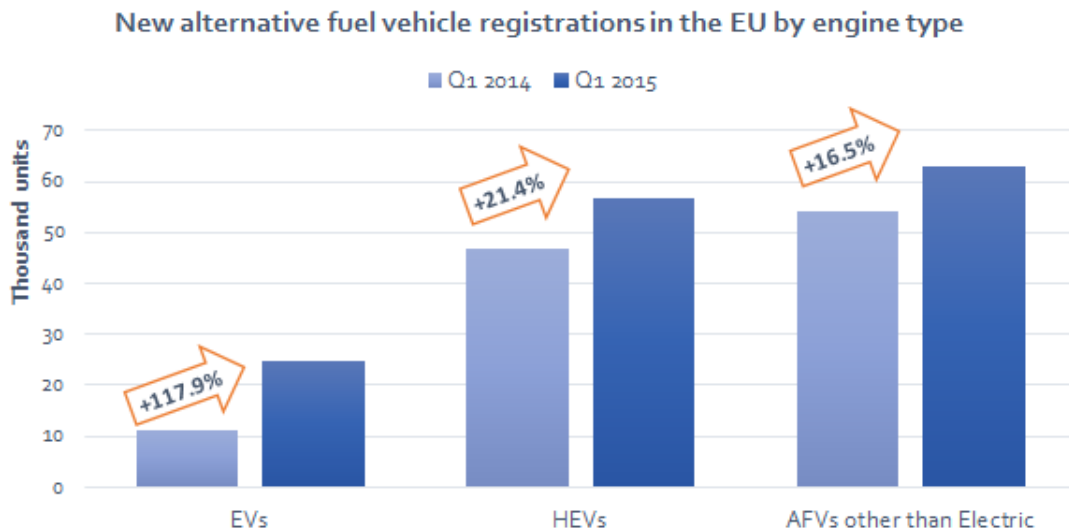


NEW ALTERNATIVE FUEL VEHICLE REGISTRATIONS IN THE EUROPEAN UNION¹

Q1 2015



ALTERNATIVE FUEL VEHICLE registrations: +28.8% in first quarter

In the first quarter of 2015, total alternative fuel vehicle (AFV) registrations in the EU significantly increased (+28.8%), totalling 144,421. Of these, electric vehicles (EVs) saw their registrations more than double, rising from 11,304 units in Q1 2014 to 24,630 units in Q1 2015 (+117.9%). Demand for new hybrid cars also increased (+21.4%), totalling 56,704 units in the first three months of the year. Propane and natural gas powered 63,087 new cars during this period, or 16.5% more than in the first quarter of 2014.

Looking at the EU's major markets, the UK saw the largest increase of AFVs registered over the period (+64.2%), followed by France (+33.9%), Italy (+18.1%) and Germany (+11.3%). Among the EFTA countries, the Norwegian market grew by 32.7%, reaching 10,901 units.

¹ Only countries for which sourced data is available. Data for Croatia, Cyprus, Luxembourg, Malta, Lithuania, and Slovenia is not available.

Total Alternative Fuel Vehicles

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

Alternative Fuel Vehicles (AFVs) = Electric Vehicles (EVs) + Hybrid Electric Vehicles (HEVs) + Natural Gas Vehicles (NGVs) + LPG-Fueled Vehicles

	Q1 2015	Q1 2014	% Change	Q1-Q1 2015	Q1-Q1 2014	% Change
AUSTRIA	1,463	915	59.9	1,463	915	59.9
BELGIUM	3,446	3,031	13.7	3,446	3,031	13.7
BULGARIA	57	45	26.7	57	45	26.7
CZECH REPUBLIC	1,374	546	151.6	1,374	546	151.6
DENMARK ²	614	325	88.9	614	325	88.9
ESTONIA	100	116	-13.8	100	116	-13.8
FINLAND	878	706	24.4	878	706	24.4
FRANCE	17,446	13,029	33.9	17,446	13,029	33.9
GERMANY	12,569	11,290	11.3	12,569	11,290	11.3
GREECE	291	135	115.6	291	135	115.6
HUNGARY	169	142	19.0	169	142	19.0
IRELAND ³	992	642	54.5	992	642	54.5
ITALY	60,952	51,616	18.1	60,952	51,616	18.1
LATVIA	77	82	-6.1	77	82	-6.1
NETHERLANDS	8,494	7,749	9.6	8,494	7,749	9.6
POLAND	3,179	1,565	103.1	3,179	1,565	103.1
PORTUGAL	1,047	647	61.8	1,047	647	61.8
ROMANIA	65	70	-7.1	65	70	-7.1
SLOVAKIA	319	205	55.6	319	205	55.6
SPAIN	5,003	2,553	96.0	5,003	2,553	96.0
SWEDEN	5,068	4,068	24.6	5,068	4,068	24.6
UNITED KINGDOM	20,818	12,680	64.2	20,818	12,680	64.2
EUROPEAN UNION	144,421	112,157	28.8	144,421	112,157	28.8
<i>EU15</i>	<i>139,081</i>	<i>109,386</i>	<i>27.1</i>	<i>139,081</i>	<i>109,386</i>	<i>27.1</i>
<i>EU (New Members)</i>	<i>5,340</i>	<i>2,771</i>	<i>92.7</i>	<i>5,340</i>	<i>2,771</i>	<i>92.7</i>
NORWAY	10,901	8,214	32.7	10,901	8,214	32.7
SWITZERLAND	2,817	2,117	33.1	2,817	2,117	33.1
<i>EFTA</i>	<i>13,718</i>	<i>10,331</i>	<i>32.8</i>	<i>13,718</i>	<i>10,331</i>	<i>32.8</i>
TOTAL EUROPE (EU+EFTA)	158,139	122,488	29.1	158,139	122,488	29.1
WEST. EUROPE (EU15+EFTA)	152,799	119,717	27.6	152,799	119,717	27.6

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Only countries for which sourced data is available are listed.

² No data available for HEVs.

³ Only includes EVs and HEVs.

Electric Vehicles

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

Electric Vehicles (EVs) = Battery Electric Vehicles (BEVs) + Plug-in Hybrid Electric Vehicles (PHEVs) + Fuel Cell Electric Vehicles (FCEVs)

	Q1 2015	Q1 2014	% Change	Q1-Q1 2015	Q1-Q1 2014	% Change
AUSTRIA	455	309	47.2	455	309	47.2
BELGIUM	944	536	76.1	944	536	76.1
BULGARIA	10	2	400.0	10	2	400.0
CZECH REPUBLIC	86	23	273.9	86	23	273.9
DENMARK ²	610	302	102.0	610	302	102.0
ESTONIA	26	53	-50.9	26	53	-50.9
FINLAND	143	92	55.4	143	92	55.4
FRANCE	3,737	1,853	101.7	3,737	1,853	101.7
GERMANY ³	4,542	2,284	98.9	4,542	2,284	98.9
GREECE	6	8	-25.0	6	8	-25.0
HUNGARY	20	9	122.2	20	9	122.2
IRELAND ⁴	286	101	183.2	286	101	183.2
ITALY	758	278	172.7	758	278	172.7
LATVIA	3	2	50.0	3	2	50.0
NETHERLANDS	3,251	3,055	6.4	3,251	3,055	6.4
POLAND	67	19	252.6	67	19	252.6
PORTUGAL	155	60	158.3	155	60	158.3
ROMANIA ²	1	0		1	0	
SLOVAKIA	39	33	18.2	39	33	18.2
SPAIN	257	105	144.8	257	105	144.8
SWEDEN	1,208	731	65.3	1,208	731	65.3
UNITED KINGDOM	8,026	1,449	453.9	8,026	1,449	453.9
EUROPEAN UNION	24,630	11,304	117.9	24,630	11,304	117.9
EU15	24,378	11,163	118.4	24,378	11,163	118.4
EU (New Members)	252	141	78.7	252	141	78.7
NORWAY	8,099	5,774	40.3	8,099	5,774	40.3
SWITZERLAND	1,106	538	105.6	1,106	538	105.6
EFTA	9,205	6,312	45.8	9,205	6,312	45.8
TOTAL EUROPE (EU+EFTA)	33,835	17,616	92.1	33,835	17,616	92.1
WEST. EUROPE (EU15+EFTA)	33,583	17,475	92.2	33,583	17,475	92.2

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Only countries for which sourced data is available are listed.

² Only includes BEVs.

³ Fuel Cell Electric Vehicles (FCEVs) excluded.

⁴ Plug-In Electric Hybrid engine type introduced in 2015. 2014 data only includes BEVs.

Hybrid Electric Vehicles

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

Hybrid Electric Vehicles (HEVs) = Full Hybrids + Mild Hybrids

	Q1 2015	Q1 2014	% Change	Q1-Q1 2015	Q1-Q1 2014	% Change
AUSTRIA	814	419	94.3	814	419	94.3
BELGIUM	2,335	2,293	1.8	2,335	2,293	1.8
BULGARIA	47	43	9.3	47	43	9.3
CZECH REPUBLIC	153	85	80.0	153	85	80.0
DENMARK	n.a	n.a	n.a	n.a	n.a	n.a
ESTONIA	60	59	1.7	60	59	1.7
FINLAND	678	597	13.6	678	597	13.6
FRANCE	13,690	11,172	22.5	13,690	11,172	22.5
GERMANY	4,936	5,825	-15.3	4,936	5,825	-15.3
GREECE	205	82	150.0	205	82	150.0
HUNGARY	139	95	46.3	139	95	46.3
IRELAND ²	706	541	30.5	706	541	30.5
ITALY	6,587	5,156	27.8	6,587	5,156	27.8
LATVIA	43	36	19.4	43	36	19.4
NETHERLANDS	4,982	4,101	21.5	4,982	4,101	21.5
POLAND	1,451	637	127.8	1,451	637	127.8
PORTUGAL	733	397	84.6	733	397	84.6
ROMANIA	64	70	-8.6	64	70	-8.6
SLOVAKIA	0	0		0	0	
SPAIN	4,117	2,313	78.0	4,117	2,313	78.0
SWEDEN	2,172	1,545	40.6	2,172	1,545	40.6
UNITED KINGDOM	12,792	11,231	13.9	12,792	11,231	13.9
EUROPEAN UNION	56,704	46,697	21.4	56,704	46,697	21.4
<i>EU15</i>	<i>54,747</i>	<i>45,672</i>	<i>19.9</i>	<i>54,747</i>	<i>45,672</i>	<i>19.9</i>
<i>EU (New Members)</i>	<i>1,957</i>	<i>1,025</i>	<i>90.9</i>	<i>1,957</i>	<i>1,025</i>	<i>90.9</i>
NORWAY	2,799	2,431	15.1	2,799	2,431	15.1
SWITZERLAND	1,487	1,459	1.9	1,487	1,459	1.9
<i>EFTA</i>	<i>4,286</i>	<i>3,890</i>	<i>10.2</i>	<i>4,286</i>	<i>3,890</i>	<i>10.2</i>
TOTAL EUROPE (EU+EFTA)	60,990	50,587	20.6	60,990	50,587	20.6
WEST. EUROPE (EU15+EFTA)	59,033	49,562	19.1	59,033	49,562	19.1

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Only countries for which sourced data is available are listed.

² Diesel-Electric Hybrid engine type introduced in 2015. 2014 data only includes Petrol-Electric Hybrid Vehicles.

Other Alternative Fuel Vehicles

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

Alternative Fuel Vehicles (AFVs) other than Electric = Natural Gas Vehicles (NGVs) +
LPG-Fueled Vehicles

	Q1 2015	Q1 2014	% Change	Q1-Q1 2015	Q1-Q1 2014	% Change
AUSTRIA	194	187	3.7	194	187	3.7
BELGIUM	167	202	-17.3	167	202	-17.3
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CZECH REPUBLIC	1,135	438	159.1	1,135	438	159.1
DENMARK	4	23	-82.6	4	23	-82.6
ESTONIA	14	4	250.0	14	4	250.0
FINLAND	57	17	235.3	57	17	235.3
FRANCE	19	4	375.0	19	4	375.0
GERMANY	3,091	3,181	-2.8	3,091	3,181	-2.8
GREECE	80	45	77.8	80	45	77.8
HUNGARY	10	38	-73.7	10	38	-73.7
IRELAND	n.a	n.a	n.a	n.a	n.a	n.a
ITALY	53,607	46,182	16.1	53,607	46,182	16.1
LATVIA	31	44	-29.5	31	44	-29.5
NETHERLANDS	261	593	-56.0	261	593	-56.0
POLAND	1,661	909	82.7	1,661	909	82.7
PORTUGAL	159	190	-16.3	159	190	-16.3
ROMANIA	0	0		0	0	
SLOVAKIA	280	172	62.8	280	172	62.8
SPAIN	629	135	365.9	629	135	365.9
SWEDEN ²	1,688	1,792	-5.8	1,688	1,792	-5.8
UNITED KINGDOM	0	0		0	0	
EUROPEAN UNION	63,087	54,156	16.5	63,087	54,156	16.5
EU15	59,956	52,551	14.1	59,956	52,551	14.1
EU (New Members)	3,131	1,605	95.1	3,131	1,605	95.1
NORWAY	3	9	-66.7	3	9	-66.7
SWITZERLAND	224	120	86.7	224	120	86.7
EFTA	227	129	76.0	227	129	76.0
TOTAL EUROPE (EU+EFTA)	63,314	54,285	16.6	63,314	54,285	16.6
WEST. EUROPE (EU15+EFTA)	60,183	52,680	14.2	60,183	52,680	14.2

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Only countries for which sourced data is available are listed.

² Includes E85 flex fuel vehicles.