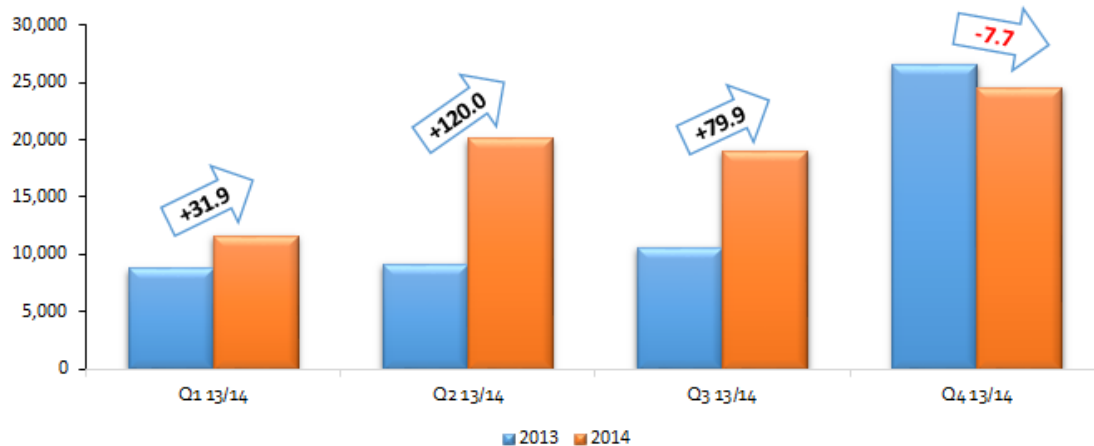


NEW ELECTRIC VEHICLE REGISTRATIONS IN THE EUROPEAN UNION¹

Total electrically charged passenger car registrations in the EU
(% change 2014/2013)



ELECTRIC VEHICLE registrations: +36.6% in 2014; -7.7% in Q4

In Q4 2014, total electrically chargeable vehicle (ECV) registrations in the EU decreased slightly (-7.7%), totalling 24,552. Of these, pure battery electric vehicles (BEVs) represented about half of the total: 12,755 in Q4 2014, up from 8,418 in Q4 2013 (+51.5%). The remaining 11,797 was made up of Extended-Range Electric Vehicles (EREVs) and Plug-In Hybrid Electric Vehicles (PHEVs), down (-35.2%) compared to Q4 2013.

In 2014, 75,331 new ECVs were registered in the EU, a 36.6% rise. Looking at the EU's major markets: the UK saw the largest increase over the year (+300.8%), followed by Germany (+70.2%) and France (+29.8%). Looking at the EFTA countries, Norway ended the year in first place with 19,767 registrations, more than doubling the registrations recorded in 2013 (+140.8%).

¹ Only countries for which data is available

Total Electrically Charged Vehicles

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

Total Electrically Charged Vehicles = Pure Electric Vehicles + Extended-Range Electric Vehicles + Plug-In Hybrid Electric Vehicles

	Q4 '14	Q4 '13	% Chg 14/13	Q1-Q4 '14	Q1-Q4 '13	% Chg 14/13
AUSTRIA	939	831	13.0%	3,641	3,227	12.8%
BELGIUM	595	311	91.3%	2,032	819	148.1%
BULGARIA	2	0	n.a.	2	1	100.0%
CZECH REPUBLIC	241	109	121.1%	583	475	22.7%
DENMARK ²	676	225	200.4%	1,612	650	148.0%
ESTONIA	100	46	117.4%	402	150	168.0%
FINLAND	130	92	41.3%	440	218	101.8%
FRANCE	4,248	2,773	53.2%	12,488	9,622	29.8%
GERMANY	3,969	2,715	46.2%	13,118	7,706	70.2%
GREECE	22	3	633.3%	64	4	1500.0%
HUNGARY	14	6	133.3%	43	16	168.8%
IRELAND ²	19	7	171.4%	256	50	412.0%
ITALY	492	497	-1.0%	1,473	1,174	25.5%
LATVIA	220	4	5400.0%	391	13	2907.7%
NETHERLANDS	3,241	16,926	-80.9%	12,920	22,495	-42.6%
POLAND	1,578	571	176.4%	3,968	1,900	108.8%
PORTUGAL	84	60	40.0%	289	221	30.8%
ROMANIA ²	4	2	100.0%	7	4	75.0%
SLOVAKIA	45	38	18.4%	169	136	24.3%
SPAIN	644	261	146.7%	1,405	883	59.1%
SWEDEN	1,203	457	163.2%	4,667	1,547	201.7%
UNITED KINGDOM	6,086	676	800.3%	15,361	3,833	300.8%
EUROPEAN UNION	24,552	26,610	-7.7%	75,331	55,144	36.6%
EU15	22,348	25,834	-13.5%	69,766	52,449	33.0%
EU (New Members)	2,204	776	184.0%	5,565	2,695	106.5%
NORWAY	4,695	3,709	26.6%	19,767	8,210	140.8%
SWITZERLAND	818	749	9.2%	2,693	1,717	56.8%
EFTA	5,513	4,458	23.7%	22,460	9,927	126.3%
TOTAL EUROPE (EU+EFTA)	30,065	31,068	-3.2%	97,791	65,071	50.3%
WEST. EUROPE (EU15+EFTA)	27,861	30,292	-8.0%	92,226	62,376	47.9%

¹ Only countries for which data is available.

² Includes only Pure Electric Vehicles. No data available for Other Electrically Charged Vehicles.

Pure Electric Vehicles

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

Pure Electric Vehicle (Electric, All Electric, Battery Electric, Fully Electric Vehicle) = vehicle powered solely by a battery charged from mains electricity. Currently, typical pure-electric cars have a range of approximately 100 miles.

	Q4 '14	Q4 '13	% Chg 14/13	Q1-Q4 '14	Q1-Q4 '13	% Chg 14/13
AUSTRIA	345	240	43.8%	1,281	654	95.9%
BELGIUM	327	209	56.5%	1,164	500	132.8%
BULGARIA	2	0	n.a.	2	1	100.0%
CZECH REPUBLIC	102	17	500.0%	197	37	432.4%
DENMARK	676	225	200.4%	1,612	650	148.0%
ESTONIA	100	46	117.4%	398	149	167.1%
FINLAND	61	14	335.7%	183	50	266.0%
FRANCE	3,632	2,461	47.6%	10,561	8,779	20.3%
GERMANY	2,475	2,180	13.5%	8,522	6,051	40.8%
GREECE	0	0	n.a.	0	0	n.a.
HUNGARY	8	5	60.0%	32	10	220.0%
IRELAND2	15	6	150.0%	221	49	351.0%
ITALY	327	275	18.9%	1,098	864	27.1%
LATVIA	137	1	13600.0%	176	4	4300.0%
NETHERLANDS	1,246	1,863	-33.1%	2,982	2,619	13.9%
POLAND	23	19	21.1%	81	31	161.3%
PORTUGAL	54	40	35.0%	189	166	13.9%
ROMANIA	4	2	100.0%	7	4	75.0%
SLOVAKIA	19	5	280.0%	58	6	866.7%
SPAIN	473	234	102.1%	1,076	811	32.7%
SWEDEN	281	188	49.5%	1,239	432	186.8%
UNITED KINGDOM	2,448	388	530.9%	7,416	2,719	172.7%
EUROPEAN UNION	12,755	8,418	51.5%	38,495	24,586	56.6%
EU15	12,360	8,323	48.5%	37,544	24,344	54.2%
EU (New Members)	395	95	315.8%	951	242	293.0%
NORWAY	4,343	3,632	19.6%	18,090	7,882	129.5%
SWITZERLAND	501	505	-0.8%	1,659	1,156	43.5%
EFTA	4,844	4,137	17.1%	19,749	9,038	118.5%
TOTAL EUROPE (EU+EFTA)	17,599	12,555	40.2%	58,244	33,624	73.2%
WEST. EUROPE (EU15+EFTA)	17,204	12,460	38.1%	57,293	33,382	71.6%

¹ Only countries for which data is available.

Other Electrically Charged Vehicles

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

Electrically Charged Vehicles other than Pure Electric Vehicles = Extended-Range Electric Vehicles + Plug-In Hybrid Electric Vehicles

	Q4 '14	Q4 '13	% Chg 14/13	Q1-Q4 '14	Q1-Q4 '13	% Chg 14/13
AUSTRIA	594	591	0.5%	2,360	2,573	-8.3%
BELGIUM	268	102	162.7%	868	319	172.1%
BULGARIA	0	0	n.a.	0	0	n.a.
CZECH REPUBLIC	139	92	51.1%	386	438	-11.9%
DENMARK ²	0	0	n.a.	0	0	n.a.
ESTONIA	0	0	n.a.	4	1	300.0%
FINLAND	69	78	-11.5%	257	168	53.0%
FRANCE	616	312	97.4%	1,927	843	128.6%
GERMANY ³	1,494	535	179.3%	4,596	1,655	177.7%
GREECE	22	3	633.3%	64	4	1500.0%
HUNGARY	6	1	500.0%	11	6	83.3%
IRELAND	4	1	300.0%	35	1	3400.0%
ITALY	165	222	-25.7%	375	310	21.0%
LATVIA	83	3	2666.7%	215	9	2288.9%
NETHERLANDS	1,995	15,063	-86.8%	9,938	19,876	-50.0%
POLAND	1,555	552	181.7%	3,887	1,869	108.0%
PORTUGAL	30	20	50.0%	100	55	81.8%
ROMANIA ²	0	0	n.a.	0	0	n.a.
SLOVAKIA	26	33	-21.2%	111	130	-14.6%
SPAIN	171	27	533.3%	329	72	356.9%
SWEDEN	922	269	242.8%	3,428	1,115	207.4%
UNITED KINGDOM	3,638	288	1163.2%	7,945	1,114	613.2%
EUROPEAN UNION	11,797	18,192	-35.2%	36,836	30,558	20.5%
EU15	9,988	17,511	-43.0%	32,222	28,105	14.6%
EU (New Members)	1,809	681	165.6%	4,614	2,453	88.1%
NORWAY	352	77	357.1%	1,677	328	411.3%
SWITZERLAND	317	244	29.9%	1,034	561	84.3%
EFTA	669	321	108.4%	2,711	889	204.9%
TOTAL EUROPE (EU+EFTA)	12,466	18,513	-32.7%	39,547	31,447	25.8%
WEST. EUROPE (EU15+EFTA)	10,657	17,832	-40.2%	34,933	28,994	20.5%

¹ Only countries for which data is available.

² No data available for Other Electrically Charged Vehicles.

³ Includes only Plug-In Hybrid Electric Vehicles. No data available for Extended-Range Electric Vehicles.