

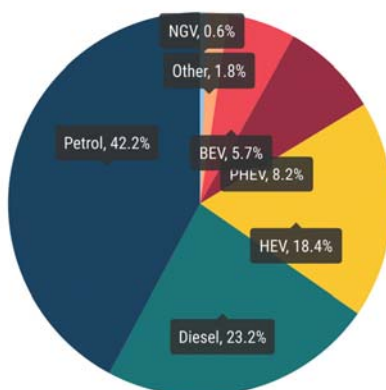
PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 23 April 2021

NEW PASSENGER CAR REGISTRATIONS BY FUEL TYPE IN THE EUROPEAN UNION¹

Quarter 1 2021

Fuel types of new cars: battery electric 5.7%, hybrid 18.4%, petrol 42.2% market share in Q1 2021

■ Petrol ■ Diesel ■ Battery electric (BEV) ■ Plug-in hybrid (PHEV) ■ Hybrid electric (HEV) ■ Natural gas (NGV) ■ Other



In the first quarter of 2021, hybrid electric vehicles made up 18.4% of total passenger car sales in the EU, almost doubling their market share in a year. Demand for electrically-chargeable cars also increased during these three months: battery electric vehicles made up 5.7% of all new cars, while plug-in hybrids accounted for 8.2% of EU registrations. Sales of traditional fossil-fuel cars continued to decrease in the European Union, although petrol and diesel still made up 65.4% of the car market.

Petrol and diesel cars

From January to March 2021, diesel volumes fell 20.1% compared to a year ago to reach 593,559 cars sold across the European Union. Diesel now holds a market share of 23.2%, down from 29.9% in the first quarter of 2020. Most EU markets posted double-digit declines in this segment, including three of the four major ones: Germany (-29.4%), Spain (-28.3%) and France (-11.1%).

Similarly, demand for petrol cars continued its downward trend, with sales decreasing by 16.9% from 1.3 million units sold in Q1 2020 to 1.1 million so far this year. As a result, petrol's share of the

¹ Data for Malta not available

EU car market shrank from 52.3% in the first quarter of 2020 to 42.2% during the same period in 2021. With the exception of France (+8.3%), registrations of petrol cars fell in all major EU markets during the three-month period: Germany (-30.0%), Spain (-25.7%) and Italy (-4.8%).

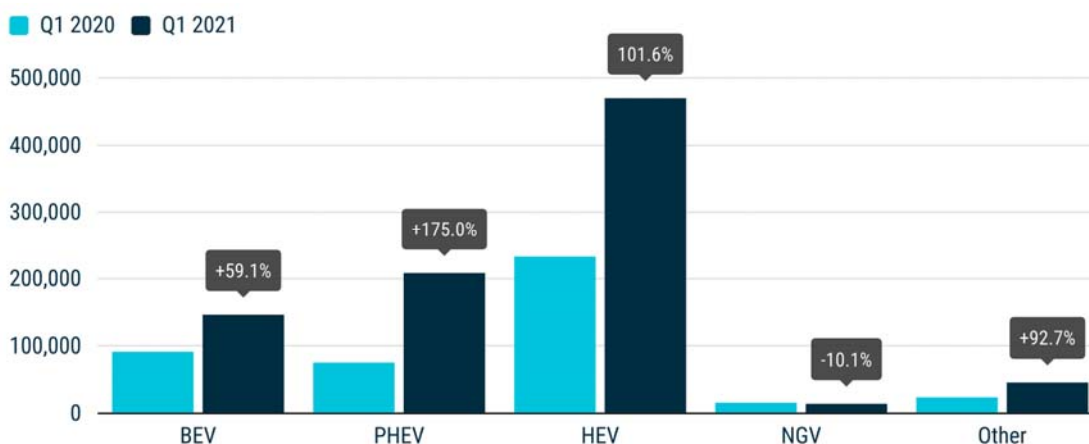
Alternatively-powered vehicles (APV)

During the first quarter of the year, registrations of battery electric vehicles (BEVs) in the EU increased by 59.1% to reach 146,185 cars, with demand still benefiting from government stimuli for zero-emission vehicles. This growth was spurred by big gains in key EU markets, most notably in Germany (+149.0%) and Italy (+145.6%). By contrast, demand for battery electric cars declined in Spain (-12.6%) from January to March.

Registrations of plug-in hybrid electric vehicles (PHEVs) jumped by 175.0%, totalling 208,389 units. One of the drivers of this growth was Italy, where 16,103 plug-in cars were registered in the first quarter – a year-on-year increase of 445.7%. The EU's three other major markets also saw two-fold, or even three-fold, gains in the PHEV segment so far this year: Germany (+195.4%), France (+231.4%) and Spain (+116.1%).

Hybrid electric vehicles (HEVs) remained the largest volume category of alternatively-powered passenger cars in the EU, with 469,784 units registered from January to March 2021 (an increase of 101.6% compared to the same period last year). Registrations of hybrids rose nearly everywhere in the region, including Italy (+246.8%), France (+135.0%), Germany (+60.5%) and Spain (+39.4%).

Demand for natural gas vehicles (NGVs) in the European Union declined by 10.1% to 14,300 units during the first quarter, despite registrations increasing by 24.5% in Italy (the largest EU market for these vehicles). Sales of LPG-fuelled² cars, on the other hand, almost doubled (+92.7%) to reach 46,037 units, boosted by remarkable gains in France (+1,748.6%; now the second largest EU market for LPG cars) and Italy (+23.9%), which accounted for more than half of total LPG sales.



² Includes ethanol (E85) and other fuels

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 23 April 2021**

BATTERY ELECTRIC VEHICLES (BEV)¹ NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA+UK

	Q1 2021	Q1 2020	% Change	Q1-Q1 2021	Q1-Q1 2020	% Change
AUSTRIA	6,622	2,434	172.1	6,622	2,434	172.1
BELGIUM	4,039	2,885	40.0	4,039	2,885	40.0
BULGARIA ²	111	147	-24.5	111	147	-24.5
CROATIA	132	57	131.6	132	57	131.6
CYPRUS	26	4	550.0	26	4	550.0
CZECH REPUBLIC ²	572	864	-33.8	572	864	-33.8
DENMARK	2,999	2,140	40.1	2,999	2,140	40.1
ESTONIA	95	45	111.1	95	45	111.1
FINLAND	1,503	918	63.7	1,503	918	63.7
FRANCE	30,491	25,959	17.5	30,491	25,959	17.5
GERMANY	64,809	26,030	149.0	64,809	26,030	149.0
GREECE	419	71	490.1	419	71	490.1
HUNGARY	560	517	8.3	560	517	8.3
IRELAND	2,821	1,650	71.0	2,821	1,650	71.0
ITALY	13,266	5,401	145.6	13,266	5,401	145.6
LATVIA	65	44	47.7	65	44	47.7
LITHUANIA	65	87	-25.3	65	87	-25.3
LUXEMBOURG	1,033	336	207.4	1,033	336	207.4
NETHERLANDS	4,566	8,695	-47.5	4,566	8,695	-47.5
POLAND	940	587	60.1	940	587	60.1
PORTUGAL	1,579	2,676	-41.0	1,579	2,676	-41.0
ROMANIA	415	271	53.1	415	271	53.1
SLOVAKIA	157	166	-5.4	157	166	-5.4
SLOVENIA	342	294	16.3	342	294	16.3
SPAIN	3,449	3,948	-12.6	3,449	3,948	-12.6
SWEDEN	5,109	5,638	-9.4	5,109	5,638	-9.4
EUROPEAN UNION	146,185	91,864	59.1	146,185	91,864	59.1
EU14	142,705	88,781	60.7	142,705	88,781	60.7
EU (New Members)	3,480	3,083	12.9	3,480	3,083	12.9
ICELAND	536	801	-33.1	536	801	-33.1
NORWAY	19,159	16,347	17.2	19,159	16,347	17.2
SWITZERLAND	4,751	3,670	29.5	4,751	3,670	29.5
EFTA	24,446	20,818	17.4	24,446	20,818	17.4
UNITED KINGDOM	31,779	18,256	74.1	31,779	18,256	74.1
EU + EFTA + UK	202,410	130,938	54.6	202,410	130,938	54.6
EU14 + EFTA + UK	198,930	127,855	55.6	198,930	127,855	55.6

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹Includes fuel cell electric vehicles (FCEV)

²Estimates

For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

Next press release: Friday 23 July 2021

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
 8.00 AM (6.00 AM GMT), 23 April 2021**

PLUG-IN HYBRID ELECTRIC VEHICLES (PHEV)¹ NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA+UK

	Q1 2021	Q1 2020	% Change	Q1-Q1 2021	Q1-Q1 2020	% Change
AUSTRIA	3,723	1,189	213.1	3,723	1,189	213.1
BELGIUM	12,743	5,075	151.1	12,743	5,075	151.1
BULGARIA ²	79	63	25.4	79	63	25.4
CROATIA	69	28	146.4	69	28	146.4
CYPRUS ²	20	27	-25.9	20	27	-25.9
CZECH REPUBLIC ²	967	472	104.9	967	472	104.9
DENMARK	7,520	2,019	272.5	7,520	2,019	272.5
ESTONIA	32	20	60.0	32	20	60.0
FINLAND	5,740	3,642	57.6	5,740	3,642	57.6
FRANCE	31,229	9,423	231.4	31,229	9,423	231.4
GERMANY	78,047	26,419	195.4	78,047	26,419	195.4
GREECE	878	88	897.7	878	88	897.7
HUNGARY	918	487	88.5	918	487	88.5
IRELAND	2,730	1,032	164.5	2,730	1,032	164.5
ITALY	16,103	2,951	445.7	16,103	2,951	445.7
LATVIA	29	22	31.8	29	22	31.8
LITHUANIA	0	0		0	0	
LUXEMBOURG	1,232	454	171.4	1,232	454	171.4
NETHERLANDS	6,254	3,286	90.3	6,254	3,286	90.3
POLAND	1,987	684	190.5	1,987	684	190.5
PORTUGAL	3,405	2,101	62.1	3,405	2,101	62.1
ROMANIA	0	0		0	0	
SLOVAKIA	240	158	51.9	240	158	51.9
SLOVENIA	22	2	1,000.0	22	2	1,000.0
SPAIN	7,142	3,305	116.1	7,142	3,305	116.1
SWEDEN	27,280	12,835	112.5	27,280	12,835	112.5
EUROPEAN UNION	208,389	75,782	175.0	208,389	75,782	175.0
EU14	204,026	73,819	176.4	204,026	73,819	176.4
EU (New Members)	4,363	1,963	122.3	4,363	1,963	122.3
ICELAND	542	371	46.1	542	371	46.1
NORWAY	10,632	6,221	70.9	10,632	6,221	70.9
SWITZERLAND	4,315	2,707	59.4	4,315	2,707	59.4
EFTA	15,489	9,299	66.6	15,489	9,299	66.6
UNITED KINGDOM	26,613	13,745	93.6	26,613	13,745	93.6
EU + EFTA + UK	250,491	98,826	153.5	250,491	98,826	153.5
EU14 + EFTA + UK	246,128	96,863	154.1	246,128	96,863	154.1

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹Includes extended-range electric vehicle (EREV)

²Estimates

P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
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HYBRID ELECTRIC VEHICLES (HEV)¹ NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA+UK

	Q1 2021	Q1 2020	% Change	Q1-Q1 2021	Q1-Q1 2020	% Change
AUSTRIA	10,222	4,412	131.7	10,222	4,412	131.7
BELGIUM	5,397	5,603	-3.7	5,397	5,603	-3.7
BULGARIA ²	510	501	1.8	510	501	1.8
CROATIA	1,366	486	181.1	1,366	486	181.1
CYPRUS ²	428	400	7.0	428	400	7.0
CZECH REPUBLIC ²	5,412	2,379	127.5	5,412	2,379	127.5
DENMARK	2,151	2,321	-7.3	2,151	2,321	-7.3
ESTONIA	1,452	738	96.7	1,452	738	96.7
FINLAND	8,165	5,090	60.4	8,165	5,090	60.4
FRANCE	70,765	30,115	135.0	70,765	30,115	135.0
GERMANY	101,326	63,121	60.5	101,326	63,121	60.5
GREECE	5,058	2,591	95.2	5,058	2,591	95.2
HUNGARY	12,914	5,677	127.5	12,914	5,677	127.5
IRELAND	9,216	6,337	45.4	9,216	6,337	45.4
ITALY	120,558	34,758	246.8	120,558	34,758	246.8
LATVIA ²	777	496	56.7	777	496	56.7
LITHUANIA ³	3,391	1,083	213.1	3,391	1,083	213.1
LUXEMBOURG	1,767	853	107.2	1,767	853	107.2
NETHERLANDS	19,190	11,527	66.5	19,190	11,527	66.5
POLAND	29,650	13,651	117.2	29,650	13,651	117.2
PORTUGAL	4,126	2,831	45.7	4,126	2,831	45.7
ROMANIA ³	5,518	2,247	145.6	5,518	2,247	145.6
SLOVAKIA	2,606	1,333	95.5	2,606	1,333	95.5
SLOVENIA	651	571	14.0	651	571	14.0
SPAIN	41,029	29,432	39.4	41,029	29,432	39.4
SWEDEN	6,139	4,432	38.5	6,139	4,432	38.5
EUROPEAN UNION	469,784	232,985	101.6	469,784	232,985	101.6
EU14	405,109	203,423	99.1	405,109	203,423	99.1
EU (New Members)	64,675	29,562	118.8	64,675	29,562	118.8
ICELAND	331	298	11.1	331	298	11.1
NORWAY	2,573	3,245	-20.7	2,573	3,245	-20.7
SWITZERLAND	11,624	7,090	63.9	11,624	7,090	63.9
EFTA	14,528	10,633	36.6	14,528	10,633	36.6
UNITED KINGDOM	109,347	68,128	60.5	109,347	68,128	60.5
EU + EFTA + UK	593,659	311,746	90.4	593,659	311,746	90.4
EU14 + EFTA + UK	528,984	282,184	87.5	528,984	282,184	87.5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹Includes full and mild hybrids

²Estimates

³Includes PHEVs

For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
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NATURAL GAS VEHICLES (NGV) NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA+UK

	Q1 2021	Q1 2020	% Change	Q1-Q1 2021	Q1-Q1 2020	% Change
AUSTRIA	23	97	-76.3	23	97	-76.3
BELGIUM	368	772	-52.3	368	772	-52.3
BULGARIA ¹	0	0		0	0	
CROATIA	0	1	-100.0	0	1	-100.0
CYPRUS	0	0		0	0	
CZECH REPUBLIC	152	435	-65.1	152	435	-65.1
DENMARK	0	0		0	0	
ESTONIA	188	243	-22.6	188	243	-22.6
FINLAND	307	735	-58.2	307	735	-58.2
FRANCE	70	78	-10.3	70	78	-10.3
GERMANY	1,206	2,137	-43.6	1,206	2,137	-43.6
GREECE	324	376	-13.8	324	376	-13.8
HUNGARY	0	2	-100.0	0	2	-100.0
IRELAND	0	0		0	0	
ITALY	10,513	8,443	24.5	10,513	8,443	24.5
LATVIA	14	8	75.0	14	8	75.0
LITHUANIA	0	0		0	0	
LUXEMBOURG	0	3	-100.0	0	3	-100.0
NETHERLANDS	16	30	-46.7	16	30	-46.7
POLAND ²	6	8	-25.0	6	8	-25.0
PORTUGAL	17	12	41.7	17	12	41.7
ROMANIA	0	0		0	0	
SLOVAKIA	103	70	47.1	103	70	47.1
SLOVENIA	0	0		0	0	
SPAIN	581	1,354	-57.1	581	1,354	-57.1
SWEDEN	412	1,097	-62.4	412	1,097	-62.4
EUROPEAN UNION	14,300	15,901	-10.1	14,300	15,901	-10.1
EU14	13,837	15,134	-8.6	13,837	15,134	-8.6
EU (New Members)	463	767	-39.6	463	767	-39.6
ICELAND ²	1	15	-93.3	1	15	-93.3
NORWAY	0	1	-100.0	0	1	-100.0
SWITZERLAND ²	65	282	-77.0	65	282	-77.0
EFTA	66	298	-77.9	66	298	-77.9
UNITED KINGDOM	0	0		0	0	
EU + EFTA + UK	14,366	16,199	-11.3	14,366	16,199	-11.3
EU14 + EFTA + UK	13,903	15,432	-9.9	13,903	15,432	-9.9

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹Estimates

²Includes biofuels

PRESS RELEASE

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OTHER ALTERNATIVELY-POWERED VEHICLES¹ NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA+UK

	Q1 2021	Q1 2020	% Change	Q1-Q1 2021	Q1-Q1 2020	% Change
AUSTRIA	2	5	-60.0	2	5	-60.0
BELGIUM	475	49	869.4	475	49	869.4
BULGARIA ²	53	86	-38.4	53	86	-38.4
CROATIA	327	64	410.9	327	64	410.9
CYPRUS	0	0		0	0	
CZECH REPUBLIC ²	355	105	238.1	355	105	238.1
DENMARK	0	0		0	0	
ESTONIA	0	0		0	0	
FINLAND	0	0		0	0	
FRANCE	9,354	506	1,748.6	9,354	506	1,748.6
GERMANY	1,305	180	625.0	1,305	180	625.0
GREECE	209	0		209	0	
HUNGARY	206	0		206	0	
IRELAND	0	0		0	0	
ITALY	25,927	20,927	23.9	25,927	20,927	23.9
LATVIA	28	12	133.3	28	12	133.3
LITHUANIA	0	0		0	0	
LUXEMBOURG	0	0		0	0	
NETHERLANDS	383	90	325.6	383	90	325.6
POLAND	3,100	643	382.1	3,100	643	382.1
PORTUGAL	418	94	344.7	418	94	344.7
ROMANIA	1,672	93	1,697.8	1,672	93	1,697.8
SLOVAKIA	114	42	171.4	114	42	171.4
SLOVENIA	123	4	2,975.0	123	4	2,975.0
SPAIN	1,982	988	100.6	1,982	988	100.6
SWEDEN	4	1	300.0	4	1	300.0
EUROPEAN UNION	46,037	23,889	92.7	46,037	23,889	92.7
EU14	40,059	22,840	75.4	40,059	22,840	75.4
EU (New Members)	5,978	1,049	469.9	5,978	1,049	469.9
ICELAND	0	0		0	0	
NORWAY	0	0		0	0	
SWITZERLAND	1	1	0.0	1	1	0.0
EFTA	1	1	0.0	1	1	0.0
UNITED KINGDOM	0	0		0	0	
EU + EFTA + UK	46,038	23,890	92.7	46,038	23,890	92.7
EU14 + EFTA + UK	40,060	22,841	75.4	40,060	22,841	75.4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹Includes LPG, ethanol (E85) and other fuels

²Estimates

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PETROL
NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA+UK

	Q1 2021	Q1 2020	% Change	Q1-Q1 2021	Q1-Q1 2020	% Change
AUSTRIA	26,639	25,224	5.6	26,639	25,224	5.6
BELGIUM	64,096	72,458	-11.5	64,096	72,458	-11.5
BULGARIA ¹	2,971	2,863	3.8	2,971	2,863	3.8
CROATIA	5,502	5,842	-5.8	5,502	5,842	-5.8
CYPRUS	1,636	1,617	1.2	1,636	1,617	1.2
CZECH REPUBLIC ¹	27,972	31,324	-10.7	27,972	31,324	-10.7
DENMARK	24,188	29,341	-17.6	24,188	29,341	-17.6
ESTONIA	2,541	3,272	-22.3	2,541	3,272	-22.3
FINLAND	9,651	13,941	-30.8	9,651	13,941	-30.8
FRANCE	192,271	177,581	8.3	192,271	177,581	8.3
GERMANY	251,585	359,429	-30.0	251,585	359,429	-30.0
GREECE	11,501	12,474	-7.8	11,501	12,474	-7.8
HUNGARY	11,591	19,033	-39.1	11,591	19,033	-39.1
IRELAND	15,700	18,911	-17.0	15,700	18,911	-17.0
ITALY	148,866	156,400	-4.8	148,866	156,400	-4.8
LATVIA ¹	1,526	1,827	-16.5	1,526	1,827	-16.5
LITHUANIA	3,194	8,072	-60.4	3,194	8,072	-60.4
LUXEMBOURG	4,656	5,670	-17.9	4,656	5,670	-17.9
NETHERLANDS	46,846	73,959	-36.7	46,846	73,959	-36.7
POLAND	65,089	72,318	-10.0	65,089	72,318	-10.0
PORTUGAL	13,338	21,917	-39.1	13,338	21,917	-39.1
ROMANIA	7,727	17,066	-54.7	7,727	17,066	-54.7
SLOVAKIA	8,142	12,211	-33.3	8,142	12,211	-33.3
SLOVENIA	9,684	8,826	9.7	9,684	8,826	9.7
SPAIN	89,115	120,000	-25.7	89,115	120,000	-25.7
SWEDEN	32,382	25,561	26.7	32,382	25,561	26.7
EUROPEAN UNION	1,078,409	1,297,137	-16.9	1,078,409	1,297,137	-16.9
EU14	930,834	1,112,866	-16.4	930,834	1,112,866	-16.4
EU (New Members)	147,575	184,271	-19.9	147,575	184,271	-19.9
ICELAND	347	544	-36.2	347	544	-36.2
NORWAY	1,851	3,052	-39.4	1,851	3,052	-39.4
SWITZERLAND	26,383	35,131	-24.9	26,383	35,131	-24.9
EFTA	28,581	38,727	-26.2	28,581	38,727	-26.2
UNITED KINGDOM	209,212	292,009	-28.4	209,212	292,009	-28.4
EU + EFTA + UK	1,316,202	1,627,873	-19.1	1,316,202	1,627,873	-19.1
EU14 + EFTA + UK	1,168,627	1,443,602	-19.0	1,168,627	1,443,602	-19.0

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹Estimates

P R E S S R E L E A S E

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DIESEL NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA+UK

	Q1 2021	Q1 2020	% Change	Q1-Q1 2021	Q1-Q1 2020	% Change
AUSTRIA	16,291	21,319	-23.6	16,291	21,319	-23.6
BELGIUM	32,119	40,574	-20.8	32,119	40,574	-20.8
BULGARIA ¹	1,931	2,339	-17.4	1,931	2,339	-17.4
CROATIA	3,085	3,462	-10.9	3,085	3,462	-10.9
CYPRUS ¹	606	901	-32.7	606	901	-32.7
CZECH REPUBLIC ¹	14,104	14,615	-3.5	14,104	14,615	-3.5
DENMARK	7,042	13,037	-46.0	7,042	13,037	-46.0
ESTONIA	1,420	1,279	11.0	1,420	1,279	11.0
FINLAND	2,608	3,945	-33.9	2,608	3,945	-33.9
FRANCE	107,611	121,017	-11.1	107,611	121,017	-11.1
GERMANY	158,163	224,046	-29.4	158,163	224,046	-29.4
GREECE	5,050	5,790	-12.8	5,050	5,790	-12.8
HUNGARY	6,005	6,954	-13.6	6,005	6,954	-13.6
IRELAND	17,614	21,865	-19.4	17,614	21,865	-19.4
ITALY	111,861	118,544	-5.6	111,861	118,544	-5.6
LATVIA ¹	1,003	1,457	-31.2	1,003	1,457	-31.2
LITHUANIA	950	1,486	-36.1	950	1,486	-36.1
LUXEMBOURG	3,768	4,596	-18.0	3,768	4,596	-18.0
NETHERLANDS	2,168	5,461	-60.3	2,168	5,461	-60.3
POLAND	17,093	19,745	-13.4	17,093	19,745	-13.4
PORTUGAL	8,156	15,651	-47.9	8,156	15,651	-47.9
ROMANIA	3,742	8,301	-54.9	3,742	8,301	-54.9
SLOVAKIA	4,040	4,986	-19.0	4,040	4,986	-19.0
SLOVENIA	4,822	4,811	0.2	4,822	4,811	0.2
SPAIN	42,763	59,676	-28.3	42,763	59,676	-28.3
SWEDEN	19,544	16,577	17.9	19,544	16,577	17.9
EUROPEAN UNION	593,559	742,434	-20.1	593,559	742,434	-20.1
EU14	534,758	672,098	-20.4	534,758	672,098	-20.4
EU (New Members)	58,801	70,336	-16.4	58,801	70,336	-16.4
ICELAND	332	452	-26.5	332	452	-26.5
NORWAY	2,094	3,492	-40.0	2,094	3,492	-40.0
SWITZERLAND	9,358	15,953	-41.3	9,358	15,953	-41.3
EFTA	11,784	19,897	-40.8	11,784	19,897	-40.8
UNITED KINGDOM	48,574	91,419	-46.9	48,574	91,419	-46.9
EU + EFTA + UK	653,917	853,750	-23.4	653,917	853,750	-23.4
EU14 + EFTA + UK	595,116	783,414	-24.0	595,116	783,414	-24.0

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹Estimates