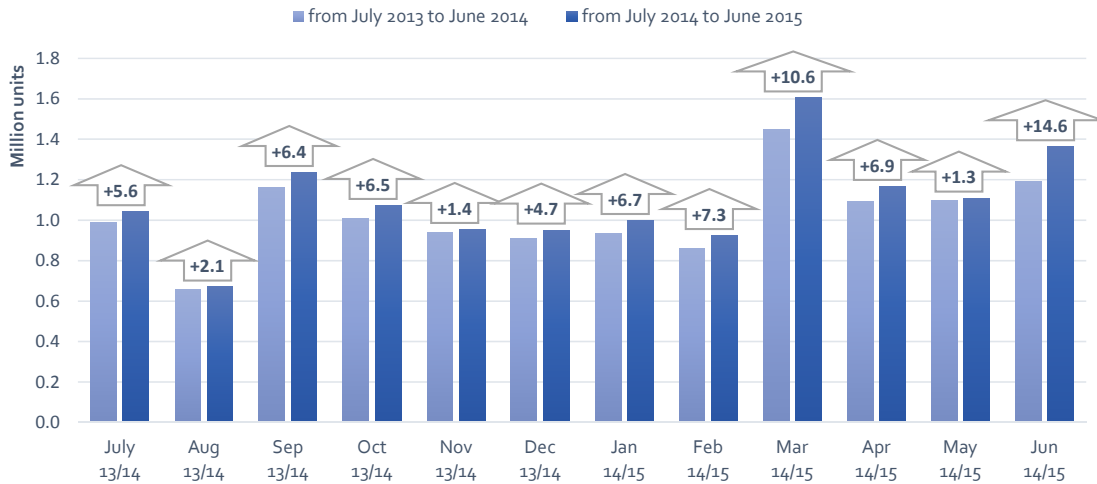


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 16 July 2015

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION*

New passenger car registrations in the EU - 12 months trend



Not adjusted for working days

PASSENGER CAR registrations: +8.2% in the first half of the year; +14.6% in June

In June 2015, demand for new passenger cars in the EU was up (+14.6%), pursuing the upward trend commenced 22 months ago and marking the largest over-the-month increase since December 2009.

All major markets significantly supported the overall expansion, with Spain (+23.5%), France (+15.0%), Italy (+14.4%), Germany (+12.9%) and the UK (+12.9%) posting double-digit growth. Across the region, new passenger car registrations totalled 1,364,009 units.

In the first semester of 2015, new passenger car registrations increased (+8.2%) surpassing 7 million units (7,169,984). All major markets posted growth, contributing to the overall upturn of the EU market over the period.

Registrations in Spain (+22.0%), Italy (+15.2%), the UK (+7.0%), France (+6.1%) and Germany (+5.2%) increased compared to the same period one year ago.

PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 16 July 2015

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

16/07/2015

	June '15	June '14	%Change 15/14	Jan - Jun '15	Jan - Jun '14	%Change 15/14
AUSTRIA	30,462	29,100	+4.7	161,633	166,607	-3.0
BELGIUM	49,426	43,018	+14.9	288,424	287,824	+0.2
BULGARIA	2,540	2,052	+23.8	11,541	10,332	+11.7
CROATIA	4,647	4,171	+11.4	21,285	20,853	+2.1
CYPRUS	908	740	+22.7	4,842	4,298	+12.7
CZECH REPUBLIC	21,315	18,171	+17.3	113,261	94,058	+20.4
DENMARK	21,334	17,552	+21.5	104,750	98,719	+6.1
ESTONIA	1,971	1,902	+3.6	10,460	10,652	-1.8
FINLAND	8,976	9,209	-2.5	57,085	59,143	-3.5
FRANCE	225,638	196,233	+15.0	1,017,493	958,752	+6.1
GERMANY	313,539	277,614	+12.9	1,618,949	1,538,268	+5.2
GREECE	8,999	7,964	+13.0	43,142	37,469	+15.1
HUNGARY	7,348	6,255	+17.5	37,025	33,003	+12.2
IRELAND	1,448	1,684	-14.0	82,331	65,677	+25.4
ITALY	146,682	128,272	+14.4	872,951	758,064	+15.2
LATVIA	1,243	1,122	+10.8	6,865	6,160	+11.4
LITHUANIA	1,591	1,223	+30.1	8,563	7,385	+16.0
LUXEMBURG	4,548	4,416	+3.0	25,681	27,145	-5.4
NETHERLANDS	36,999	32,699	+13.2	201,702	198,954	+1.4
POLAND	30,390	25,748	+18.0	177,772	175,908	+1.1
PORTUGAL	21,067	15,735	+33.9	100,656	75,791	+32.8
ROMANIA	8,630	6,947	+24.2	34,472	31,225	+10.4
SLOVAKIA	7,455	6,891	+8.2	37,177	35,992	+3.3
SLOVENIA	5,446	4,826	+12.8	31,829	28,238	+12.7
SPAIN	111,333	90,159	+23.5	555,222	454,943	+22.0
SWEDEN	32,257	28,749	+12.2	167,984	151,747	+10.7
UNITED KINGDOM	257,817	228,291	+12.9	1,376,889	1,287,265	+7.0
EUROPEAN UNION¹	1,364,009	1,190,743	+14.6	7,169,984	6,624,472	+8.2
EU15²	1,270,525	1,110,695	+14.4	6,674,892	6,166,368	+8.2
EU12³	93,484	80,048	+16.8	495,092	458,104	+8.1
ICELAND	2,576	1,965	+31.1	8,784	6,377	+37.7
NORWAY	14,207	11,441	+24.2	74,392	72,385	+2.8
SWITZERLAND	33,119	27,919	+18.6	161,798	149,905	+7.9
EFTA	49,902	41,325	+20.8	244,974	228,667	+7.1
EU + EFTA	1,413,911	1,232,068	+14.8	7,414,958	6,853,139	+8.2
EU15 + EFTA	1,320,427	1,152,020	+14.6	6,919,866	6,395,035	+8.2

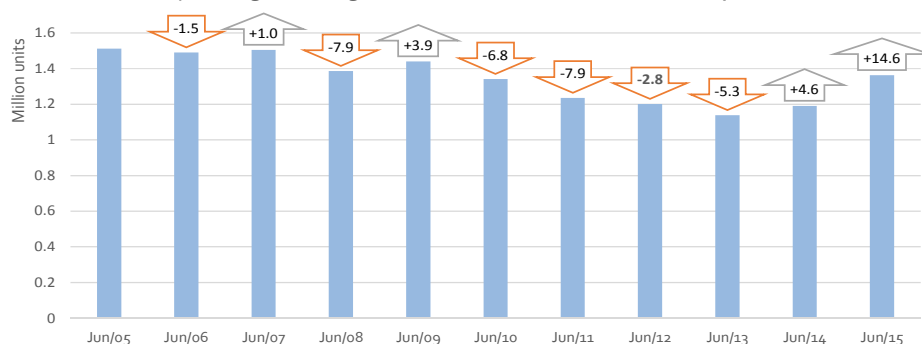
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2005-2015



PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

16/07/2015

	June					January - June				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	24.3	23.8	331,244	283,576	+16.8	24.8	25.0	1,775,021	1,655,812	+7.2
VOLKSWAGEN	11.7	11.4	159,798	136,145	+17.4	12.1	12.1	867,147	801,333	+8.2
AUDI	5.3	5.2	72,432	61,919	+17.0	5.4	5.6	387,228	371,371	+4.3
SKODA	4.3	4.2	58,826	49,995	+17.7	4.2	4.4	304,635	289,281	+5.3
SEAT	2.5	2.6	33,976	30,585	+11.1	2.5	2.5	180,272	166,116	+8.5
PORSCHE	0.4	0.4	5,897	4,689	+25.8	0.5	0.4	34,122	26,257	+30.0
OTHERS ²	0.0	0.0	315	243	+29.6	0.0	0.0	1,617	1,454	+11.2
PSA Group	10.9	11.1	148,932	132,061	+12.8	10.7	11.2	767,369	741,154	+3.5
PEUGEOT	6.1	6.2	83,520	73,461	+13.7	6.1	6.2	440,596	413,550	+6.5
CITROEN	4.2	4.2	57,174	50,312	+13.6	4.0	4.2	287,344	279,496	+2.8
DS	0.6	0.7	8,238	8,288	-0.6	0.5	0.7	39,429	48,108	-18.0
RENAULT Group	10.9	11.9	148,205	141,865	+4.5	10.0	9.9	713,965	655,621	+8.9
RENAULT	8.0	8.7	109,023	104,069	+4.8	7.1	7.0	508,850	462,718	+10.0
DACIA	2.9	3.2	39,182	37,796	+3.7	2.9	2.9	205,115	192,903	+6.3
FORD	7.4	7.3	101,431	87,114	+16.4	7.4	7.5	528,902	495,326	+6.8
OPEL Group	7.4	7.9	100,528	93,498	+7.5	6.9	7.5	493,338	497,051	-0.7
OPEL/VAUXHALL	7.3	7.7	100,228	91,513	+9.5	6.9	7.0	491,340	464,121	+5.9
CHEVROLET	0.0	0.2	300	1,960	-84.7	0.0	0.5	1,786	32,809	-94.6
Other GM	0.0	0.0	0	25	-100.0	0.0	0.0	212	121	+75.2
FCA Group	6.3	6.1	85,891	72,723	+18.1	6.5	6.2	464,921	411,662	+12.9
FIAT	4.8	4.8	65,298	56,873	+14.8	4.9	4.8	351,437	320,321	+9.7
JEEP	0.6	0.2	8,159	2,788	+192.6	0.6	0.2	42,994	14,995	+186.7
LANCIA/CHRYSLER	0.5	0.6	6,353	6,772	-6.2	0.5	0.6	35,835	40,494	-11.5
ALFA ROMEO	0.4	0.5	5,311	5,547	-4.3	0.4	0.5	30,260	31,772	-4.8
OTHERS ³	0.1	0.1	770	743	+3.6	0.1	0.1	4,395	4,080	+7.7
BMW Group	6.5	6.4	88,178	76,626	+15.1	6.2	6.0	448,121	400,100	+12.0
BMW	5.0	5.2	68,642	61,837	+11.0	5.0	5.0	356,444	331,798	+7.4
MINI	1.4	1.2	19,536	14,789	+32.1	1.3	1.0	91,677	68,302	+34.2
DAIMLER	5.5	5.2	75,506	62,035	+21.7	5.6	5.3	403,473	350,918	+15.0
MERCEDES	4.9	4.8	66,810	57,369	+16.5	4.9	4.8	354,471	320,358	+10.6
SMART	0.6	0.4	8,696	4,666	+86.4	0.7	0.5	49,002	30,560	+60.3
TOYOTA Group	3.8	3.9	51,647	46,951	+10.0	4.2	4.2	297,604	280,880	+6.0
TOYOTA	3.6	3.7	48,621	44,598	+9.0	3.9	4.0	279,400	267,222	+4.6
LEXUS	0.2	0.2	3,026	2,353	+28.6	0.3	0.2	18,204	13,658	+33.3
NISSAN	3.8	3.5	51,556	42,076	+22.5	4.1	3.7	294,140	241,857	+21.6
HYUNDAI	3.0	3.2	41,189	38,094	+8.1	3.2	3.2	230,681	212,034	+8.8
KIA	2.6	2.7	35,244	32,449	+8.6	2.7	2.7	195,158	180,414	+8.2
VOLVO CAR CORP.	1.8	1.7	24,773	20,670	+19.9	1.8	1.7	126,367	115,469	+9.4
MAZDA	1.2	1.2	16,955	14,037	+20.8	1.3	1.3	92,490	85,190	+8.6
JAGUAR LAND ROVER Group	1.2	1.0	15,829	11,589	+36.6	1.2	1.1	88,470	75,655	+16.9
LAND ROVER	0.9	0.8	11,894	8,993	+32.3	1.0	0.9	72,883	60,409	+20.7
JAGUAR	0.3	0.2	3,935	2,596	+51.6	0.2	0.2	15,587	15,246	+2.2
SUZUKI	1.1	1.1	15,013	12,968	+15.8	1.2	1.2	85,261	81,181	+5.0
MITSUBISHI	0.9	0.6	11,919	7,678	+55.2	0.9	0.6	65,139	41,498	+57.0
HONDA	0.7	0.9	9,978	10,491	-4.9	0.9	1.0	63,038	68,417	-7.9
OTHERS-JAPANESE⁴	0.2	0.2	2,449	2,112	+16.0	0.2	0.2	15,091	13,392	+12.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

16/07/2015

	June					January - June				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	24.5	24.0	346,150	295,262	+17.2	24.9	25.1	1,846,016	1,718,389	+7.4
VOLKSWAGEN	11.8	11.5	166,915	141,470	+18.0	12.2	12.1	901,452	830,378	+8.6
AUDI	5.3	5.2	75,475	64,359	+17.3	5.4	5.6	400,824	384,752	+4.2
SKODA	4.4	4.3	61,695	52,683	+17.1	4.3	4.4	320,013	303,294	+5.5
SEAT	2.5	2.6	35,364	31,450	+12.4	2.5	2.5	185,375	170,535	+8.7
PORSCHE	0.5	0.4	6,363	5,031	+26.5	0.5	0.4	36,600	27,841	+31.5
OTHERS ²	0.0	0.0	338	269	+25.7	0.0	0.0	1,752	1,589	+10.3
PSA Group	10.8	11.0	152,262	134,958	+12.8	10.6	11.0	784,635	757,013	+3.6
PEUGEOT	6.0	6.1	85,255	74,928	+13.8	6.1	6.2	450,111	422,479	+6.5
CITROEN	4.1	4.2	58,626	51,493	+13.9	4.0	4.2	294,108	285,255	+3.1
DS	0.6	0.7	8,381	8,537	-1.8	0.5	0.7	40,416	49,279	-18.0
RENAULT Group	10.7	11.7	151,124	143,983	+5.0	9.8	9.7	726,345	665,097	+9.2
RENAULT	7.9	8.6	111,334	105,704	+5.3	7.0	6.9	518,098	469,458	+10.4
DACIA	2.8	3.1	39,790	38,279	+3.9	2.8	2.9	208,247	195,639	+6.4
FORD	7.3	7.2	103,450	89,202	+16.0	7.3	7.4	539,516	505,539	+6.7
OPEL Group	7.3	7.7	102,710	95,430	+7.6	6.8	7.4	502,669	507,948	-1.0
OPEL/VAUXHALL	7.2	7.6	102,228	93,282	+9.6	6.7	6.9	500,315	473,045	+5.8
CHEVROLET	0.0	0.2	435	2,109	-79.4	0.0	0.5	2,040	34,676	-94.1
Other GM	0.0	0.0	47	39	+20.5	0.0	0.0	314	227	+38.3
FCA Group	6.2	6.0	87,438	74,282	+17.7	6.4	6.1	472,825	419,879	+12.6
FIAT	4.7	4.7	66,195	57,675	+14.8	4.8	4.7	355,954	324,887	+9.6
JEEP	0.6	0.2	8,474	3,067	+176.3	0.6	0.2	44,914	16,376	+174.3
LANCIA/CHRYSLER	0.5	0.6	6,364	6,866	-7.3	0.5	0.6	35,946	40,899	-12.1
ALFA ROMEO	0.4	0.5	5,462	5,785	-5.6	0.4	0.5	30,939	32,894	-5.9
OTHERS ³	0.1	0.1	943	889	+6.1	0.1	0.1	5,072	4,823	+5.2
BMW Group	6.5	6.5	91,962	79,799	+15.2	6.3	6.1	467,763	418,040	+11.9
BMW	5.1	5.2	71,920	64,554	+11.4	5.0	5.1	373,110	347,445	+7.4
MINI	1.4	1.2	20,042	15,245	+31.5	1.3	1.0	94,653	70,595	+34.1
DAIMLER	5.6	5.2	78,634	64,356	+22.2	5.7	5.3	419,570	363,914	+15.3
MERCEDES	4.9	4.8	69,560	59,524	+16.9	5.0	4.9	369,022	332,409	+11.0
SMART	0.6	0.4	9,074	4,832	+87.8	0.7	0.5	50,548	31,505	+60.4
TOYOTA Group	3.9	4.0	54,673	49,538	+10.4	4.2	4.3	313,334	296,496	+5.7
TOYOTA	3.6	3.8	51,442	47,104	+9.2	4.0	4.1	293,968	282,188	+4.2
LEXUS	0.2	0.2	3,231	2,434	+32.7	0.3	0.2	19,366	14,308	+35.4
NISSAN	3.8	3.5	53,329	43,266	+23.3	4.1	3.7	303,507	250,843	+21.0
HYUNDAI	3.0	3.2	42,231	39,337	+7.4	3.2	3.2	237,221	219,373	+8.1
KIA	2.6	2.7	36,302	33,542	+8.2	2.7	2.7	200,038	185,882	+7.6
VOLVO CAR CORP.	1.9	1.8	26,617	22,031	+20.8	1.8	1.8	134,386	123,871	+8.5
MAZDA	1.3	1.2	18,182	15,311	+18.8	1.3	1.4	99,496	92,572	+7.5
SUZUKI	1.1	1.1	16,161	13,773	+17.3	1.2	1.3	91,051	86,983	+4.7
JAGUAR LAND ROVER Group	1.2	1.0	16,381	11,893	+37.7	1.2	1.1	90,943	77,917	+16.7
LAND ROVER	0.9	0.8	12,314	9,244	+33.2	1.0	0.9	75,015	62,365	+20.3
JAGUAR	0.3	0.2	4,067	2,649	+53.5	0.2	0.2	15,928	15,552	+2.4
MITSUBISHI	0.9	0.7	12,946	8,469	+52.9	0.9	0.7	70,223	46,135	+52.2
HONDA	0.7	0.9	10,474	11,305	-7.4	0.9	1.1	66,018	72,322	-8.7
OTHERS-JAPANESE⁴	0.2	0.2	3,486	2,831	+23.1	0.3	0.3	20,031	18,087	+10.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA Countries)

16/07/2015

	June					January - June				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	24.0	23.5	316,499	270,930	+16.8	24.3	24.6	1,684,619	1,575,389	+6.9
VOLKSWAGEN	11.9	11.6	157,615	133,488	+18.1	12.3	12.2	848,545	782,860	+8.4
AUDI	5.5	5.4	73,086	62,659	+16.6	5.6	5.9	389,487	374,394	+4.0
SKODA	3.5	3.5	45,711	39,886	+14.6	3.4	3.6	234,577	228,149	+2.8
SEAT	2.5	2.6	33,553	29,764	+12.7	2.5	2.5	174,687	161,494	+8.2
PORSCHE	0.5	0.4	6,211	4,875	+27.4	0.5	0.4	35,630	26,956	+32.2
OTHERS ²	0.0	0.0	323	258	+25.2	0.0	0.0	1,693	1,536	+10.2
PSA Group	11.1	11.2	147,174	129,174	+13.9	10.9	11.3	754,955	719,934	+4.9
PEUGEOT	6.2	6.2	82,258	71,698	+14.7	6.3	6.3	432,673	401,552	+7.8
CITROEN	4.3	4.3	56,589	49,243	+14.9	4.1	4.2	282,433	270,619	+4.4
DS	0.6	0.7	8,327	8,233	+1.1	0.6	0.7	39,849	47,763	-16.6
RENAULT Group	10.5	11.4	138,366	131,884	+4.9	9.6	9.5	661,521	609,204	+8.6
RENAULT	8.0	8.8	106,009	100,906	+5.1	7.1	7.0	491,206	445,350	+10.3
DACIA	2.5	2.7	32,357	30,978	+4.5	2.5	2.6	170,315	163,854	+3.9
FORD	7.3	7.3	96,365	83,706	+15.1	7.3	7.4	504,644	475,991	+6.0
OPEL Group	7.2	7.7	95,216	88,994	+7.0	6.7	7.4	466,809	473,803	-1.5
OPEL/VAUXHALL	7.2	7.6	94,846	87,199	+8.8	6.7	6.9	465,096	443,533	+4.9
CHEVROLET	0.0	0.2	323	1,759	-81.6	0.0	0.5	1,407	30,055	-95.3
Other GM	0.0	0.0	47	36	+30.6	0.0	0.0	306	215	+42.3
FCA Group	6.4	6.2	84,512	71,806	+17.7	6.6	6.4	457,105	406,273	+12.5
FIAT	4.8	4.8	63,944	55,720	+14.8	5.0	4.9	343,821	314,453	+9.3
JEEP	0.6	0.2	7,999	2,829	+182.8	0.6	0.2	42,424	14,684	+188.9
LANCIA/CHRYSLER	0.5	0.6	6,330	6,771	-6.5	0.5	0.6	35,701	40,409	-11.7
ALFA ROMEO	0.4	0.5	5,322	5,624	-5.4	0.4	0.5	30,231	32,077	-5.8
OTHERS ³	0.1	0.1	917	862	+6.4	0.1	0.1	4,928	4,650	+6.0
BMW Group	6.7	6.7	89,002	77,623	+14.7	6.6	6.3	453,444	404,993	+12.0
BMW	5.2	5.4	69,201	62,563	+10.6	5.2	5.2	360,038	335,455	+7.3
MINI	1.5	1.3	19,801	15,060	+31.5	1.3	1.1	93,406	69,538	+34.3
DAIMLER	5.8	5.4	76,304	62,509	+22.1	5.9	5.6	408,074	355,181	+14.9
MERCEDES	5.1	5.0	67,281	57,704	+16.6	5.2	5.1	357,777	323,767	+10.5
SMART	0.7	0.4	9,023	4,805	+87.8	0.7	0.5	50,297	31,414	+60.1
NISSAN	3.8	3.5	49,657	40,863	+21.5	4.1	3.7	284,200	236,761	+20.0
TOYOTA Group	3.8	3.9	49,609	45,289	+9.5	4.1	4.2	281,876	267,001	+5.6
TOYOTA	3.5	3.7	46,618	43,005	+8.4	3.8	4.0	264,266	253,947	+4.1
LEXUS	0.2	0.2	2,991	2,284	+31.0	0.3	0.2	17,610	13,054	+34.9
HYUNDAI	2.9	3.0	37,634	34,838	+8.0	3.1	3.0	212,365	194,698	+9.1
KIA	2.4	2.6	32,253	29,516	+9.3	2.6	2.6	176,840	164,189	+7.7
VOLVO CAR CORP.	1.9	1.8	25,506	21,095	+20.9	1.9	1.9	128,912	118,515	+8.8
MAZDA	1.3	1.2	16,585	13,946	+18.9	1.3	1.3	90,737	85,036	+6.7
JAGUAR LAND ROVER Group	1.2	1.0	16,084	11,629	+38.3	1.3	1.2	89,005	76,308	+16.6
LAND ROVER	0.9	0.8	12,081	9,007	+34.1	1.1	1.0	73,312	60,998	+20.2
JAGUAR	0.3	0.2	4,003	2,622	+52.7	0.2	0.2	15,693	15,310	+2.5
SUZUKI	1.1	1.0	14,303	12,072	+18.5	1.2	1.2	81,147	77,164	+5.2
MITSUBISHI	0.9	0.7	11,841	7,708	+53.6	0.9	0.7	63,963	41,661	+53.5
HONDA	0.7	0.9	9,329	10,211	-8.6	0.9	1.0	59,410	65,374	-9.1
OTHERS-JAPANESE⁴	0.2	0.2	3,034	2,434	+24.7	0.3	0.2	17,585	15,827	+11.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu