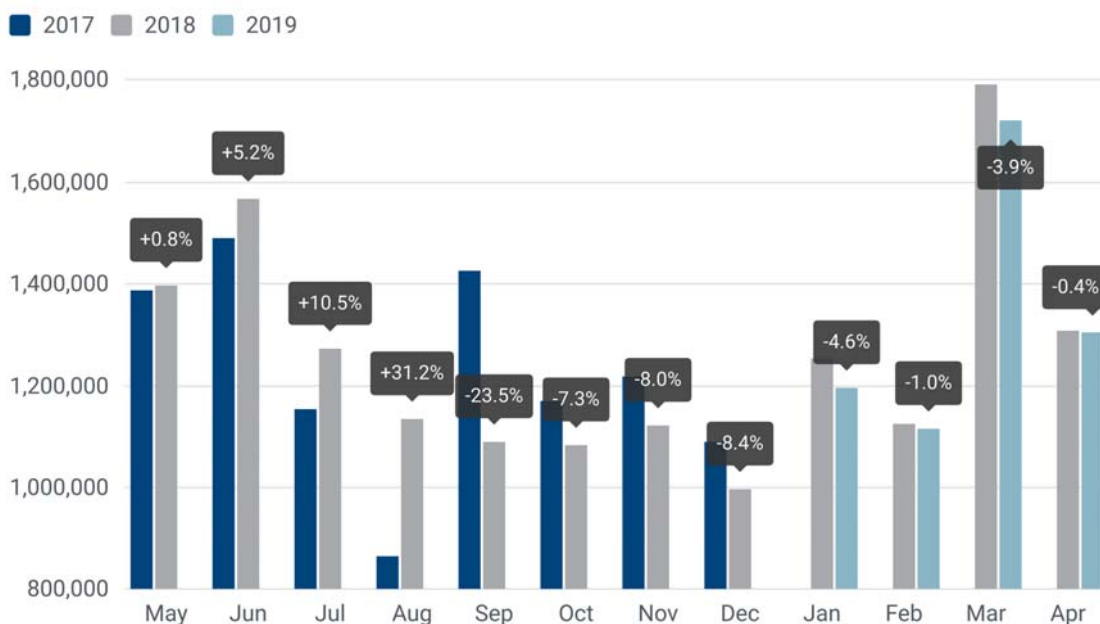


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 17 May 2019

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -2.6% four months into 2019; -0.4% in April

In April 2019, the European passenger car market recorded a relatively stable performance (-0.4%), counting 1,303,787 new registrations. Demand in the region was mainly driven by the Central European countries, which posted a 4.6% increase last month. Looking at the EU's five largest markets, Spain (+2.6%), Italy (+1.5%) and France (+0.4%) showed slight gains compared to April 2018, but demand in the United Kingdom (-4.1%) and Germany (-1.1%) fell at the same time.

From January to April 2019, demand for new cars in the European Union decreased by 2.6%, counting 5.3 million units registered in total. The German and French markets remained almost flat four months into the year, while registrations declined in Italy (-4.6%), Spain (-4.5%) and the UK (-2.7%) when compared with the same period in 2018.

¹ Data for Malta not available on a monthly basis

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 17 May 2019**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

17/05/2019

	April 2019	April 2018	%Change 19/18	Jan-Apr 2019	Jan-Apr 2018	%Change 19/18
AUSTRIA	31,951	31,821	+0.4	112,806	122,295	-7.8
BELGIUM	53,498	54,602	-2.0	209,363	220,159	-4.9
BULGARIA	3,008	2,852	+5.5	11,427	11,188	+2.1
CROATIA	8,650	7,068	+22.4	20,822	20,940	-0.6
CYPRUS	1,475	1,058	+39.4	4,275	5,247	-18.5
CZECH REPUBLIC	22,921	24,259	-5.5	82,537	92,132	-10.4
DENMARK	16,183	18,713	-13.5	82,464	75,658	+9.0
ESTONIA	2,534	2,424	+4.5	8,708	9,056	-3.8
FINLAND	9,748	11,047	-11.8	38,850	45,464	-14.5
FRANCE	188,196	187,390	+0.4	741,531	744,232	-0.4
GERMANY	310,715	314,055	-1.1	1,190,807	1,192,666	-0.2
GREECE	12,303	10,498	+17.2	38,592	37,274	+3.5
HUNGARY	12,412	12,055	+3.0	46,746	43,670	+7.0
IRELAND	8,913	8,053	+10.7	73,030	79,813	-8.5
ITALY	174,412	171,887	+1.5	712,196	746,689	-4.6
LATVIA	1,644	1,465	+12.2	6,105	5,650	+8.1
LITHUANIA	4,450	3,130	+42.2	14,695	9,607	+53.0
LUXEMBOURG	5,642	5,371	+5.0	20,509	19,667	+4.3
NETHERLANDS	33,149	33,852	-2.1	148,751	169,532	-12.3
POLAND	46,379	44,716	+3.7	186,188	184,601	+0.9
PORTUGAL	21,121	21,463	-1.6	80,566	84,632	-4.8
ROMANIA	8,691	7,629	+13.9	44,527	36,272	+22.8
SLOVAKIA	8,894	8,407	+5.8	32,791	32,750	+0.1
SLOVENIA	6,164	6,592	-6.5	25,856	26,998	-4.2
SPAIN	119,417	116,433	+2.6	436,328	456,749	-4.5
SWEDEN	30,253	34,215	-11.6	104,133	121,612	-14.4
UNITED KINGDOM	161,064	167,911	-4.1	862,100	886,400	-2.7
EUROPEAN UNION	1,303,787	1,308,966	-0.4	5,336,703	5,480,953	-2.6
EU15 ²	1,176,565	1,187,311	-0.9	4,852,026	5,002,842	-3.0
EU12 ³	127,222	121,655	+4.6	484,677	478,111	+1.4
ICELAND	1,201	1,812	-33.7	3,922	6,427	-39.0
NORWAY	11,255	14,055	-19.9	49,740	47,854	+3.9
SWITZERLAND	28,620	26,519	+7.9	100,685	98,608	+2.1
EFTA	41,076	42,386	-3.1	154,347	152,889	+1.0
EU + EFTA	1,344,863	1,351,352	-0.5	5,491,050	5,633,842	-2.5
EU15 + EFTA	1,217,641	1,229,697	-1.0	5,006,373	5,155,731	-2.9

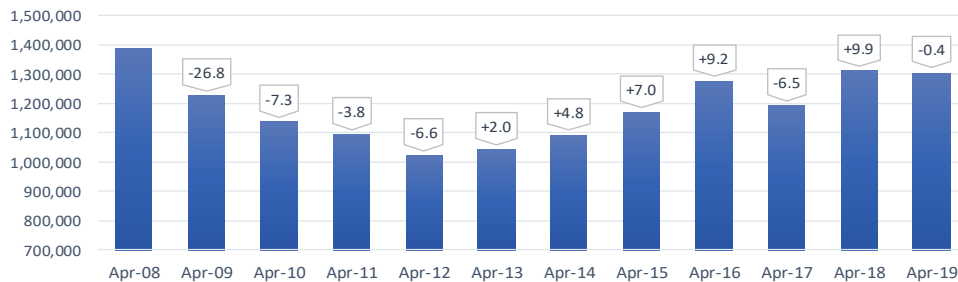
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2008-2019



Next press release: Tuesday 18 June 2019

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

17/05/2019

	April					Jan-Apr				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.8	25.7	323,832	336,364	-3.7	24.0	24.1	1,282,760	1,322,673	-3.0
VOLKSWAGEN	11.3	12.1	147,081	158,515	-7.2	11.1	11.2	592,212	611,940	-3.2
AUDI	4.9	5.1	63,510	67,141	-5.4	4.8	5.0	256,956	274,437	-6.4
SKODA	4.7	4.7	61,814	60,950	+1.4	4.7	4.6	248,828	251,056	-0.9
SEAT	3.3	3.2	43,532	42,305	+2.9	3.1	2.9	163,162	157,514	+3.6
PORSCHE	0.6	0.5	7,394	7,077	+4.5	0.4	0.5	19,687	26,213	-24.9
OTHERS ²	0.0	0.0	501	376	+33.2	0.0	0.0	1,915	1,513	+26.6
PSA Group	16.5	16.2	215,382	212,222	+1.5	16.8	16.4	896,869	899,543	-0.3
PEUGEOT	6.5	6.5	84,913	85,570	-0.8	6.5	6.4	345,060	351,503	-1.8
OPEL/VAUXHALL	5.3	5.5	69,068	71,464	-3.4	5.7	5.8	306,168	317,485	-3.6
CITROEN	4.4	3.9	57,959	50,509	+14.7	4.3	3.9	231,946	214,498	+8.1
DS	0.3	0.4	3,442	4,679	-26.4	0.3	0.3	13,695	16,057	-14.7
RENAULT Group	11.0	10.7	143,123	140,636	+1.8	10.4	10.1	557,587	552,066	+1.0
RENAULT	6.9	7.2	89,537	94,236	-5.0	6.7	6.9	358,324	377,396	-5.1
DACIA	4.0	3.5	52,664	45,799	+15.0	3.7	3.2	195,927	172,758	+13.4
ALPINE	0.0	0.0	463	166	+178.9	0.0	0.0	1,671	203	∞
LADA	0.0	0.0	459	435	+5.5	0.0	0.0	1,665	1,709	-2.6
HYUNDAI Group	6.8	6.6	88,489	86,224	+2.6	6.7	6.5	355,017	357,232	-0.6
HYUNDAI	3.5	3.4	45,680	44,310	+3.1	3.4	3.4	182,180	186,008	-2.1
KIA	3.3	3.2	42,809	41,914	+2.1	3.2	3.1	172,837	171,224	+0.9
FCA Group	6.7	6.9	87,050	89,670	-2.9	6.4	6.9	342,713	375,992	-8.9
FIAT	4.9	4.8	63,318	63,088	+0.4	4.5	4.9	240,198	268,995	-10.7
JEEP	1.0	1.1	13,120	13,964	-6.0	1.1	1.0	57,786	54,134	+6.7
LANCIA/CHRYSLER	0.4	0.3	5,739	4,418	+29.9	0.5	0.3	24,301	18,164	+33.8
ALFA ROMEO	0.3	0.6	4,389	7,508	-41.5	0.3	0.6	18,316	31,430	-41.7
OTHERS ³	0.0	0.1	484	692	-30.1	0.0	0.1	2,112	3,269	-35.4
FORD	6.2	6.5	80,430	84,454	-4.8	6.3	6.8	338,710	372,002	-8.9
BMW Group	6.2	5.8	81,181	75,356	+7.7	6.2	6.1	331,372	332,228	-0.3
BMW	5.1	4.5	66,598	59,122	+12.6	4.9	4.8	262,592	263,617	-0.4
MINI	1.1	1.2	14,583	16,234	-10.2	1.3	1.3	68,780	68,611	+0.2
DAIMLER	6.3	5.9	81,724	77,515	+5.4	6.0	5.8	322,493	320,362	+0.7
MERCEDES	5.5	5.3	71,821	69,356	+3.6	5.4	5.3	288,978	288,987	-0.003
SMART	0.8	0.6	9,903	8,159	+21.4	0.6	0.6	33,515	31,375	+6.8
TOYOTA Group	4.9	4.8	64,302	62,584	+2.7	4.9	4.9	259,034	266,101	-2.7
TOYOTA	4.6	4.5	59,915	59,162	+1.3	4.5	4.6	241,836	250,204	-3.3
LEXUS	0.3	0.3	4,387	3,422	+28.2	0.3	0.3	17,198	15,897	+8.2
NISSAN	2.3	2.8	30,572	36,700	-16.7	2.7	3.5	144,148	191,738	-24.8
VOLVO CAR CORP.	2.0	1.9	26,144	25,275	+3.4	2.0	1.8	108,497	99,879	+8.6
JAGUAR LAND ROVER Group	1.2	1.2	15,461	15,421	+0.3	1.6	1.5	83,971	83,808	+0.2
LAND ROVER	0.8	0.8	10,543	10,065	+4.7	1.0	1.0	55,998	56,894	-1.6
JAGUAR	0.4	0.4	4,918	5,356	-8.2	0.5	0.5	27,973	26,914	+3.9
MAZDA	1.3	1.3	17,215	17,151	+0.4	1.5	1.5	80,750	82,781	-2.5
MITSUBISHI	0.9	0.7	11,482	9,192	+24.9	1.0	0.8	51,389	43,849	+17.2
HONDA	0.7	0.7	8,857	9,138	-3.1	0.9	1.0	45,833	53,274	-14.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION + EFTA

17/05/2019

	April					Jan-Apr				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	25.0	25.7	335,745	347,492	-3.4	24.1	24.2	1,324,557	1,361,063	-2.7
VOLKSWAGEN	11.3	12.1	152,376	163,424	-6.8	11.1	11.1	610,310	628,033	-2.8
AUDI	4.9	5.1	65,473	69,508	-5.8	4.8	5.0	264,339	281,878	-6.2
SKODA	4.8	4.7	64,650	63,198	+2.3	4.7	4.6	259,258	259,989	-0.3
SEAT	3.3	3.2	44,817	43,416	+3.2	3.1	2.9	167,876	161,683	+3.8
PORSCHE	0.6	0.6	7,879	7,538	+4.5	0.4	0.5	20,668	27,853	-25.8
OTHERS ²	0.0	0.0	550	408	+34.8	0.0	0.0	2,106	1,627	+29.4
PSA Group	16.3	16.0	218,645	215,768	+1.3	16.5	16.2	908,057	913,223	-0.6
PEUGEOT	6.4	6.4	86,122	87,003	-1.0	6.4	6.3	349,608	356,755	-2.0
OPEL/VAUXHALL	5.2	5.4	70,397	72,686	-3.1	5.6	5.7	310,096	322,589	-3.9
CITROEN	4.4	3.8	58,621	51,324	+14.2	4.3	3.9	234,422	217,567	+7.7
DS	0.3	0.4	3,505	4,755	-26.3	0.3	0.3	13,931	16,312	-14.6
RENAULT Group	10.8	10.6	145,240	143,302	+1.4	10.3	10.0	565,228	561,066	+0.7
RENAULT	6.8	7.1	90,854	96,083	-5.4	6.6	6.8	363,002	383,273	-5.3
DACIA	4.0	3.4	53,446	46,603	+14.7	3.6	3.1	198,811	175,863	+13.0
ALPINE	0.0	0.0	481	181	+165.7	0.0	0.0	1,750	220	∞
LADA	0.0	0.0	459	435	+5.5	0.0	0.0	1,665	1,710	-2.6
HYUNDAI Group	6.8	6.6	91,182	88,574	+2.9	6.6	6.5	364,142	365,088	-0.3
HYUNDAI	3.5	3.4	47,336	45,616	+3.8	3.4	3.4	188,122	190,696	-1.3
KIA	3.3	3.2	43,846	42,958	+2.1	3.2	3.1	176,020	174,392	+0.9
FCA Group	6.6	6.8	88,755	91,480	-3.0	6.3	6.8	348,672	382,149	-8.8
FIAT	4.8	4.7	64,071	64,014	+0.1	4.4	4.8	243,012	272,093	-10.7
JEEP	1.0	1.1	13,672	14,443	-5.3	1.1	1.0	59,596	55,645	+7.1
LANCIA/CHRYSLER	0.4	0.3	5,745	4,419	+30.0	0.4	0.3	24,312	18,169	+33.8
ALFA ROMEO	0.3	0.6	4,673	7,830	-40.3	0.4	0.6	19,403	32,682	-40.6
OTHERS ³	0.0	0.1	594	774	-23.3	0.0	0.1	2,349	3,560	-34.0
BMW Group	6.3	5.9	84,834	79,234	+7.1	6.3	6.2	344,835	346,817	-0.6
BMW	5.2	4.6	69,635	62,340	+11.7	5.0	4.9	274,080	275,858	-0.6
MINI	1.1	1.3	15,199	16,894	-10.0	1.3	1.3	70,755	70,959	-0.3
FORD	6.1	6.4	81,873	86,246	-5.1	6.3	6.7	344,287	378,751	-9.1
DAIMLER	6.3	6.0	84,293	80,501	+4.7	6.1	5.9	332,717	332,566	+0.05
MERCEDES	5.5	5.3	74,166	72,166	+2.8	5.4	5.3	298,382	300,524	-0.7
SMART	0.8	0.6	10,127	8,335	+21.5	0.6	0.6	34,335	32,042	+7.2
TOYOTA Group	5.0	4.8	66,599	65,429	+1.8	4.9	4.9	267,771	275,742	-2.9
TOYOTA	4.6	4.6	62,048	61,882	+0.3	4.6	4.6	250,089	259,373	-3.6
LEXUS	0.3	0.3	4,551	3,547	+28.3	0.3	0.3	17,682	16,369	+8.0
NISSAN	2.4	2.8	31,727	38,251	-17.1	2.7	3.5	148,998	198,603	-25.0
VOLVO CAR CORP.	2.1	2.0	28,001	27,239	+2.8	2.1	1.9	115,154	107,001	+7.6
JAGUAR LAND ROVER Group	1.2	1.2	16,127	15,751	+2.4	1.6	1.5	87,758	86,057	+2.0
LAND ROVER	0.8	0.8	10,810	10,326	+4.7	1.1	1.0	57,660	58,453	-1.4
JAGUAR	0.4	0.4	5,317	5,425	-2.0	0.5	0.5	30,098	27,604	+9.0
MAZDA	1.3	1.3	17,958	18,022	-0.4	1.5	1.5	83,169	86,011	-3.3
MITSUBISHI	0.9	0.7	12,011	9,896	+21.4	1.0	0.8	55,123	46,808	+17.8
HONDA	0.7	0.7	9,249	9,515	-2.8	0.9	1.0	47,520	55,313	-14.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA)

17/05/2019

	April					Jan-Apr				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.5	25.2	297,769	309,771	-3.9	23.6	23.5	1,181,471	1,212,941	-2.6
VOLKSWAGEN	11.5	12.2	139,638	150,153	-7.0	11.2	11.2	561,762	579,606	-3.1
AUDI	5.2	5.5	62,710	67,292	-6.8	5.1	5.3	254,764	270,900	-6.0
SKODA	3.7	3.6	45,261	44,171	+2.5	3.7	3.5	184,799	182,896	+1.0
SEAT	3.5	3.3	42,052	40,579	+3.6	3.2	2.9	158,430	151,367	+4.7
PORSCHE	0.6	0.6	7,592	7,191	+5.6	0.4	0.5	19,757	26,627	-25.8
OTHERS ²	0.0	0.0	516	385	+34.0	0.0	0.0	1,959	1,545	+26.8
PSA Group	16.8	16.4	204,110	201,790	+1.1	17.1	16.6	853,904	858,050	-0.5
PEUGEOT	6.7	6.7	81,282	82,440	-1.4	6.6	6.6	332,540	339,756	-2.1
OPEL/VAUXHALL	5.2	5.4	63,891	65,885	-3.0	5.7	5.7	284,519	295,315	-3.7
CITROEN	4.6	4.0	55,449	48,722	+13.8	4.5	4.0	223,031	206,755	+7.9
DS	0.3	0.4	3,488	4,743	-26.5	0.3	0.3	13,814	16,224	-14.9
RENAULT Group	10.0	10.2	122,210	125,569	-2.7	9.9	9.7	494,500	499,885	-1.1
RENAULT	6.7	7.2	81,551	88,321	-7.7	6.7	6.9	334,545	356,858	-6.3
DACIA	3.3	3.0	39,971	36,826	+8.5	3.1	2.8	157,360	141,882	+10.9
ALPINE	0.0	0.0	480	179	+168.2	0.0	0.0	1,744	218	∞
LADA	0.0	0.0	208	243	-14.4	0.0	0.0	851	927	-8.2
BMW Group	6.6	6.2	80,539	75,673	+6.4	6.6	6.5	329,966	333,422	-1.0
BMW	5.4	4.8	65,798	59,180	+11.2	5.2	5.1	260,643	264,236	-1.4
MINI	1.2	1.3	14,741	16,493	-10.6	1.4	1.3	69,323	69,186	+0.2
FCA Group	6.8	7.1	83,148	86,846	-4.3	6.5	7.1	327,382	366,231	-10.6
FIAT	4.9	4.9	59,929	60,486	-0.9	4.5	5.0	227,410	259,861	-12.5
JEEP	1.0	1.1	12,571	13,695	-8.2	1.1	1.0	54,955	53,127	+3.4
LANCIA/CHRYSLER	0.5	0.4	5,743	4,417	+30.0	0.5	0.4	24,301	18,157	+33.8
ALFA ROMEO	0.4	0.6	4,338	7,514	-42.3	0.4	0.6	18,477	31,665	-41.6
OTHERS ³	0.0	0.1	567	734	-22.8	0.0	0.1	2,239	3,421	-34.6
DAIMLER	6.6	6.3	80,787	77,147	+4.7	6.4	6.2	319,753	318,718	+0.3
MERCEDES	5.8	5.6	70,754	68,907	+2.7	5.7	5.6	285,699	286,935	-0.4
SMART	0.8	0.7	10,033	8,240	+21.8	0.7	0.6	34,054	31,783	+7.1
FORD	6.2	6.5	75,891	79,991	-5.1	6.4	6.8	318,387	351,676	-9.5
HYUNDAI Group	6.5	6.2	78,600	76,461	+2.8	6.3	6.2	317,395	320,109	-0.8
HYUNDAI	3.4	3.2	41,273	39,380	+4.8	3.3	3.2	163,811	166,951	-1.9
KIA	3.1	3.0	37,327	37,081	+0.7	3.1	3.0	153,584	153,158	+0.3
TOYOTA Group	4.5	4.5	54,327	55,047	-1.3	4.5	4.6	227,602	236,098	-3.6
TOYOTA	4.1	4.2	50,504	52,146	-3.1	4.2	4.3	212,274	221,897	-4.3
LEXUS	0.3	0.2	3,823	2,901	+31.8	0.3	0.3	15,328	14,201	+7.9
NISSAN	2.4	2.8	28,631	34,528	-17.1	2.8	3.5	137,815	183,016	-24.7
VOLVO CAR CORP.	2.1	2.1	26,157	25,713	+1.7	2.2	2.0	107,951	100,779	+7.1
JAGUAR LAND ROVER Group	1.3	1.3	15,750	15,390	+2.3	1.7	1.6	85,262	83,680	+1.9
LAND ROVER	0.9	0.8	10,526	10,054	+4.7	1.1	1.1	55,946	56,925	-1.7
JAGUAR	0.4	0.4	5,224	5,336	-2.1	0.6	0.5	29,316	26,755	+9.6
MAZDA	1.3	1.3	15,394	15,873	-3.0	1.5	1.5	73,596	76,861	-4.2
MITSUBISHI	0.9	0.7	10,981	9,122	+20.4	1.0	0.8	50,932	43,309	+17.6
HONDA	0.6	0.7	7,742	8,514	-9.1	0.8	0.9	41,047	48,936	-16.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati