

**ACEA**  
Association des  
Constructeurs  
Européens  
d'Automobiles

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
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## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

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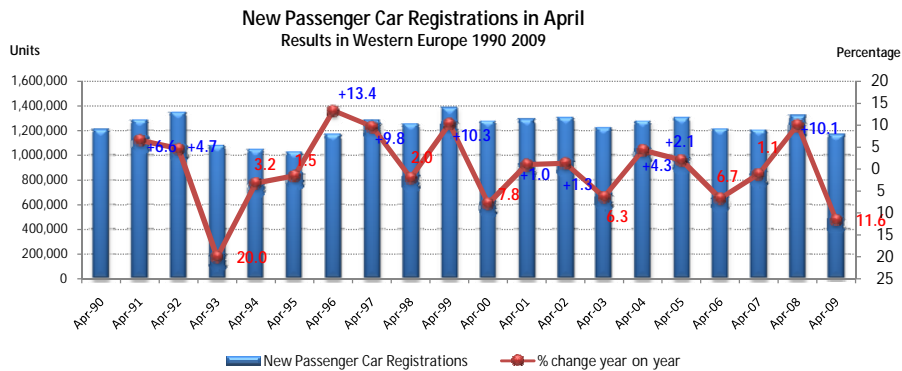
14/05/09

	April '09	April '08	% Chg 09/08	Jan - Apr '09	Jan - Apr '08	% Chg 09/08
AUSTRIA	35,898	31,813	+12.8	100,194	105,591	-5.1
BELGIUM	47,641	61,703	-22.8	191,493	231,567	-17.3
DENMARK	7,886	16,117	-51.1	32,973	55,467	-40.6
FINLAND	7,435	15,512	-52.1	36,907	61,652	-40.1
FRANCE	184,475	198,558	-7.1	689,931	724,679	-4.8
GERMANY	379,626	317,960	+19.4	1,247,716	1,053,874	+18.4
GREECE	14,376	28,031	-48.7	63,588	107,266	-40.7
IRELAND	4,448	13,363	-66.7	36,997	106,307	-65.2
ITALY	188,406	203,750	-7.5	728,167	870,472	-16.3
LUXEMBURG	5,875	6,419	-8.5	17,965	19,908	-9.8
NETHERLANDS	30,468	42,247	-27.9	155,166	206,084	-24.7
PORTUGAL	12,193	18,449	-33.9	43,976	73,678	-40.3
SPAIN	67,215	123,561	-45.6	265,210	471,299	-43.7
SWEDEN	18,249	27,478	-33.6	62,186	89,301	-30.4
UNITED KINGDOM	133,475	175,668	-24.0	613,833	859,017	-28.5
<b>EUROPEAN UNION (EU15)</b>	<b>1,137,666</b>	<b>1,280,629</b>	<b>-11.2</b>	<b>4,286,302</b>	<b>5,036,162</b>	<b>-14.9</b>
ICELAND	72	622	-88.4	362	3,944	-90.8
NORWAY	7,504	11,704	-35.9	26,745	41,678	-35.8
SWITZERLAND**	23,190	29,145	-20.4	82,106	96,189	-14.6
<b>EFTA</b>	<b>30,766</b>	<b>41,471</b>	<b>-25.8</b>	<b>109,213</b>	<b>141,811</b>	<b>-23.0</b>
<b>EU15+EFTA</b>	<b>1,168,432</b>	<b>1,322,100</b>	<b>-11.6</b>	<b>4,395,515</b>	<b>5,177,973</b>	<b>-15.1</b>
BULGARIA	2,443	3,748	-34.8	8,543	15,538	-45.0
CZECH REPUBLIC	17,592	14,782	+19.0	48,667	47,808	+1.8
ESTONIA	942	2,706	-65.2	3,521	9,927	-64.5
HUNGARY**	7,088	14,620	-51.5	35,128	54,411	-35.4
LATVIA	327	2,236	-85.4	1,636	8,170	-80.0
LITHUANIA	631	2,469	-74.4	2,530	8,845	-71.4
POLAND	28,737	28,071	+2.4	116,676	114,859	+1.6
ROMANIA	11,052	22,943	-51.8	40,141	96,971	-58.6
SLOVAKIA	9,778	6,815	+43.5	22,474	22,401	+0.3
SLOVENIA	4,840	7,730	-37.4	19,488	26,529	-26.5
<b>EU (New Members)</b>	<b>83,430</b>	<b>106,120</b>	<b>-21.4</b>	<b>298,804</b>	<b>405,459</b>	<b>-26.3</b>
<b>EUROPEAN UNION*</b>	<b>1,221,096</b>	<b>1,386,749</b>	<b>-11.9</b>	<b>4,585,106</b>	<b>5,441,621</b>	<b>-15.7</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,251,862</b>	<b>1,428,220</b>	<b>-12.3</b>	<b>4,694,319</b>	<b>5,583,432</b>	<b>-15.9</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

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Next press release: Tuesday, June 16, 2009

This information is available on the ACEA website: <http://www.acea.be>



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

14/05/09

	April					January - April				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
<b>ALL BRANDS**</b>			<b>1,168,432</b>	<b>1,322,100</b>	<b>-11.6</b>			<b>4,395,515</b>	<b>5,177,973</b>	<b>-15.1</b>
<b>VW Group</b>	<b>22.6</b>	<b>20.4</b>	<b>264,198</b>	<b>270,331</b>	<b>-2.3</b>	<b>21.1</b>	<b>19.1</b>	<b>929,631</b>	<b>988,912</b>	<b>-6.0</b>
VOLKSWAGEN	12.6	11.0	146,851	145,871	+0.7	11.5	10.2	504,772	528,117	-4.4
AUDI	4.8	4.6	55,685	61,468	-9.4	4.7	4.2	205,522	218,356	-5.9
SEAT	2.2	2.4	25,804	31,152	-17.2	2.2	2.4	97,725	124,553	-21.5
SKODA	3.1	2.4	35,660	31,417	+13.5	2.8	2.2	120,910	116,327	+3.9
Other(1)	0.0	0.0	198	423	-53.2	0.0	0.0	702	1,559	-55.0
<b>PSA Group</b>	<b>12.8</b>	<b>13.1</b>	<b>149,454</b>	<b>173,471</b>	<b>-13.8</b>	<b>12.9</b>	<b>13.2</b>	<b>565,128</b>	<b>684,056</b>	<b>-17.4</b>
PEUGEOT	6.6	7.2	77,510	95,340	-18.7	6.9	7.3	301,781	376,121	-19.8
CITROEN	6.2	5.9	71,944	78,131	-7.9	6.0	5.9	263,347	307,935	-14.5
<b>FORD Group</b>	<b>10.0</b>	<b>9.4</b>	<b>116,853</b>	<b>124,249</b>	<b>-6.0</b>	<b>10.6</b>	<b>10.1</b>	<b>463,746</b>	<b>521,932</b>	<b>-11.1</b>
FORD	8.8	7.8	102,753	103,428	-0.7	9.1	8.4	401,757	437,097	-8.1
VOLVO	1.2	1.6	14,100	20,821	-32.3	1.4	1.6	61,989	84,835	-26.9
<b>FIAT Group</b>	<b>10.0</b>	<b>8.4</b>	<b>116,335</b>	<b>110,828</b>	<b>+5.0</b>	<b>9.3</b>	<b>8.4</b>	<b>409,657</b>	<b>433,269</b>	<b>-5.4</b>
FIAT	8.1	6.8	94,836	89,683	+5.7	7.6	6.9	332,725	355,990	-6.5
LANCIA	0.9	0.8	10,769	10,904	-1.2	0.9	0.8	38,291	43,313	-11.6
ALFA ROMEO	0.9	0.7	10,043	9,567	+5.0	0.8	0.6	36,232	31,305	+15.7
Other (2)	0.1	0.1	687	674	+1.9	0.1	0.1	2,409	2,661	-9.5
<b>GM Group</b>	<b>9.5</b>	<b>9.5</b>	<b>111,474</b>	<b>125,037</b>	<b>-10.8</b>	<b>9.0</b>	<b>9.7</b>	<b>397,756</b>	<b>502,076</b>	<b>-20.8</b>
OPEL/VAUXHALL	8.1	8.0	94,306	105,326	-10.5	7.6	8.1	333,804	420,083	-20.5
CHEVROLET	1.2	1.0	14,585	13,140	+11.0	1.2	1.1	51,763	54,954	-5.8
SAAB	0.2	0.5	2,401	6,069	-60.4	0.3	0.5	11,476	24,939	-54.0
GM (US)	0.0	0.0	182	502	-63.7	0.0	0.0	713	2,100	-66.0
<b>RENAULT Group</b>	<b>8.5</b>	<b>8.6</b>	<b>98,885</b>	<b>113,505</b>	<b>-12.9</b>	<b>8.1</b>	<b>8.3</b>	<b>354,692</b>	<b>430,519</b>	<b>-17.6</b>
RENAULT	6.9	8.0	80,501	105,768	-23.9	6.9	7.7	304,837	397,878	-23.4
DACIA	1.6	0.6	18,384	7,737	+137.6	1.1	0.6	49,855	32,641	+52.7
<b>TOYOTA Group</b>	<b>4.5</b>	<b>5.1</b>	<b>52,102</b>	<b>67,524</b>	<b>-22.8</b>	<b>5.2</b>	<b>5.3</b>	<b>227,127</b>	<b>276,703</b>	<b>-17.9</b>
TOYOTA	4.3	4.9	50,779	65,143	-22.0	5.0	5.1	220,942	266,151	-17.0
LEXUS	0.1	0.2	1,323	2,381	-44.4	0.1	0.2	6,185	10,552	-41.4
<b>DAIMLER</b>	<b>5.0</b>	<b>6.1</b>	<b>58,764</b>	<b>80,054</b>	<b>-26.6</b>	<b>5.0</b>	<b>5.6</b>	<b>218,369</b>	<b>289,633</b>	<b>-24.6</b>
MERCEDES	4.3	5.2	50,450	69,292	-27.2	4.2	4.9	185,499	253,326	-26.8
SMART	0.7	0.8	8,314	10,762	-22.7	0.7	0.7	32,870	36,307	-9.5
<b>BMW Group</b>	<b>4.7</b>	<b>6.0</b>	<b>54,622</b>	<b>79,319</b>	<b>-31.1</b>	<b>4.8</b>	<b>5.6</b>	<b>210,925</b>	<b>291,814</b>	<b>-27.7</b>
BMW	3.7	4.9	43,744	65,275	-33.0	3.9	4.6	172,339	237,034	-27.3
MINI	0.9	1.1	10,878	14,044	-22.5	0.9	1.1	38,586	54,780	-29.6
<b>HYUNDAI</b>	<b>2.0</b>	<b>1.6</b>	<b>23,660</b>	<b>21,632</b>	<b>+9.4</b>	<b>2.2</b>	<b>1.6</b>	<b>95,671</b>	<b>84,519</b>	<b>+13.2</b>
<b>NISSAN</b>	<b>1.9</b>	<b>2.1</b>	<b>21,951</b>	<b>27,981</b>	<b>-21.6</b>	<b>2.1</b>	<b>2.5</b>	<b>94,359</b>	<b>130,799</b>	<b>-27.9</b>
<b>HONDA</b>	<b>1.6</b>	<b>1.5</b>	<b>18,927</b>	<b>20,108</b>	<b>-5.9</b>	<b>1.9</b>	<b>1.9</b>	<b>83,865</b>	<b>98,728</b>	<b>-15.1</b>
<b>MAZDA</b>	<b>1.3</b>	<b>1.6</b>	<b>14,665</b>	<b>20,522</b>	<b>-28.5</b>	<b>1.7</b>	<b>1.8</b>	<b>72,734</b>	<b>90,929</b>	<b>-20.0</b>
<b>SUZUKI</b>	<b>1.6</b>	<b>1.5</b>	<b>18,286</b>	<b>19,683</b>	<b>-7.1</b>	<b>1.7</b>	<b>1.5</b>	<b>74,720</b>	<b>77,321</b>	<b>-3.4</b>
<b>KIA</b>	<b>1.4</b>	<b>1.4</b>	<b>16,463</b>	<b>18,536</b>	<b>-11.2</b>	<b>1.4</b>	<b>1.4</b>	<b>61,724</b>	<b>74,727</b>	<b>-17.4</b>
<b>MITSUBISHI</b>	<b>0.7</b>	<b>0.8</b>	<b>8,586</b>	<b>10,202</b>	<b>-15.8</b>	<b>0.7</b>	<b>0.9</b>	<b>32,276</b>	<b>46,523</b>	<b>-30.6</b>
<b>JAGUAR LAND ROVER</b>	<b>0.6</b>	<b>0.8</b>	<b>6,900</b>	<b>10,953</b>	<b>-37.0</b>	<b>0.6</b>	<b>0.9</b>	<b>28,187</b>	<b>46,132</b>	<b>-38.9</b>
LAND ROVER	0.3	0.5	3,861	6,972	-44.6	0.4	0.7	18,090	33,771	-46.4
JAGUAR	0.3	0.3	3,039	3,981	-23.7	0.2	0.2	10,097	12,361	-18.3
<b>CHRYSLER</b>	<b>0.3</b>	<b>0.7</b>	<b>4,047</b>	<b>8,876</b>	<b>-54.4</b>	<b>0.4</b>	<b>0.7</b>	<b>16,051</b>	<b>36,743</b>	<b>-56.3</b>
<b>OTHER**</b>	<b>1.0</b>	<b>1.5</b>	<b>12,260</b>	<b>19,289</b>	<b>-36.4</b>	<b>1.3</b>	<b>1.4</b>	<b>58,897</b>	<b>72,638</b>	<b>-18.9</b>

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(3) CHRYSLER includes Chrysler, Dodge and Jeep

(\*\*) ACEA estimates

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## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU\* + EFTA Countries)

14/05/09

	April					January - April				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
<b>ALL BRANDS**</b>			<b>1,251,862</b>	<b>1,428,220</b>	<b>-12.3</b>			<b>4,694,319</b>	<b>5,583,432</b>	<b>-15.9</b>
<b>VW Group</b>	<b>22.7</b>	<b>20.8</b>	<b>284,607</b>	<b>296,990</b>	<b>-4.2</b>	<b>21.3</b>	<b>19.4</b>	<b>998,073</b>	<b>1,085,613</b>	<b>-8.1</b>
VOLKSWAGEN	12.3	10.8	153,804	154,079	-0.2	11.3	10.0	528,981	558,597	-5.3
AUDI	4.5	4.4	56,768	63,303	-10.3	4.5	4.0	209,531	224,520	-6.7
SEAT	2.2	2.3	27,479	32,991	-16.7	2.2	2.4	102,983	132,094	-22.0
SKODA	3.7	3.2	46,353	46,186	+0.4	3.3	3.0	155,864	168,817	-7.7
Others (1)	0.0	0.0	203	431	-52.9	0.0	0.0	714	1,585	-55.0
<b>PSA Group</b>	<b>12.5</b>	<b>12.9</b>	<b>156,726</b>	<b>183,711</b>	<b>-14.7</b>	<b>12.6</b>	<b>12.9</b>	<b>590,295</b>	<b>719,962</b>	<b>-18.0</b>
PEUGEOT	6.5	7.1	81,668	100,874	-19.0	6.7	7.1	315,629	395,842	-20.3
CITROEN	6.0	5.8	75,058	82,837	-9.4	5.9	5.8	274,666	324,120	-15.3
<b>FORD Group</b>	<b>10.0</b>	<b>9.3</b>	<b>125,033</b>	<b>133,371</b>	<b>-6.3</b>	<b>10.5</b>	<b>9.9</b>	<b>491,615</b>	<b>555,136</b>	<b>-11.4</b>
FORD	8.8	7.8	110,002	111,631	-1.5	9.1	8.4	426,270	466,830	-8.7
VOLVO	1.2	1.5	15,031	21,740	-30.9	1.4	1.6	65,345	88,306	-26.0
<b>FIAT Group</b>	<b>9.7</b>	<b>8.1</b>	<b>121,671</b>	<b>116,186</b>	<b>+4.7</b>	<b>9.2</b>	<b>8.1</b>	<b>430,014</b>	<b>453,641</b>	<b>-5.2</b>
FIAT	8.0	6.6	99,918	94,842	+5.4	7.5	6.7	352,234	375,658	-6.2
LANCIA	0.9	0.8	10,889	10,952	-0.6	0.8	0.8	38,617	43,489	-11.2
ALFA ROMEO	0.8	0.7	10,192	9,703	+5.0	0.8	0.6	36,761	31,787	+15.6
Others (2)	0.1	0.0	672	689	-2.5	0.1	0.0	2,402	2,707	-11.3
<b>GM Group</b>	<b>9.4</b>	<b>9.5</b>	<b>117,921</b>	<b>135,675</b>	<b>-13.1</b>	<b>9.1</b>	<b>9.8</b>	<b>424,983</b>	<b>547,183</b>	<b>-22.3</b>
OPEL/VAUXHALL	7.9	7.9	98,469	112,840	-12.7	7.5	8.1	352,813	451,429	-21.8
CHEVROLET	1.3	1.1	16,778	16,063	+4.5	1.3	1.2	59,597	68,021	-12.4
SAAB	0.2	0.4	2,482	6,232	-60.2	0.3	0.5	11,808	25,491	-53.7
GM (US)	0.0	0.0	192	540	-64.4	0.0	0.0	765	2,242	-65.9
<b>RENAULT Group</b>	<b>8.8</b>	<b>9.0</b>	<b>110,148</b>	<b>128,058</b>	<b>-14.0</b>	<b>8.3</b>	<b>8.7</b>	<b>389,968</b>	<b>485,656</b>	<b>-19.7</b>
RENAULT	6.9	7.9	86,494	113,308	-23.7	6.9	7.6	324,846	424,197	-23.4
DACIA	1.9	1.0	23,654	14,750	+60.4	1.4	1.1	65,122	61,459	+6.0
<b>TOYOTA Group</b>	<b>4.6</b>	<b>5.2</b>	<b>57,774</b>	<b>74,497</b>	<b>-22.4</b>	<b>5.3</b>	<b>5.5</b>	<b>246,525</b>	<b>306,995</b>	<b>-19.7</b>
TOYOTA	4.5	5.0	56,277	71,875	-21.7	5.1	5.3	239,785	295,472	-18.8
LEXUS	0.1	0.2	1,497	2,622	-42.9	0.1	0.2	6,740	11,523	-41.5
<b>DAIMLER</b>	<b>4.8</b>	<b>5.7</b>	<b>60,214</b>	<b>81,743</b>	<b>-26.3</b>	<b>4.7</b>	<b>5.3</b>	<b>222,595</b>	<b>294,296</b>	<b>-24.4</b>
MERCEDES	4.1	5.0	51,855	70,916	-26.9	4.0	4.6	189,619	257,822	-26.5
SMART	0.7	0.8	8,359	10,827	-22.8	0.7	0.7	32,976	36,474	-9.6
<b>BMW Group</b>	<b>4.4</b>	<b>5.7</b>	<b>55,633</b>	<b>80,886</b>	<b>-31.2</b>	<b>4.6</b>	<b>5.3</b>	<b>214,673</b>	<b>297,103</b>	<b>-27.7</b>
BMW	3.6	4.7	44,676	66,729	-33.0	3.7	4.3	175,794	241,970	-27.3
MINI	0.9	1.0	10,957	14,157	-22.6	0.8	1.0	38,879	55,133	-29.5
<b>HYUNDAI</b>	<b>2.2</b>	<b>1.8</b>	<b>27,454</b>	<b>25,033</b>	<b>+9.7</b>	<b>2.3</b>	<b>1.7</b>	<b>108,034</b>	<b>97,308</b>	<b>+11.0</b>
<b>NISSAN</b>	<b>1.9</b>	<b>2.1</b>	<b>23,575</b>	<b>30,136</b>	<b>-21.8</b>	<b>2.2</b>	<b>2.5</b>	<b>101,003</b>	<b>139,384</b>	<b>-27.5</b>
<b>HONDA</b>	<b>1.7</b>	<b>1.6</b>	<b>20,834</b>	<b>23,149</b>	<b>-10.0</b>	<b>2.0</b>	<b>2.0</b>	<b>92,226</b>	<b>110,152</b>	<b>-16.3</b>
<b>SUZUKI</b>	<b>1.8</b>	<b>1.7</b>	<b>21,953</b>	<b>24,041</b>	<b>-8.7</b>	<b>1.8</b>	<b>1.7</b>	<b>86,609</b>	<b>93,494</b>	<b>-7.4</b>
<b>MAZDA</b>	<b>1.3</b>	<b>1.6</b>	<b>16,478</b>	<b>22,288</b>	<b>-26.1</b>	<b>1.7</b>	<b>1.7</b>	<b>77,999</b>	<b>96,893</b>	<b>-19.5</b>
<b>KIA</b>	<b>1.7</b>	<b>1.6</b>	<b>21,499</b>	<b>22,388</b>	<b>-4.0</b>	<b>1.6</b>	<b>1.6</b>	<b>76,097</b>	<b>88,975</b>	<b>-14.5</b>
<b>MITSUBISHI</b>	<b>0.8</b>	<b>0.8</b>	<b>10,268</b>	<b>11,761</b>	<b>-12.7</b>	<b>0.8</b>	<b>0.9</b>	<b>37,341</b>	<b>51,823</b>	<b>-27.9</b>
<b>JAGUAR LAND ROVER</b>	<b>0.6</b>	<b>0.8</b>	<b>7,094</b>	<b>11,349</b>	<b>-37.5</b>	<b>0.6</b>	<b>0.8</b>	<b>28,847</b>	<b>47,398</b>	<b>-39.1</b>
LAND ROVER	0.3	0.5	3,950	7,258	-45.6	0.4	0.6	18,486	34,783	-46.9
JAGUAR	0.3	0.3	3,144	4,091	-23.1	0.2	0.2	10,361	12,615	-17.9
<b>CHRYSLER (3)</b>	<b>0.3</b>	<b>0.7</b>	<b>4,314</b>	<b>9,386</b>	<b>-54.0</b>	<b>0.4</b>	<b>0.7</b>	<b>16,891</b>	<b>38,606</b>	<b>-56.2</b>
<b>OTHER**</b>	<b>0.7</b>	<b>1.2</b>	<b>8,666</b>	<b>17,572</b>	<b>-50.7</b>	<b>1.3</b>	<b>1.3</b>	<b>60,530</b>	<b>73,814</b>	<b>-18.0</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari &amp; Maserati

(3) CHRYSLER includes Chrysler, Dodge and Jeep

(\*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

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