	80,122	88,280	-9.2
ALFA ROMEO	0.7	0.8	5,582	7,711	-27.6	0.7	0.9	69,894	102,880	-32.1
Others (2)	0.0	0.0	339	317	+6.9	0.0	0.0	4,953	3,976	+24.6
<b>BMW Group</b>	<b>5.2</b>	<b>5.3</b>	<b>42,148</b>	<b>50,623</b>	<b>-16.7</b>	<b>5.5</b>	<b>5.0</b>	<b>572,683</b>	<b>544,673</b>	<b>+5.1</b>
BMW	4.3	4.4	34,946	41,638	-16.1	4.5	4.2	470,095	452,822	+3.8
MINI	0.9	0.9	7,202	8,985	-19.8	1.0	0.8	102,588	91,851	+11.7
<b>TOYOTA Group</b>	<b>5.6</b>	<b>6.2</b>	<b>45,472</b>	<b>59,187</b>	<b>-23.2</b>	<b>5.4</b>	<b>6.0</b>	<b>558,553</b>	<b>645,772</b>	<b>-13.5</b>
TOYOTA	5.5	6.0	43,955	57,099	-23.0	5.2	5.7	538,686	619,290	-13.0
LEXUS	0.2	0.2	1,517	2,088	-27.3	0.2	0.2	19,867	26,482	-25.0
<b>DAIMLER</b>	<b>6.0</b>	<b>6.2</b>	<b>48,559</b>	<b>59,342</b>	<b>-18.2</b>	<b>5.3</b>	<b>5.1</b>	<b>549,147</b>	<b>556,001</b>	<b>-1.2</b>
MERCEDES	5.3	5.5	42,411	52,998	-20.0	4.6	4.6	481,704	499,656	-3.6
SMART	0.8	0.7	6,148	6,344	-3.1	0.6	0.5	67,443	56,345	+19.7
<b>NISSAN</b>	<b>2.1</b>	<b>2.0</b>	<b>16,894</b>	<b>18,975</b>	<b>-11.0</b>	<b>2.4</b>	<b>1.9</b>	<b>244,599</b>	<b>202,784</b>	<b>+20.6</b>
<b>HYUNDAI</b>	<b>2.2</b>	<b>2.1</b>	<b>17,897</b>	<b>20,424</b>	<b>-12.4</b>	<b>1.8</b>	<b>1.9</b>	<b>190,982</b>	<b>202,988</b>	<b>-5.9</b>
<b>HONDA</b>	<b>1.6</b>	<b>1.8</b>	<b>12,983</b>	<b>17,526</b>	<b>-25.9</b>	<b>1.8</b>	<b>2.0</b>	<b>188,136</b>	<b>211,672</b>	<b>-11.1</b>
<b>MAZDA</b>	<b>1.8</b>	<b>1.6</b>	<b>14,805</b>	<b>14,983</b>	<b>-1.2</b>	<b>1.7</b>	<b>1.5</b>	<b>176,479</b>	<b>161,934</b>	<b>+9.0</b>
<b>SUZUKI</b>	<b>2.0</b>	<b>2.3</b>	<b>15,712</b>	<b>22,127</b>	<b>-29.0</b>	<b>1.7</b>	<b>1.8</b>	<b>175,422</b>	<b>191,972</b>	<b>-8.6</b>
<b>KIA</b>	<b>1.8</b>	<b>1.7</b>	<b>14,429</b>	<b>15,926</b>	<b>-9.4</b>	<b>1.6</b>	<b>1.5</b>	<b>170,943</b>	<b>167,003</b>	<b>+2.4</b>
<b>MITSUBISHI</b>	<b>0.7</b>	<b>1.0</b>	<b>5,987</b>	<b>9,810</b>	<b>-39.0</b>	<b>0.8</b>	<b>0.9</b>	<b>86,933</b>	<b>97,695</b>	<b>-11.0</b>
<b>JAGUAR LAND ROV</b>	<b>0.4</b>	<b>0.6</b>	<b>3,450</b>	<b>5,919</b>	<b>-41.7</b>	<b>0.8</b>	<b>0.8</b>	<b>79,640</b>	<b>89,471</b>	<b>-11.0</b>
LAND ROVER	0.2	0.5	2,006	4,445	-54.9	0.5	0.6	51,213	67,249	-23.8
JAGUAR	0.2	0.2	1,444	1,474	-2.0	0.3	0.2	28,427	22,222	+27.9
<b>CHRYSLER</b>	<b>0.6</b>	<b>0.8</b>	<b>5,192</b>	<b>7,890</b>	<b>-34.2</b>	<b>0.7</b>	<b>0.7</b>	<b>70,407</b>	<b>79,756</b>	<b>-11.7</b>
<b>OTHER**</b>	<b>1.5</b>	<b>1.8</b>	<b>11,791</b>	<b>17,284</b>	<b>-31.8</b>	<b>1.3</b>	<b>1.2</b>	<b>134,754</b>	<b>135,112</b>	<b>-0.3</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates (\*\*\*) Figures for the Jaguar brand were updated at 10:45am on September 16, 2008

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55