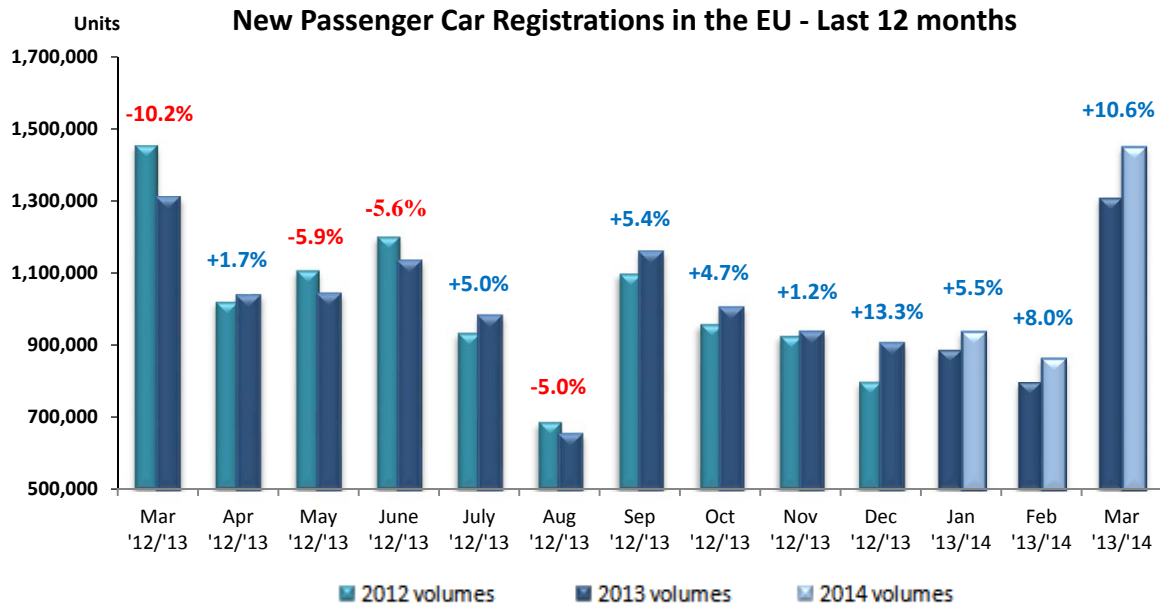


New Passenger Car Registrations *European Union*



Not adjusted for working days

PASSENGER CAR registrations: +8.4% in first quarter; +10.6% in March

In March 2014, demand for new passenger cars in the EU* increased for the seventh consecutive month, with a rise of 10.6% in registrations. However, in absolute figures, the total of 1,449,148 units registered marked the second lowest result to date for a month of March since ACEA began the series in 2003 with the enlarged EU.

In the first quarter of 2014, new passenger car registrations increased by 8.4%, totalling 3,246,719 units.

In March 2014, all major markets contributed positively to the overall 10.6% expansion of the EU* market. The UK (+17.7%) and Spain (+10.0%) recorded double-digit growth, while France (+8.5%), Germany (+5.4%) and Italy (+5.0%) also saw their demand for passenger cars increase in the month of March.

Three months into the year, all major markets posted growth, contributing to the overall 8.4% upturn of the EU* market. The increase in passenger car registrations in this period ranged from 2.9% in France, 5.6% in Germany, 5.8% in Italy to 11.8% in Spain and 13.7% in the UK.

* EU28, data for Malta unavailable



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M GMT), April 17, 2014**

Av. des Nerviens 85
B-1040 Bruxelles
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PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION*

* ACEA started reporting data (estimates) for Croatia as of January 2014.

17/4/14

	March '14	March '13	% Chg 14/13	Jan - Mar '14	Jan - Mar '13	% Chg 14/13
AUSTRIA	29,702	31,067	-4.4	81,281	80,024	+1.6
BELGIUM	52,808	53,076	-0.5	148,532	149,160	-0.4
BULGARIA	1,736	1,262	+37.6	4,619	3,541	+30.4
CROATIA*	2,979	2,436	+22.3	7,244	6,037	+20.0
CYPRUS	725	405	+79.0	2,099	1,869	+12.3
CZECH REPUBLIC	16,576	13,820	+19.9	42,993	36,453	+17.9
DENMARK	16,814	14,959	+12.4	47,842	41,952	+14.0
ESTONIA	1,709	1,612	+6.0	4,736	4,678	+1.2
FINLAND	9,626	9,499	+1.3	30,503	27,648	+10.3
FRANCE	179,865	165,829	+8.5	446,609	433,882	+2.9
GERMANY	296,408	281,184	+5.4	711,753	673,957	+5.6
GREECE	5,866	4,493	+30.6	16,607	14,142	+17.4
HUNGARY	6,166	5,063	+21.8	15,496	12,556	+23.4
IRELAND	14,358	11,650	+23.2	49,966	39,493	+26.5
ITALY	139,337	132,753	+5.0	376,519	355,818	+5.8
LATVIA	981	805	+21.9	2,852	2,354	+21.2
LITHUANIA	1,136	955	+19.0	3,406	2,734	+24.6
LUXEMBURG	4,773	4,850	-1.6	12,311	12,315	-0.0
NETHERLANDS	29,530	35,562	-17.0	107,723	115,421	-6.7
POLAND	35,848	25,366	+41.3	97,622	75,721	+28.9
PORTUGAL	14,149	9,624	+47.0	33,954	24,162	+40.5
ROMANIA	4,577	3,324	+37.7	13,345	11,233	+18.8
SLOVAKIA	6,015	5,729	+5.0	16,855	14,501	+16.2
SLOVENIA	5,106	4,578	+11.5	13,799	12,768	+8.1
SPAIN	79,929	72,678	+10.0	202,128	180,725	+11.8
SWEDEN	27,605	22,493	+22.7	67,803	56,074	+20.9
UNITED KINGDOM	464,824	394,806	+17.7	688,122	605,198	+13.7
EUROPEAN UNION¹	1,449,148	1,309,878	+10.6	3,246,719	2,994,416	+8.4
EU15²	1,365,594	1,244,523	+9.7	3,021,653	2,809,971	+7.5
EU13³	83,554	65,355	+27.8	225,066	184,445	+22.0
ICELAND	537	493	+8.9	1,574	1,333	+18.1
NORWAY	13,861	10,735	+29.1	36,492	33,696	+8.3
SWITZERLAND	26,250	28,554	-8.1	68,395	71,751	-4.7
EFTA	40,648	39,782	+2.2	106,461	106,780	-0.3
EU28¹+EFTA	1,489,796	1,349,660	+10.4	3,353,180	3,101,196	+8.1
EU15²+EFTA	1,406,242	1,284,305	+9.5	3,128,114	2,916,751	+7.2

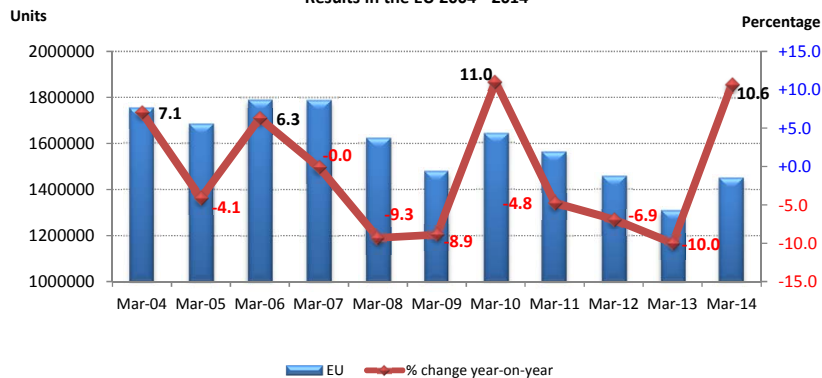
(¹) EU 28; data for Malta currently not available.

(²) Member States before the 2004 enlargement

(³) Member States joining the EU since 2004; data for Malta currently not available

For further information, please contact: Ms. Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45

New Passenger Car Registrations in March Results in the EU 2004 - 2014



Next press release: Friday May 16, 2014

This information is available on the ACEA website: <http://www.acea.be>



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)*

17/4/14

	March					January - March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS**			1,449,148	1,309,878	+10.6			3,246,719	2,994,416	+8.4
VW Group	23.2	23.6	335,648	309,183	+8.6	24.2	24.2	785,975	723,687	+8.6
VOLKSWAGEN	11.0	11.6	159,735	151,909	+5.2	11.8	12.2	381,808	365,115	+4.6
AUDI	5.5	5.6	80,004	73,988	+8.1	5.5	5.5	179,227	163,436	+9.7
SEAT	2.3	2.3	33,129	30,264	+9.5	2.3	2.3	75,511	68,099	+10.9
SKODA	4.0	3.7	57,832	48,154	+20.1	4.2	3.9	137,863	116,256	+18.6
Others (1)	0.3	0.4	4,948	4,868	+1.6	0.4	0.4	11,566	10,781	+7.3
PSA Group	10.4	10.4	150,444	135,668	+10.9	11.2	11.3	363,790	337,900	+7.7
PEUGEOT	5.9	5.8	85,065	75,332	+12.9	6.3	6.2	203,323	184,788	+10.0
CITROEN	4.5	4.6	65,379	60,336	+8.4	4.9	5.1	160,467	153,112	+4.8
RENAULT Group	9.0	7.6	130,539	100,136	+30.4	9.3	8.5	303,432	253,761	+19.6
RENAULT	6.5	5.9	94,914	76,926	+23.4	6.6	6.4	212,872	190,294	+11.9
DACIA	2.5	1.8	35,625	23,210	+53.5	2.8	2.1	90,560	63,467	+42.7
FORD	8.5	8.2	123,554	107,799	+14.6	7.6	7.3	247,042	218,938	+12.8
GM Group	8.2	8.5	118,880	110,917	+7.2	7.6	7.9	247,897	236,656	+4.7
OPEL/VAUXHALL	7.8	7.5	112,876	97,937	+15.3	6.9	6.8	222,666	204,660	+8.8
CHEVROLET	0.4	1.0	5,996	12,960	-53.7	0.8	1.1	25,195	31,926	-21.1
GM (US)	0.0	0.0	8	20	-60.0	0.0	0.0	36	70	-48.6
BMW Group	6.3	6.6	91,496	86,526	+5.7	6.0	6.3	195,040	188,182	+3.6
BMW	5.2	5.2	76,045	68,566	+10.9	5.0	5.1	163,073	152,859	+6.7
MINI	1.1	1.4	15,451	17,960	-14.0	1.0	1.2	31,967	35,323	-9.5
FIAT Group	5.7	6.1	83,198	79,552	+4.6	6.2	6.5	199,895	194,373	+2.8
FIAT	4.5	4.8	65,139	62,486	+4.2	4.8	5.1	155,611	151,679	+2.6
LANCIA/CHRYSLER	0.5	0.6	7,765	7,574	+2.5	0.6	0.6	20,108	19,163	+4.9
ALFA ROMEO	0.5	0.5	6,819	6,991	-2.5	0.5	0.6	15,603	17,011	-8.3
JEEP	0.2	0.2	2,706	2,051	+31.9	0.2	0.2	6,709	5,649	+18.8
Others (2)	0.1	0.0	769	450	+70.9	0.1	0.0	1,864	871	+114.0
DAIMLER	5.2	5.4	74,793	70,857	+5.6	5.2	5.4	167,750	162,445	+3.3
MERCEDES	4.7	4.9	68,753	64,179	+7.1	4.7	4.9	152,168	145,240	+4.8
SMART	0.4	0.5	6,040	6,678	-9.6	0.5	0.6	15,582	17,205	-9.4
NISSAN	4.5	4.3	64,558	56,033	+15.2	3.9	3.9	125,264	117,630	+6.5
TOYOTA Group	4.2	4.4	61,073	57,797	+5.7	4.4	4.3	141,697	128,187	+10.5
TOYOTA	4.0	4.2	57,532	55,229	+4.2	4.2	4.1	134,830	123,006	+9.6
LEXUS	0.2	0.2	3,541	2,568	+37.9	0.2	0.2	6,867	5,181	+32.5
HYUNDAI	3.2	3.4	46,366	43,938	+5.5	3.3	3.6	105,971	106,619	-0.6
KIA	2.7	2.8	39,484	36,192	+9.1	2.7	2.7	87,052	81,201	+7.2
VOLVO CAR CORP.	1.7	1.6	24,796	21,280	+16.5	1.7	1.7	55,225	49,996	+10.5
JAGUAR LAND ROVER	1.6	1.8	23,157	23,502	-1.5	1.3	1.4	41,392	42,146	-1.8
LAND ROVER	1.2	1.4	17,394	18,456	-5.8	1.0	1.1	32,681	33,866	-3.5
JAGUAR	0.4	0.4	5,763	5,046	+14.2	0.3	0.3	8,711	8,280	+5.2
MAZDA	1.5	1.3	21,521	16,563	+29.9	1.4	1.2	46,710	35,802	+30.5
HONDA	1.5	1.7	21,096	22,124	-4.6	1.2	1.4	38,178	40,575	-5.9
SUZUKI	1.4	1.3	20,119	16,480	+22.1	1.4	1.2	44,336	36,283	+22.2
MITSUBISHI	0.6	0.6	8,026	7,862	+2.1	0.6	0.5	18,218	16,410	+11.0
OTHER**	0.7	0.6	10,400	7,469	+39.2	1.0	0.8	31,855	23,625	+34.8

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

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P r e s s R e l e a s e

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU* + EFTA Countries

17/4/14

	March					January - March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS**			1,489,796	1,349,660	+10.4			3,353,180	3,101,196	+8.1
VW Group	23.2	23.7	346,220	319,477	+8.4	24.3	24.3	813,252	752,141	+8.1
VOLKSWAGEN	11.1	11.6	164,724	156,814	+5.0	11.8	12.2	394,582	378,378	+4.3
AUDI	5.5	5.7	82,213	76,427	+7.6	5.5	5.5	184,962	170,034	+8.8
SEAT	2.3	2.3	33,908	31,079	+9.1	2.3	2.3	77,537	69,948	+10.8
SKODA	4.0	3.7	60,196	49,989	+20.4	4.3	3.9	144,027	122,227	+17.8
Others (1)	0.3	0.4	5,179	5,168	+0.2	0.4	0.4	12,144	11,554	+5.1
PSA Group	10.3	10.2	153,117	138,019	+10.9	11.1	11.1	371,163	345,205	+7.5
PEUGEOT	5.8	5.7	86,546	76,635	+12.9	6.2	6.1	207,658	189,061	+9.8
CITROEN	4.5	4.5	66,571	61,384	+8.5	4.9	5.0	163,505	156,144	+4.7
RENAULT Group	8.9	7.6	132,008	102,044	+29.4	9.2	8.3	307,608	258,508	+19.0
RENAULT	6.4	5.8	95,987	78,221	+22.7	6.4	6.2	215,811	193,637	+11.5
DACIA	2.4	1.8	36,021	23,823	+51.2	2.7	2.1	91,797	64,871	+41.5
FORD	8.4	8.2	125,422	110,058	+14.0	7.5	7.2	251,505	224,390	+12.1
GM Group	8.1	8.4	120,987	113,047	+7.0	7.6	7.8	253,350	242,222	+4.6
OPEL/VAUXHALL	7.7	7.4	114,586	99,666	+15.0	6.8	6.7	226,888	209,127	+8.5
CHEVROLET	0.4	1.0	6,357	13,349	-52.4	0.8	1.1	26,344	32,992	-20.2
GM (US)	0.0	0.0	44	32	+37.5	0.0	0.0	118	103	+14.6
BMW Group	6.3	6.6	94,586	89,240	+6.0	6.1	6.3	203,594	195,410	+4.2
BMW	5.3	5.3	78,748	70,858	+11.1	5.1	5.1	170,614	158,903	+7.4
MINI	1.1	1.4	15,838	18,382	-13.8	1.0	1.2	32,980	36,507	-9.7
FIAT Group	5.7	6.0	84,377	80,993	+4.2	6.1	6.4	203,824	198,297	+2.8
FIAT	4.4	4.7	65,781	63,370	+3.8	4.7	5.0	157,883	154,179	+2.4
LANCIA/CHRYSLER	0.5	0.6	7,811	7,684	+1.7	0.6	0.6	20,295	19,375	+4.7
ALFA ROMEO	0.5	0.5	6,981	7,191	-2.9	0.5	0.6	16,108	17,581	-8.4
JEEP	0.2	0.2	2,915	2,202	+32.4	0.2	0.2	7,372	6,134	+20.2
Others (2)	0.1	0.0	889	546	+62.8	0.1	0.0	2,166	1,028	+110.7
DAIMLER	5.2	5.4	77,151	73,187	+5.4	5.2	5.4	173,770	168,331	+3.2
MERCEDES	4.8	4.9	70,929	66,352	+6.9	4.7	4.9	157,768	150,739	+4.7
SMART	0.4	0.5	6,222	6,835	-9.0	0.5	0.6	16,002	17,592	-9.0
NISSAN	4.4	4.3	66,280	57,526	+15.2	3.9	3.9	129,943	121,533	+6.9
TOYOTA Group	4.3	4.5	63,648	60,627	+5.0	4.4	4.4	149,112	135,939	+9.7
TOYOTA	4.0	4.3	59,997	57,959	+3.5	4.2	4.2	141,896	130,474	+8.8
LEXUS	0.2	0.2	3,651	2,668	+36.8	0.2	0.2	7,216	5,465	+32.0
HYUNDAI	3.2	3.4	47,404	45,230	+4.8	3.3	3.5	109,320	110,070	-0.7
KIA	2.7	2.7	40,403	36,724	+10.0	2.7	2.7	89,258	83,113	+7.4
VOLVO CAR CORP.	1.8	1.7	26,287	22,768	+15.5	1.8	1.8	59,407	54,605	+8.8
JAGUAR LAND ROVER	1.6	1.8	23,638	24,012	-1.6	1.3	1.4	42,583	43,441	-2.0
LAND ROVER	1.2	1.4	17,806	18,816	-5.4	1.0	1.1	33,712	34,842	-3.2
JAGUAR	0.4	0.4	5,832	5,196	+12.2	0.3	0.3	8,871	8,599	+3.2
MAZDA	1.5	1.3	22,710	17,963	+26.4	1.5	1.3	50,221	39,763	+26.3
HONDA	1.5	1.8	22,028	23,637	-6.8	1.2	1.4	40,067	43,776	-8.5
SUZUKI	1.4	1.3	21,213	17,544	+20.9	1.4	1.3	47,211	38,864	+21.5
MITSUBISHI	0.6	0.7	8,882	8,786	+1.1	0.6	0.6	20,349	18,957	+7.3
OTHER**	0.9	0.7	13,435	8,778	+53.0	1.1	0.9	37,643	26,631	+41.4

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

17/4/14

	March					January - March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS**			1,406,242	1,284,305	+9.5			3,128,114	2,916,751	+7.2
VW Group	23.1	23.4	324,322	300,617	+7.9	23.9	23.9	749,085	698,093	+7.3
VOLKSWAGEN	11.2	11.7	157,854	149,997	+5.2	11.9	12.3	373,459	358,767	+4.1
AUDI	5.7	5.8	80,584	74,776	+7.8	5.8	5.7	180,588	165,737	+9.0
SEAT	2.3	2.4	32,410	30,325	+6.9	2.3	2.3	73,388	68,152	+7.7
SKODA	3.4	3.2	48,438	40,482	+19.7	3.5	3.2	109,819	94,226	+16.5
Other(1)	0.4	0.4	5,036	5,037	-0.0	0.4	0.4	11,831	11,211	+5.5
PSA Group	10.4	10.4	146,359	133,079	+10.0	11.3	11.3	353,759	330,350	+7.1
PEUGEOT	5.9	5.7	82,718	73,766	+12.1	6.3	6.2	197,785	180,526	+9.6
CITROEN	4.5	4.6	63,641	59,313	+7.3	5.0	5.1	155,974	149,824	+4.1
RENAULT Group	8.7	7.4	122,126	95,354	+28.1	9.1	8.2	283,102	240,092	+17.9
RENAULT	6.5	5.9	91,742	75,217	+22.0	6.6	6.3	205,000	184,434	+11.2
DACIA	2.2	1.6	30,384	20,137	+50.9	2.5	1.9	78,102	55,658	+40.3
FORD	8.5	8.3	119,703	106,685	+12.2	7.6	7.3	236,786	214,278	+10.5
GM Group	8.2	8.4	114,729	107,353	+6.9	7.6	7.8	236,632	227,159	+4.2
OPEL/VAUXHALL	7.8	7.5	109,159	95,797	+13.9	6.8	6.8	213,556	199,183	+7.2
CHEVROLET	0.4	0.9	5,526	11,526	-52.1	0.7	1.0	22,962	27,884	-17.7
GM (US)	0.0	0.0	44	30	+46.7	0.0	0.0	114	92	+23.9
BMW Group	6.5	6.8	92,057	87,353	+5.4	6.3	6.5	197,025	190,562	+3.4
BMW	5.4	5.4	76,391	69,152	+10.5	5.3	5.3	164,550	154,553	+6.5
MINI	1.1	1.4	15,666	18,201	-13.9	1.0	1.2	32,475	36,009	-9.8
FIAT Group	5.8	6.1	81,935	78,691	+4.1	6.3	6.6	197,351	191,587	+3.0
FIAT	4.5	4.8	63,953	61,533	+3.9	4.9	5.1	152,872	148,705	+2.8
LANCIA/CHRYSLER	0.5	0.6	7,713	7,548	+2.2	0.6	0.7	19,990	19,060	+4.9
ALFA ROMEO	0.5	0.5	6,856	7,012	-2.2	0.5	0.6	15,763	17,130	-8.0
JEEP	0.2	0.2	2,529	2,008	+25.9	0.2	0.2	6,530	5,580	+17.0
Other (2)	0.1	0.0	884	590	+49.8	0.1	0.0	2,196	1,112	+97.5
DAIMLER	5.4	5.6	75,907	71,782	+5.7	5.5	5.7	170,564	165,137	+3.3
MERCEDES	5.0	5.1	69,695	64,970	+7.3	4.9	5.1	154,585	147,588	+4.7
SMART	0.4	0.5	6,212	6,812	-8.8	0.5	0.6	15,979	17,549	-8.9
NISSAN	4.5	4.3	63,196	55,086	+14.7	3.9	3.9	123,167	114,983	+7.1
TOYOTA Group	4.1	4.4	58,330	56,363	+3.5	4.3	4.3	135,294	125,033	+8.2
TOYOTA	3.9	4.2	54,902	53,822	+2.0	4.1	4.1	128,615	119,916	+7.3
LEXUS	0.2	0.2	3,428	2,541	+34.9	0.2	0.2	6,679	5,117	+30.5
HYUNDAI	3.0	3.2	42,647	41,043	+3.9	3.1	3.4	97,162	98,212	-1.1
KIA	2.6	2.6	36,572	33,240	+10.0	2.5	2.5	79,418	73,551	+8.0
VOLVO CAR CORP.	1.8	1.7	25,126	21,795	+15.3	1.8	1.8	56,584	52,403	+8.0
JAGUAR LAND ROV	1.6	1.8	23,174	23,631	-1.9	1.3	1.5	41,711	42,572	-2.0
LAND ROVER	1.2	1.4	17,456	18,505	-5.7	1.1	1.2	33,019	34,120	-3.2
JAGUAR	0.4	0.4	5,718	5,127	+11.5	0.3	0.3	8,692	8,452	+2.8
MAZDA	1.5	1.3	21,550	17,107	+26.0	1.5	1.3	46,762	37,496	+24.7
HONDA	1.5	1.7	20,629	21,986	-6.2	1.2	1.4	36,332	39,481	-8.0
SUZUKI	1.4	1.2	19,592	15,895	+23.3	1.4	1.2	42,633	34,579	+23.3
MITSUBISHI	0.6	0.6	8,309	8,042	+3.3	0.6	0.6	18,402	17,213	+6.9
OTHER**	0.7	0.7	9,979	9,203	+8.4	0.8	0.8	26,345	23,970	+9.9

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

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(**) ACEA estimates