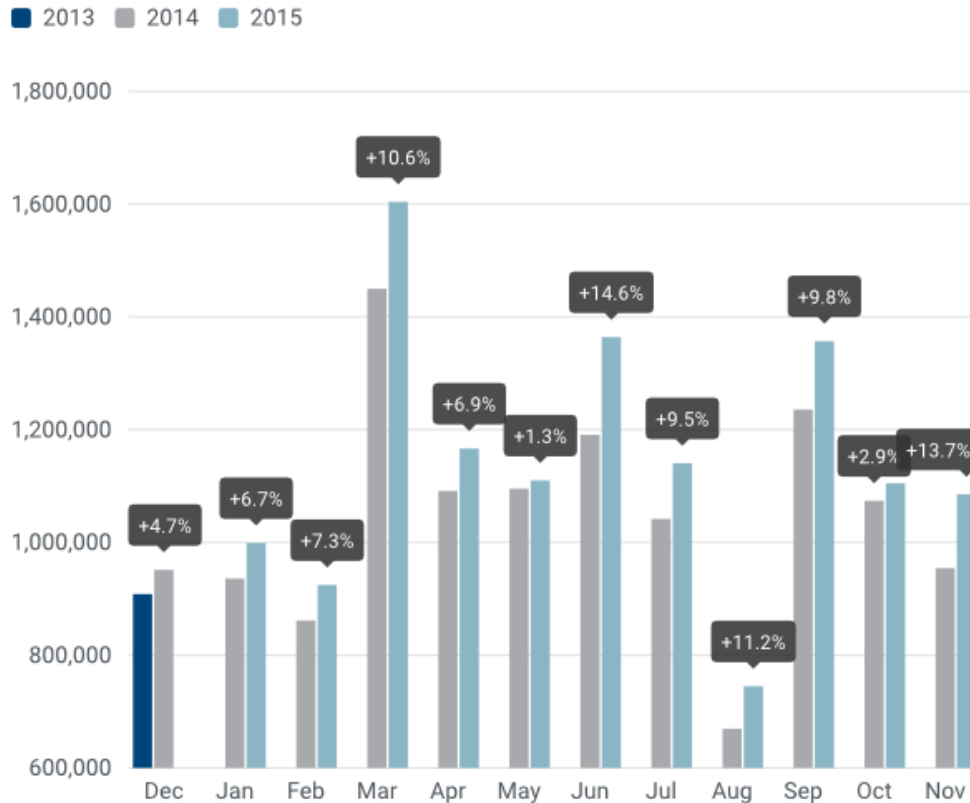


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 15 December 2015

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION*



Passenger car registrations: +8.7% over eleven months; +13.7% in November

In November 2015, the EU passenger car market recorded a very strong increase (+13.7%), marking the 27th consecutive month of growth and totalling 1,085,259 units. All major passenger car markets rose strongly during the month, significantly contributing to the positive outcome of the EU perimeter. Spain (+25.4%), Italy (+23.5%) and France (+11.3%) posted double-digit percentage gains, followed by Germany (8.9%) which also performed better than in November 2014. The UK market recovered in November (+3.8%) as well after showing decline in October.

Over eleven months in 2015, new passenger car registrations increased (+8.7%), reaching 12,603,855 units and surpassing 2014 full year volumes. Nevertheless, this result is only now reaching the levels registered in immediate post-crisis years.

All major markets sustained the overall upturn, with Spain (+20.9%) and Italy (+15.5%), posting double-digit growth, followed by the UK (+6.2%), France (+6.2%) and Germany (+5.4%).

PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 15 December 2015

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

15/12/2015

	November '15	November '14	%Change 15/14	Jan - Nov '15	Jan - Nov '14	%Change 15/14
AUSTRIA	23,381	21,619	+8.2	285,723	285,927	-0.1
BELGIUM	36,329	29,739	+22.2	468,325	455,949	+2.7
BULGARIA	2,130	1,595	+33.5	21,152	18,427	+14.8
CROATIA	2,209	1,900	+16.3	32,966	31,719	+3.9
CYPRUS	921	671	+37.3	9,385	7,721	+21.6
CZECH REPUBLIC	20,421	16,365	+24.8	211,089	175,626	+20.2
DENMARK	17,098	15,150	+12.9	189,087	173,510	+9.0
ESTONIA	1,552	1,955	-20.6	19,081	19,979	-4.5
FINLAND	8,992	7,220	+24.5	100,887	99,145	+1.8
FRANCE	150,334	135,067	+11.3	1,733,506	1,632,531	+6.2
GERMANY	272,377	250,082	+8.9	2,958,687	2,807,073	+5.4
GREECE	5,859	4,983	+17.6	68,989	64,831	+6.4
HUNGARY	6,590	5,901	+11.7	70,080	61,397	+14.1
IRELAND	948	771	+23.0	124,506	95,932	+29.8
ITALY	134,021	108,546	+23.5	1,464,747	1,268,380	+15.5
LATVIA	1,128	1,006	+12.1	12,705	11,452	+10.9
LITHUANIA	1,438	1,158	+24.2	15,878	13,481	+17.8
LUXEMBOURG	3,412	3,488	-2.2	43,837	46,157	-5.0
NETHERLANDS	40,516	32,192	+25.9	380,573	351,351	+8.3
POLAND	30,312	24,322	+24.6	317,614	298,054	+6.6
PORTUGAL	13,343	11,719	+13.9	165,329	130,922	+26.3
ROMANIA	8,022	5,669	+41.5	72,423	64,577	+12.1
SLOVAKIA	6,953	5,484	+26.8	70,652	66,020	+7.0
SLOVENIA	5,095	4,220	+20.7	56,017	49,923	+12.2
SPAIN	81,650	65,122	+25.4	945,623	781,868	+20.9
SWEDEN	31,352	25,916	+21.0	311,568	276,804	+12.6
UNITED KINGDOM	178,876	172,327	+3.8	2,453,426	2,310,237	+6.2
EUROPEAN UNION¹	1,085,259	954,187	+13.7	12,603,855	11,598,993	+8.7
EU15²	998,488	883,941	+13.0	11,694,813	10,780,617	+8.5
EU12³	86,771	70,246	+23.5	909,042	818,376	+11.1
ICELAND	793	413	+92.0	13,187	9,134	+44.4
NORWAY	12,600	11,486	+9.7	137,608	131,553	+4.6
SWITZERLAND	26,312	23,672	+11.2	291,141	269,085	+8.2
EFTA	39,705	35,571	+11.6	441,936	409,772	+7.8
EU + EFTA	1,124,964	989,758	+13.7	13,045,791	12,008,765	+8.6
EU15 + EFTA	1,038,193	919,512	+12.9	12,136,749	11,190,389	+8.5

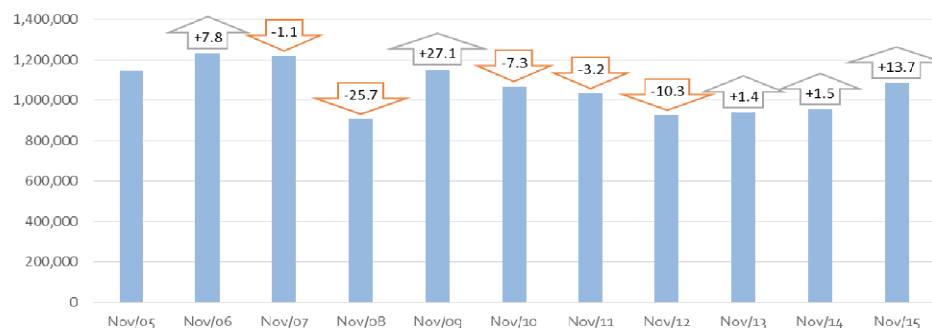
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2005-2015



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

Next press release: Friday 15 January 2015

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

15/12/2015

	November					January - November				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	24.3	26.6	263,797	253,390	+4.1	24.8	25.4	3,130,139	2,948,119	+6.2
VOLKSWAGEN	12.1	13.4	131,450	127,910	+2.8	12.1	12.4	1,529,109	1,438,521	+6.3
AUDI	5.2	5.7	56,397	54,026	+4.4	5.5	5.6	689,819	653,629	+5.5
SKODA	4.4	4.5	47,770	42,749	+11.7	4.3	4.4	544,511	514,291	+5.9
SEAT	2.2	2.6	23,635	24,372	-3.0	2.4	2.5	303,674	292,284	+3.9
PORSCHE	0.4	0.4	4,366	4,163	+4.9	0.5	0.4	60,215	46,803	+28.7
OTHERS ²	0.0	0.0	179	170	+5.3	0.0	0.0	2,811	2,591	+8.5
PSA Group	10.4	10.4	112,327	98,912	+13.6	10.5	10.9	1,326,784	1,263,783	+5.0
PEUGEOT	6.1	6.0	66,329	56,876	+16.6	6.1	6.1	762,592	709,099	+7.5
CITROEN	3.7	3.9	40,099	36,886	+8.7	3.9	4.1	497,247	476,223	+4.4
DS	0.5	0.5	5,899	5,150	+14.5	0.5	0.7	66,945	78,461	-14.7
RENAULT Group	9.8	9.7	106,166	92,524	+14.7	9.6	9.7	1,204,630	1,121,142	+7.4
RENAULT	7.1	6.8	77,473	65,165	+18.9	6.8	6.8	861,807	789,368	+9.2
DACIA	2.6	2.9	28,693	27,359	+4.9	2.7	2.9	342,823	331,774	+3.3
FORD	7.0	6.6	76,193	63,217	+20.5	7.3	7.4	921,253	857,253	+7.5
OPEL Group	6.8	6.6	74,269	62,755	+18.3	6.8	7.2	858,264	839,353	+2.3
OPEL/VAUXHALL	6.8	6.5	74,186	62,469	+18.8	6.8	6.9	855,108	803,303	+6.4
CHEVROLET	0.0	0.0	83	276	-69.9	0.0	0.3	2,763	35,816	-92.3
Other GM	0.0	0.0	0	10	-100.0	0.0	0.0	393	234	+67.9
BMW Group	6.7	6.9	72,871	66,177	+10.1	6.4	6.3	812,740	727,515	+11.7
BMW	5.3	5.5	57,910	52,829	+9.6	5.1	5.1	648,480	592,005	+9.5
MINI	1.4	1.4	14,961	13,348	+12.1	1.3	1.2	164,260	135,510	+21.2
FCA Group	6.2	5.9	67,088	56,590	+18.6	6.3	6.0	792,479	697,026	+13.7
FIAT	4.7	4.4	50,474	42,147	+19.8	4.8	4.6	599,501	538,622	+11.3
JEEP	0.7	0.5	7,171	4,690	+52.9	0.6	0.3	77,086	31,982	+141.0
LANCIA/CHRYSLER	0.4	0.5	4,508	5,147	-12.4	0.5	0.6	57,144	66,792	-14.4
ALFA ROMEO	0.4	0.4	4,460	4,164	+7.1	0.4	0.5	51,284	52,756	-2.8
OTHERS ³	0.0	0.0	475	442	+7.5	0.1	0.1	7,464	6,874	+8.6
DAIMLER	6.2	5.8	67,444	54,914	+22.8	5.8	5.4	736,711	626,489	+17.6
MERCEDES	5.5	5.3	60,044	50,592	+18.7	5.2	5.0	650,963	578,997	+12.4
SMART	0.7	0.5	7,400	4,322	+71.2	0.7	0.4	85,748	47,492	+80.6
TOYOTA Group	4.2	4.5	45,464	42,861	+6.1	4.2	4.3	525,736	493,098	+6.6
TOYOTA	3.9	4.2	42,544	39,615	+7.4	3.9	4.0	492,019	466,307	+5.5
LEXUS	0.3	0.3	2,920	3,246	-10.0	0.3	0.2	33,717	26,791	+25.9
NISSAN	3.5	3.7	37,699	35,780	+5.4	4.0	3.7	500,147	425,966	+17.4
HYUNDAI	3.2	3.3	34,753	31,144	+11.6	3.3	3.3	417,237	381,740	+9.3
KIA	2.7	2.8	29,632	27,117	+9.3	2.8	2.8	349,232	321,467	+8.6
VOLVO CAR CORP.	2.4	2.2	25,647	20,735	+23.7	1.9	1.8	235,666	214,237	+10.0
MAZDA	1.4	1.2	15,641	11,333	+38.0	1.4	1.3	180,620	151,397	+19.3
JAGUAR LAND ROVER Group	1.6	1.1	17,622	10,368	+70.0	1.3	1.1	160,076	129,423	+23.7
LAND ROVER	1.3	0.9	13,926	8,356	+66.7	1.0	0.9	124,347	103,415	+20.2
JAGUAR	0.3	0.2	3,696	2,012	+83.7	0.3	0.2	35,729	26,008	+37.4
SUZUKI	1.2	1.0	13,421	10,018	+34.0	1.2	1.2	156,990	141,108	+11.3
HONDA	1.0	0.9	10,792	8,605	+25.4	0.9	1.0	116,437	117,356	-0.8
MITSUBISHI	0.9	0.9	9,747	8,201	+18.9	0.9	0.7	112,136	85,386	+31.3
OTHERS-JAPANESE⁴	0.2	0.2	2,423	2,067	+17.2	0.2	0.2	27,828	23,886	+16.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

15/12/2015

	November					January - November				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	24.5	26.8	275,924	264,815	+4.2	25.0	25.5	3,259,788	3,065,502	+6.3
VOLKSWAGEN	12.2	13.5	137,559	133,408	+3.1	12.2	12.4	1,591,945	1,494,514	+6.5
AUDI	5.2	5.7	58,979	56,651	+4.1	5.5	5.6	715,564	678,415	+5.5
SKODA	4.4	4.5	49,950	44,904	+11.2	4.4	4.5	571,676	539,433	+6.0
SEAT	2.2	2.5	24,558	25,200	-2.5	2.4	2.5	312,909	300,274	+4.2
PORSCHE	0.4	0.5	4,690	4,471	+4.9	0.5	0.4	64,658	50,040	+29.2
OTHERS ²	0.0	0.0	188	181	+3.9	0.0	0.0	3,036	2,826	+7.4
PSA Group	10.2	10.2	114,462	101,448	+12.8	10.4	10.8	1,356,545	1,293,434	+4.9
PEUGEOT	6.0	5.9	67,610	58,290	+16.0	6.0	6.0	779,565	725,733	+7.4
CITROEN	3.6	3.8	40,838	37,882	+7.8	3.9	4.1	508,357	487,235	+4.3
DS	0.5	0.5	6,014	5,276	+14.0	0.5	0.7	68,623	80,466	-14.7
RENAULT Group	9.6	9.5	108,175	93,963	+15.1	9.4	9.5	1,225,989	1,137,816	+7.7
RENAULT	7.0	6.7	78,856	66,259	+19.0	6.7	6.7	877,970	801,414	+9.6
DACIA	2.6	2.8	29,319	27,704	+5.8	2.7	2.8	348,019	336,402	+3.5
FORD	6.9	6.5	77,865	64,633	+20.5	7.2	7.3	940,605	875,481	+7.4
OPEL Group	6.7	6.5	75,707	63,966	+18.4	6.7	7.1	874,367	856,829	+2.0
OPEL/VAUXHALL	6.7	6.4	75,483	63,614	+18.7	6.7	6.8	870,733	818,284	+6.4
CHEVROLET	0.0	0.0	156	334	-53.3	0.0	0.3	3,072	38,162	-92.0
Other GM	0.0	0.0	68	18	+277.8	0.0	0.0	562	383	+46.7
BMW Group	6.8	7.0	76,502	68,951	+11.0	6.5	6.3	848,203	759,906	+11.6
BMW	5.4	5.6	61,049	55,136	+10.7	5.2	5.2	678,822	619,681	+9.5
MINI	1.4	1.4	15,453	13,815	+11.9	1.3	1.2	169,381	140,225	+20.8
FCA Group	6.1	5.8	68,476	57,890	+18.3	6.2	5.9	807,106	711,955	+13.4
FIAT	4.6	4.3	51,327	42,862	+19.7	4.7	4.6	608,064	546,882	+11.2
JEEP	0.7	0.5	7,515	5,004	+50.2	0.6	0.3	80,653	34,772	+131.9
LANCIA/CHRYSLER	0.4	0.5	4,512	5,193	-13.1	0.4	0.6	57,269	67,423	-15.1
ALFA ROMEO	0.4	0.4	4,564	4,292	+6.3	0.4	0.5	52,512	54,729	-4.1
OTHERS ³	0.0	0.1	558	539	+3.5	0.1	0.1	8,608	8,149	+5.6
DAIMLER	6.2	5.8	70,240	57,228	+22.7	5.9	5.4	767,123	650,075	+18.0
MERCEDES	5.6	5.3	62,526	52,721	+18.6	5.2	5.0	678,356	601,119	+12.8
SMART	0.7	0.5	7,714	4,507	+71.2	0.7	0.4	88,767	48,956	+81.3
TOYOTA Group	4.2	4.6	47,462	45,119	+5.2	4.2	4.3	554,037	521,065	+6.3
TOYOTA	3.9	4.2	44,414	41,607	+6.7	4.0	4.1	518,393	492,791	+5.2
LEXUS	0.3	0.4	3,048	3,512	-13.2	0.3	0.2	35,644	28,274	+26.1
NISSAN	3.5	3.7	39,125	37,012	+5.7	4.0	3.7	516,517	441,544	+17.0
HYUNDAI	3.2	3.2	35,897	32,054	+12.0	3.3	3.3	429,339	394,385	+8.9
KIA	2.7	2.8	30,620	28,044	+9.2	2.7	2.8	358,469	330,825	+8.4
VOLVO CAR CORP.	2.4	2.2	27,153	22,186	+22.4	1.9	1.9	250,971	229,753	+9.2
MAZDA	1.5	1.2	17,003	12,280	+38.5	1.5	1.4	195,174	164,341	+18.8
SUZUKI	1.3	1.1	14,488	10,958	+32.2	1.3	1.3	167,586	151,570	+10.6
JAGUAR LAND ROVER Group	1.6	1.1	18,170	10,687	+70.0	1.3	1.1	164,741	133,149	+23.7
LAND ROVER	1.3	0.9	14,414	8,638	+66.9	1.0	0.9	128,197	106,644	+20.2
JAGUAR	0.3	0.2	3,756	2,049	+83.3	0.3	0.2	36,544	26,505	+37.9
HONDA	1.0	0.9	11,334	9,035	+25.4	0.9	1.0	121,589	123,524	-1.6
MITSUBISHI	0.9	0.9	10,565	8,848	+19.4	0.9	0.8	120,791	93,545	+29.1
OTHERS-JAPANESE⁴	0.3	0.3	3,092	2,775	+11.4	0.3	0.3	36,236	31,722	+14.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

15/12/2015

	November					January - November				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	24.0	26.4	249,438	242,456	+2.9	24.5	25.1	2,969,819	2,809,526	+5.7
VOLKSWAGEN	12.4	13.7	128,666	125,889	+2.2	12.3	12.6	1,495,845	1,408,178	+6.2
AUDI	5.5	6.0	57,013	55,028	+3.6	5.7	5.9	694,519	660,136	+5.2
SKODA	3.5	3.6	35,826	33,283	+7.6	3.5	3.6	419,689	405,858	+3.4
SEAT	2.2	2.6	23,192	23,713	-2.2	2.4	2.5	293,981	284,078	+3.5
PORSCHE	0.4	0.5	4,557	4,366	+4.4	0.5	0.4	62,836	48,551	+29.4
OTHERS ²	0.0	0.0	184	177	+4.0	0.0	0.0	2,949	2,725	+8.2
PSA Group	10.5	10.6	109,402	97,284	+12.5	10.7	11.0	1,303,022	1,233,664	+5.6
PEUGEOT	6.2	6.1	64,700	55,859	+15.8	6.2	6.2	747,884	691,747	+8.1
CITROEN	3.7	3.9	38,766	36,250	+6.9	4.0	4.1	487,502	463,580	+5.2
DS	0.6	0.6	5,936	5,175	+14.7	0.6	0.7	67,636	78,337	-13.7
RENAULT Group	9.3	9.1	96,544	83,565	+15.5	9.1	9.3	1,109,924	1,035,160	+7.2
RENAULT	7.1	6.7	73,402	61,952	+18.5	6.8	6.8	828,154	757,576	+9.3
DACIA	2.2	2.4	23,142	21,613	+7.1	2.3	2.5	281,770	277,584	+1.5
FORD	6.9	6.6	71,866	60,366	+19.1	7.2	7.4	877,705	822,534	+6.7
BMW Group	7.1	7.3	73,866	67,098	+10.1	6.8	6.6	820,926	737,313	+11.3
BMW	5.7	5.8	58,730	53,452	+9.9	5.4	5.4	654,155	598,920	+9.2
MINI	1.5	1.5	15,136	13,646	+10.9	1.4	1.2	166,771	138,393	+20.5
OPEL Group	6.8	6.5	70,440	59,365	+18.7	6.7	7.1	812,120	796,565	+2.0
OPEL/VAUXHALL	6.8	6.4	70,234	59,058	+18.9	6.7	6.8	809,264	763,149	+6.0
CHEVROLET	0.0	0.0	138	291	-52.6	0.0	0.3	2,309	33,054	-93.0
Other GM	0.0	0.0	68	16	+325.0	0.0	0.0	547	362	+51.1
FCA Group	6.3	6.0	65,591	55,338	+18.5	6.4	6.1	777,990	686,420	+13.3
FIAT	4.7	4.5	49,115	40,943	+20.0	4.8	4.7	585,852	527,089	+11.1
JEEP	0.7	0.5	7,041	4,626	+52.2	0.6	0.3	75,635	31,634	+139.1
LANCIA/CHRYSLER	0.4	0.6	4,480	5,107	-12.3	0.5	0.6	56,884	66,503	-14.5
ALFA ROMEO	0.4	0.5	4,422	4,141	+6.8	0.4	0.5	51,285	53,305	-3.8
OTHERS ³	0.1	0.1	533	521	+2.3	0.1	0.1	8,334	7,889	+5.6
DAIMLER	6.5	6.0	67,783	55,238	+22.7	6.1	5.7	744,743	632,883	+17.7
MERCEDES	5.8	5.5	60,117	50,916	+18.1	5.4	5.2	656,512	584,259	+12.4
SMART	0.7	0.5	7,666	4,322	+77.4	0.7	0.4	88,231	48,624	+81.5
TOYOTA Group	4.0	4.4	41,981	40,106	+4.7	4.1	4.2	495,710	469,129	+5.7
TOYOTA	3.8	4.0	39,168	36,979	+5.9	3.8	4.0	463,362	443,261	+4.5
LEXUS	0.3	0.3	2,813	3,127	-10.0	0.3	0.2	32,348	25,868	+25.1
NISSAN	3.5	3.7	36,198	34,427	+5.1	4.0	3.7	482,543	415,923	+16.0
HYUNDAI	3.0	3.1	31,341	28,236	+11.0	3.1	3.1	380,711	348,387	+9.3
KIA	2.5	2.6	26,423	24,221	+9.1	2.6	2.6	314,903	290,735	+8.3
VOLVO CAR CORP.	2.5	2.3	25,995	21,304	+22.0	2.0	2.0	240,376	220,467	+9.0
MAZDA	1.5	1.2	15,464	10,985	+40.8	1.5	1.3	177,601	149,328	+18.9
JAGUAR LAND ROVER Group	1.7	1.1	17,719	10,414	+70.1	1.3	1.2	161,339	130,380	+23.7
LAND ROVER	1.3	0.9	14,011	8,413	+66.5	1.0	0.9	125,222	104,254	+20.1
JAGUAR	0.4	0.2	3,708	2,001	+85.3	0.3	0.2	36,117	26,126	+38.2
SUZUKI	1.2	1.1	12,285	10,053	+22.2	1.2	1.2	146,218	133,754	+9.3
MITSUBISHI	0.9	0.8	9,817	7,790	+26.0	0.9	0.8	110,076	84,006	+31.0
HONDA	1.0	0.9	9,868	7,890	+25.1	0.9	1.0	109,276	111,348	-1.9
OTHERS-JAPANESE⁴	0.3	0.3	2,699	2,426	+11.3	0.3	0.2	31,632	27,595	+14.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu