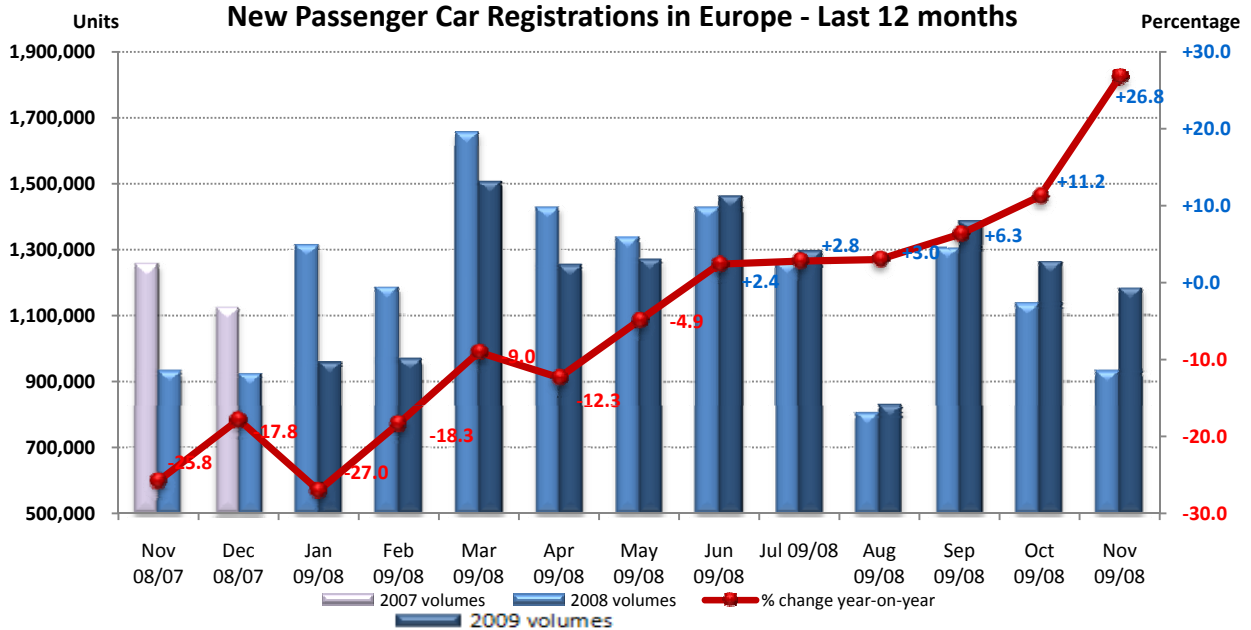




December 15, 2009

New Passenger Car Registrations *European Union + EFTA Countries*



Not adjusted for working days

PASSENGER CARS: New registrations down 2.8% over 11 months

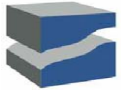
New car registrations in Europe* rose by 26.6% in **November** 2009 compared to a drop of 25.8% in the same month last year. Contrasting performances in Western Europe (+30.6%) and the new EU Member States (-16.7%) reflected the impact of fleet renewal schemes in a number of main Western European markets. In 2009, the month of November counted on average one more working day across the EU, which contributed to the rise observed. New registrations amounted to 1,182,082 units in the month. **From January to November**, the market for new cars shrunk by 2.8%, composed of -0.7% in Western Europe and -27.4% in the new EU Member States, adding up to a total of 13,406,382 new vehicles registered.

In Western Europe, 1,116,845 new cars were registered in **November**, or 30.6% more than a year ago. Most markets expanded, with results ranging from +1% in Portugal to +57.6% in the UK. The increase was 48.3% in France, 37.3% in Spain, 31.2% in Italy and 19.7% in Germany. **Eleven months into the year**, the West European market remained stable (-0.7%) compared to the same period of 2008. Only three countries posted growth: France (+7.6%), Austria (+7.9%) and Germany (+25.4%). The Italian market contracted by 1.4%, the British by 8.8% and the Spanish by 20.8%.

In the new EU Member States, new registrations decreased by 16.7% in **November**. Only the Czech Republic (+31.5%) and Slovenia (+3.7%) saw their markets expand. The Polish** market remained stable (-0.4%). The downturn in the other countries ranged from -23.9% (in Slovakia) to -84.9% (in Latvia). **From January to November**, 778,063 new cars were registered, or 27.4% less than over the same period a year ago. The Slovak and Czech markets grew by 10.7% and 10.1% respectively. Poland** (+0.5%) remained the largest with a total of 291,715 units, while Romania became the third biggest market despite a 60.7% contraction.

* EU27 + EFTA, data for Cyprus and Malta unavailable

** Figures reported in Poland correspond to sales; registrations YTD are lower by ca. 16%



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), December 15, 2009**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

15/12/09

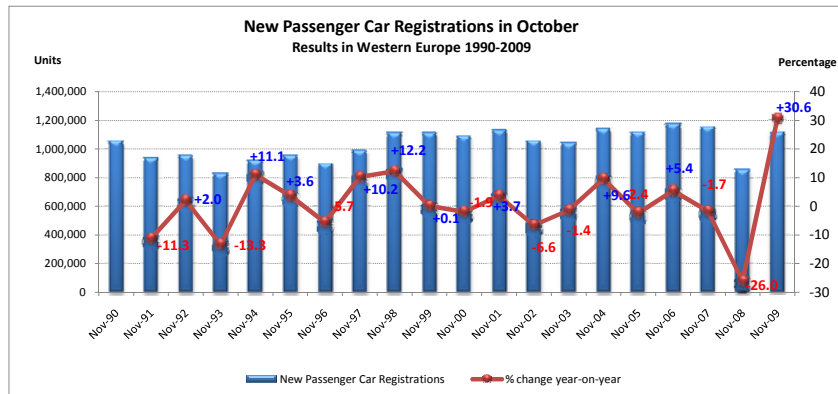
	November '09	November '08	% Chg 09/08	Jan - Nov '09	Jan - Nov '08	% Chg 09/08
AUSTRIA	25,612	19,836	+29.1	299,981	277,985	+7.9
BELGIUM	35,136	30,381	+15.7	449,745	514,110	-12.5
DENMARK	8,866	8,340	+6.3	100,435	141,578	-29.1
FINLAND	6,210	6,452	-3.8	86,444	135,181	-36.1
FRANCE	216,354	145,893	+48.3	2,040,279	1,896,596	+7.6
GERMANY	279,725	233,772	+19.7	3,591,611	2,864,059	+25.4
GREECE	18,091	13,402	+35.0	210,859	259,304	-18.7
IRELAND	520	644	-19.3	57,151	151,426	-62.3
ITALY	182,976	139,413	+31.2	1,991,546	2,019,966	-1.4
LUXEMBURG	3,302	3,426	-3.6	44,465	49,598	-10.3
NETHERLANDS	27,682	29,783	-7.1	379,581	492,721	-23.0
PORTUGAL	15,543	15,386	+1.0	143,584	192,225	-25.3
SPAIN	86,639	63,122	+37.3	862,019	1,088,799	-20.8
SWEDEN	20,126	17,616	+14.2	194,040	236,826	-18.1
UNITED KINGDOM	158,082	100,333	+57.6	1,844,063	2,023,104	-8.8
EUROPEAN UNION (EU15)	1,084,864	827,799	+31.1	12,295,803	12,343,478	-0.4
ICELAND	63	74	-14.9	1,921	8,987	-78.6
NORWAY	9,600	6,952	+38.1	88,425	102,798	-14.0
SWITZERLAND**	22,318	20,325	+9.8	242,170	264,622	-8.5
EFTA	31,981	27,351	+16.9	332,516	376,407	-11.7
EU15+EFTA	1,116,845	855,150	+30.6	12,628,319	12,719,885	-0.7
BULGARIA	1,406	3,324	-57.7	21,129	41,526	-49.1
CZECH REPUBLIC	14,975	11,384	+31.5	146,844	133,357	+10.1
ESTONIA	434	1,148	-62.2	7,837	23,361	-66.5
HUNGARY**	4,225	10,588	-60.1	73,293	148,590	-50.7
LATVIA	149	990	-84.9	3,546	18,229	-80.5
LITHUANIA	488	1,005	-51.4	6,418	20,485	-68.7
POLAND***	27,018	27,115	-0.4	291,715	290,268	+0.5
ROMANIA	8,490	13,713	-38.1	104,666	266,637	-60.7
SLOVAKIA	3,643	4,789	-23.9	70,456	63,647	+10.7
SLOVENIA	4,409	4,252	+3.7	52,159	65,372	-20.2
EU (New Members)	65,237	78,308	-16.7	778,063	1,071,472	-27.4
EUROPEAN UNION*	1,150,101	906,107	+26.9	13,073,866	13,414,950	-2.5
TOTAL EUROPE (EU+EFTA)	1,182,082	933,458	+26.6	13,406,382	13,791,357	-2.8

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

(***) Figures reported in Poland correspond to sales; registrations are lower by 16%

For further information, please contact: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55



Next press release: Friday, January 15, 2010

This information is available on the ACEA website: <http://www.acea.be>

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU* + EFTA Countries)

15/12/09

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
ALL BRANDS**			1,182,082	933,458	+26.6			13,406,382	13,791,357	-2.8
VW Group	21.0	22.8	248,612	213,152	+16.6	21.2	20.5	2,846,474	2,829,148	+0.6
VOLKSWAGEN	11.5	12.0	136,025	112,055	+21.4	11.4	10.6	1,530,851	1,460,335	+4.8
AUDI	4.3	5.4	50,989	50,820	+0.3	4.3	4.5	572,093	617,551	-7.4
SEAT	2.2	2.3	25,850	21,716	+19.0	2.2	2.3	294,847	315,536	-6.6
SKODA	3.0	3.0	35,647	28,410	+25.5	3.3	3.1	446,748	432,274	+3.3
Others (1)	0.0	0.0	101	151	-33.1	0.0	0.0	1,935	3,452	-43.9
PSA Group	13.4	12.3	158,900	114,556	+38.7	12.8	12.7	1,718,664	1,749,393	-1.8
PEUGEOT	7.1	6.4	83,769	59,326	+41.2	6.8	6.9	915,009	945,908	-3.3
CITROEN	6.4	5.9	75,131	55,230	+36.0	6.0	5.8	803,655	803,485	+0.0
FORD Group	10.1	10.3	118,939	96,378	+23.4	9.4	9.9	1,260,324	1,366,045	-7.7
FORD	8.5	8.8	101,025	81,809	+23.5	8.0	8.4	1,077,219	1,157,653	-6.9
VOLVO	1.5	1.6	17,914	14,569	+23.0	1.4	1.5	183,105	208,392	-12.1
RENAULT Group	11.1	9.6	130,807	89,228	+46.6	9.1	8.8	1,225,532	1,213,818	+1.0
RENAULT	9.1	8.0	107,725	74,546	+44.5	7.5	7.6	1,007,651	1,042,669	-3.4
DACIA	2.0	1.6	23,082	14,682	+57.2	1.6	1.2	217,881	171,149	+27.3
GM Group	8.0	8.2	94,454	76,254	+23.9	8.9	9.5	1,195,465	1,309,777	-8.7
OPEL/VAUXHALL	6.6	6.6	78,069	61,897	+26.1	7.4	7.8	992,825	1,074,054	-7.6
CHEVROLET	1.2	1.1	14,556	10,653	+36.6	1.3	1.2	175,589	169,874	+3.4
SAAB	0.1	0.4	1,495	3,496	-57.2	0.2	0.4	25,093	60,932	-58.8
GM (US)	0.0	0.0	334	208	+60.6	0.0	0.0	1,958	4,917	-60.2
FIAT Group	8.2	8.1	97,074	76,020	+27.7	8.7	8.0	1,168,862	1,109,191	+5.4
FIAT	6.6	6.5	78,439	60,584	+29.5	7.1	6.5	946,375	901,123	+5.0
LANCIA	0.9	0.8	10,285	7,492	+37.3	0.8	0.8	112,633	106,809	+5.5
ALFA ROMEO	0.7	0.8	7,976	7,613	+4.8	0.8	0.7	103,813	95,121	+9.1
Others (2)	0.0	0.0	374	331	+13.0	0.0	0.0	6,041	6,138	-1.6
TOYOTA Group	4.8	4.5	56,621	42,426	+33.5	5.1	5.2	680,708	722,697	-5.8
TOYOTA	4.7	4.4	55,243	40,987	+34.8	4.9	5.0	661,624	695,997	-4.9
LEXUS	0.1	0.2	1,378	1,439	-4.2	0.1	0.2	19,084	26,700	-28.5
BMW Group	4.7	5.4	55,724	50,683	+9.9	4.8	5.5	648,545	764,996	-15.2
BMW	3.8	4.6	45,254	42,968	+5.3	3.9	4.6	524,129	629,179	-16.7
MINI	0.9	0.8	10,470	7,715	+35.7	0.9	1.0	124,416	135,817	-8.4
DAIMLER	4.9	5.7	58,076	53,161	+9.2	4.8	5.4	639,662	745,012	-14.1
MERCEDES	4.2	4.9	49,630	45,811	+8.3	4.1	4.7	551,748	647,845	-14.8
SMART	0.7	0.8	8,446	7,350	+14.9	0.7	0.7	87,914	97,167	-9.5
NISSAN	3.0	2.2	35,956	20,286	+77.2	2.5	2.3	333,583	319,448	+4.4
HYUNDAI	2.4	2.1	28,162	19,189	+46.8	2.4	1.8	315,655	250,380	+26.1
SUZUKI	1.6	1.5	18,639	14,063	+32.5	1.7	1.7	234,499	235,880	-0.6
KIA	1.9	1.8	22,426	17,090	+31.2	1.7	1.6	232,899	223,013	+4.4
HONDA	1.4	1.5	16,623	14,418	+15.3	1.7	1.8	230,453	248,470	-7.3
MAZDA	1.3	1.4	15,240	13,178	+15.6	1.5	1.7	196,363	232,178	-15.4
MITSUBISHI	0.5	0.8	5,868	7,740	-24.2	0.7	0.8	92,031	113,424	-18.9
JAGUAR LAND ROVER	0.6	0.5	7,423	5,042	+47.2	0.6	0.8	77,858	104,429	-25.4
LAND ROVER	0.4	0.3	5,029	3,122	+61.1	0.4	0.5	51,066	69,505	-26.5
JAGUAR	0.2	0.2	2,394	1,920	+24.7	0.2	0.3	26,792	34,924	-23.3
CHRYSLER (3)	0.3	0.5	3,969	4,557	-12.9	0.4	0.6	50,376	88,425	-43.0
OTHER**	0.7	0.6	8,569	6,037	+41.9	1.9	1.2	258,429	165,633	+56.0

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(3) CHRYSLER includes Chrysler, Dodge and Jeep

(**) ACEA estimates

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PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

15/12/09

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
ALL BRANDS**			1,116,845	855,150	+30.6			12,628,319	12,719,885	-0.7
VW Group	20.6	22.7	230,487	193,824	+18.9	21.0	20.2	2,657,011	2,571,827	+3.3
VOLKSWAGEN	11.7	12.3	130,538	105,526	+23.7	11.6	10.8	1,469,554	1,377,808	+6.7
AUDI	4.5	5.8	50,056	49,492	+1.1	4.4	4.7	560,929	600,271	-6.6
SEAT	2.2	2.4	24,786	20,104	+23.3	2.2	2.3	282,040	296,225	-4.8
SKODA	2.2	2.2	25,006	18,554	+34.8	2.7	2.3	342,599	294,138	+16.5
Other(1)	0.0	0.0	101	148	-31.8	0.0	0.0	1,889	3,385	-44.2
PSA Group	13.7	12.7	153,519	108,306	+41.7	13.1	13.0	1,653,846	1,655,787	-0.1
PEUGEOT	7.2	6.5	80,873	55,949	+44.5	7.0	7.0	880,380	894,171	-1.5
CITROEN	6.5	6.1	72,646	52,357	+38.8	6.1	6.0	773,466	761,616	+1.6
FORD Group	10.1	10.4	112,902	89,306	+26.4	9.4	10.0	1,190,755	1,277,010	-6.8
FORD	8.6	8.8	95,767	75,538	+26.8	8.0	8.5	1,015,936	1,077,668	-5.7
VOLVO	1.5	1.6	17,135	13,768	+24.5	1.4	1.6	174,819	199,342	-12.3
GM Group	8.0	8.0	89,662	68,761	+30.4	9.0	9.4	1,131,296	1,199,518	-5.7
OPEL/VAUXHALL	6.7	6.6	74,750	56,468	+32.4	7.5	7.8	948,678	996,174	-4.8
CHEVROLET	1.2	1.0	13,158	8,691	+51.4	1.2	1.1	156,454	139,119	+12.5
SAAB	0.1	0.4	1,439	3,409	-57.8	0.2	0.5	24,304	59,605	-59.2
GM (US)	0.0	0.0	315	193	+63.2	0.0	0.0	1,860	4,620	-59.7
RENAULT Group	11.0	9.2	122,557	78,297	+56.5	8.9	8.4	1,122,386	1,062,540	+5.6
RENAULT	9.2	8.1	102,810	69,207	+48.6	7.5	7.7	950,225	973,830	-2.4
DACIA	1.8	1.1	19,747	9,090	+117.2	1.4	0.7	172,161	88,710	+94.1
FIAT Group	8.3	8.3	93,092	71,225	+30.7	8.9	8.3	1,118,185	1,053,285	+6.2
FIAT	6.7	6.5	74,680	56,007	+33.3	7.1	6.7	898,249	847,370	+6.0
LANCIA	0.9	0.9	10,225	7,413	+37.9	0.9	0.8	111,815	106,232	+5.3
ALFA ROMEO	0.7	0.9	7,815	7,481	+4.5	0.8	0.7	102,160	93,655	+9.1
Other (2)	0.0	0.0	372	324	+14.8	0.0	0.0	5,961	6,028	-1.1
BMW Group	4.9	5.8	54,260	49,561	+9.5	5.0	5.9	636,635	750,056	-15.1
BMW	3.9	4.9	43,849	41,922	+4.6	4.1	4.8	512,934	615,269	-16.6
MINI	0.9	0.9	10,411	7,639	+36.3	1.0	1.1	123,701	134,787	-8.2
TOYOTA Group	4.7	4.3	53,045	37,079	+43.1	5.0	5.1	631,608	646,891	-2.4
TOYOTA	4.6	4.2	51,817	35,828	+44.6	4.9	4.9	614,029	622,717	-1.4
LEXUS	0.1	0.1	1,228	1,251	-1.8	0.1	0.2	17,579	24,174	-27.3
DAIMLER	5.1	6.1	57,048	51,775	+10.2	5.0	5.7	628,007	727,587	-13.7
MERCEDES	4.4	5.2	48,618	44,443	+9.4	4.3	5.0	540,372	630,905	-14.3
SMART	0.8	0.9	8,430	7,332	+15.0	0.7	0.8	87,635	96,682	-9.4
NISSAN	3.1	2.2	34,121	18,709	+82.4	2.5	2.3	316,383	298,507	+6.0
HYUNDAI	2.2	1.9	24,638	16,064	+53.4	2.2	1.7	283,064	213,816	+32.4
HONDA	1.3	1.4	14,764	12,034	+22.7	1.7	1.7	210,634	218,759	-3.7
SUZUKI	1.5	1.3	17,029	11,129	+53.0	1.7	1.5	210,379	192,262	+9.4
KIA	1.7	1.6	19,532	13,863	+40.9	1.5	1.4	194,292	183,497	+5.9
MAZDA	1.3	1.4	14,562	12,037	+21.0	1.5	1.7	186,704	216,190	-13.6
JAGUAR LAND ROV	0.6	0.6	7,246	4,844	+49.6	0.6	0.8	76,178	101,203	-24.7
LAND ROVER	0.4	0.3	4,876	2,959	+64.8	0.4	0.5	49,816	67,115	-25.8
JAGUAR	0.2	0.2	2,370	1,885	+25.7	0.2	0.3	26,362	34,088	-22.7
MITSUBISHI	0.4	0.8	4,682	6,519	-28.2	0.6	0.8	79,150	100,202	-21.0
CHRYSLER	0.3	0.5	3,754	4,225	-11.2	0.4	0.7	48,012	83,906	-42.8
OTHER**	0.9	0.9	9,945	7,592	+31.0	2.0	1.3	253,795	167,042	+51.9

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(3) CHRYSLER includes Chrysler, Dodge and Jeep

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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