

BREXIT AND THE AUTO INDUSTRY: FACTS AND FIGURES

GLOBAL TRADE

European Union

EU vehicle imports:

- Total value: €45,693 million
- Quantity: 3,395,419 units

EU vehicle exports:

- Total value: €135,398 million
- Quantity: 6,337,236 units

United Kingdom

UK vehicle imports:

- Total value: €47,440 million
- Quantity: 2,916,382 units

UK vehicle exports:

- Total value: €37,615 million
- Quantity: 2,131,397 units

EU-UK AUTOMOTIVE TRADE¹

Motor vehicles (cars, commercial vehicles, buses and coaches)

- EU27 exports to UK in 2016: 2.4 million vehicles worth about €42 billion
 - 31% of the EU global vehicle export value
 - 89% of the UK global vehicle import value
- UK exports to EU27 in 2016: 908,819 vehicles worth about €16 billion
 - 43% of the UK global vehicle export value
 - 35% of the EU global vehicle import value

Parts and accessories (including vehicle bodies and chassis)

- EU27 exports to UK in 2016: 14.1 million units worth €11.6 billion
 - 27% of the EU global part/accessory export value
 - 80% of the UK global part/accessory import value
- UK exports to EU27 in 2016: 21.6 million units worth about €3.9 billion
 - 70% of the UK global part/accessory export value
 - 18% of the EU global part/accessory import value

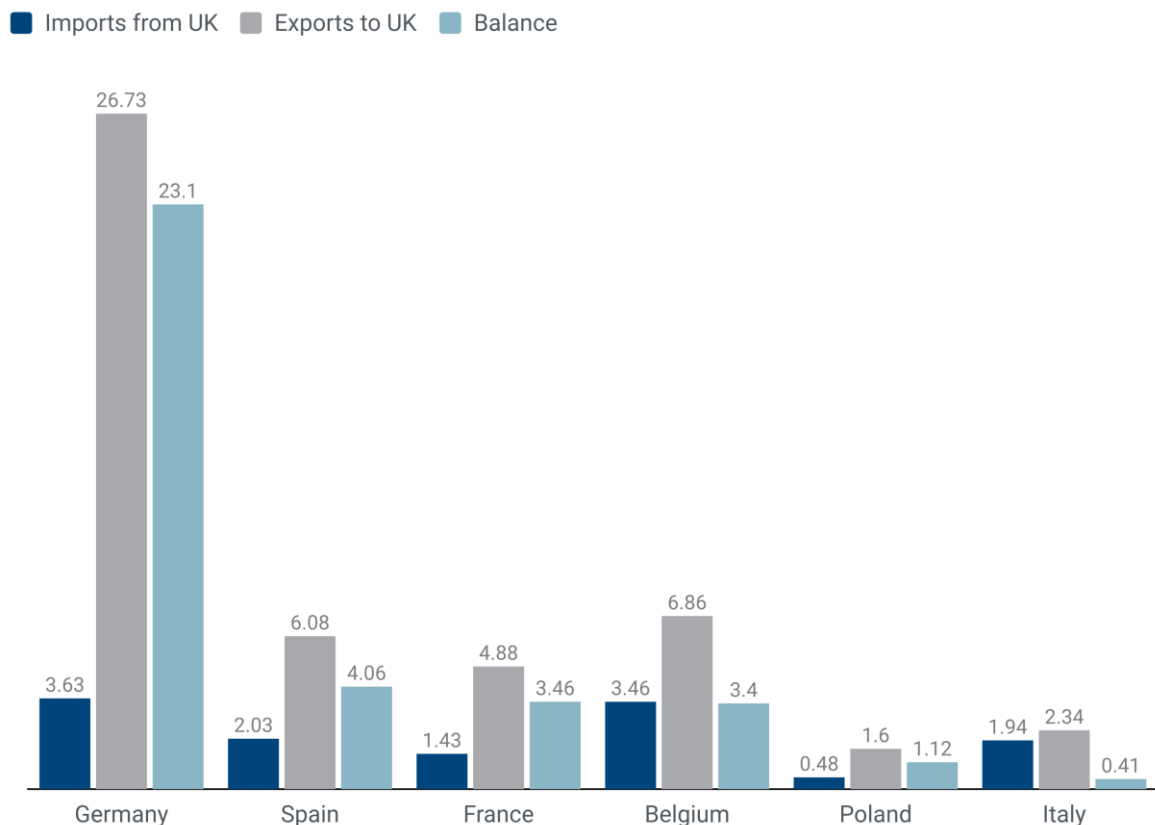
¹ Source: EUROSTAT

AUTOMOTIVE TRADE BETWEEN THE UK AND ITS MAIN EU PARTNERS

- 79% of the UK's car production is exported, of which 56% goes to EU member states².
- The other way around, the EU represents 83% of the UK's motor vehicle import volume, worth €42 billion.

The graphic below provides an overview of motor vehicle trade between the United Kingdom and its main EU partners (Germany, Spain, France, Belgium, Poland and Italy) in 2015, covering exports and imports of motor vehicles, automotive parts and accessories.

Import and export of motor vehicles, automotive parts and accessories (in billion euros, 2015)³



² Source: SMMT

³ Source: EUROSTAT

MOTOR VEHICLE REGISTRATIONS

Passenger cars

EU passenger car registrations totalled 14.6 million units in 2016, up 6.8% compared to 2015 and representing the third consecutive year of growth in the sector.

Top 5 – New passenger car registrations in the EU

	2016	2015	% change
GERMANY	3,351,607	3,206,042	+4.5%
UNITED KINGDOM	2,692,786	2,633,503	+2.3%
FRANCE	2,015,177	1,917,226	+5.1%
ITALY	1,824,968	1,575,737	+15.8%
SPAIN	1,147,007	1,034,232	+10.9%
EU TOTAL	14,641,356	13,713,800	+6.8%

Source: ACEA

Commercial vehicles

The EU market for commercial vehicles expanded during 2016, reaching more than 2.3 million registrations, up 11.7% compared to 2015.

Top 5 – New commercial vehicle registrations in the EU

	2016	2015	% change
FRANCE	463,295	427,866	+8.3%
UNITED KINGDOM	438,382	431,858	+1.5%
GERMANY	357,260	333,783	+7.0%
ITALY	225,324	150,342	+49.9%
SPAIN	200,337	179,980	+11.3%
EU TOTAL	2,326,552	2,083,709	+11.7%

Source: ACEA

MOTOR VEHICLE PRODUCTION

EU passenger car production increased by 2.7% in 2016, totalling 16.5 million units and almost reaching the pre-crisis level of 16.6 million cars from 2007.

The main producing countries of Western Europe showed significant production growth in 2016, all driven by continuing growth of domestic demand. Looking at the five biggest markets, Italian production recorded the highest increase (+20.4%), followed by the United Kingdom (+9.0%), France (+4.4%), Spain (+4.3%) and Germany (+0.2%).

Top 10 – Passenger car producing countries in the EU

	2016 ⁴	2015	% change
GERMANY	5,542,971	5,532,675	+0.2%
SPAIN	2,269,577	2,175,612	+4.3%
UNITED KINGDOM	1,731,656	1,588,631	+9.0%
FRANCE	1,571,809	1,504,913	+4.4%
CZECH REPUBLIC	1,342,920	1,225,861	+9.5%
SLOVAKIA	942,546	913,244	+3.2%
ITALY	891,021	740,299	+20.4%
HUNGARY	728,704	673,962	+8.1%
POLAND	522,335	526,571	-0.8%
ROMANIA	469,145	471,608	-0.5%
EU TOTAL	16,467,322	16,030,126	+2.7%

Source: IHS MARKIT

⁴ Provisional figures

EMPLOYMENT AND ECONOMY

European automobile manufacturers currently operate almost 300 assembly and production plants across the European continent. Some 12.6 million people, or 5.7% of the EU employed population, work in the automotive sector. The sector contributes 6.5% to the EU's GDP. Moreover, the 3.3 million (direct and indirect) high-skilled jobs in automotive manufacturing represent 10.9% of EU's manufacturing employment.

The UK is home to over 30 production facilities, producing both engines and whole vehicles, as well as many more suppliers to the auto industry. In total, the sector employs some 814,000 people in the United Kingdom. At least 10% of people employed in the UK automotive manufacturing sector are from elsewhere in the EU⁵.

The auto sector directly employs 2.5 million Europeans in manufacturing

AUSTRIA	30,804	ITALY	159,148
BELGIUM	30,838	LATVIA	1,821
BULGARIA	20,512	LITHUANIA	4,496
CROATIA	2,825	LUXEMBOURG	314
CYPRUS	104	NETHERLANDS	20,295
CZECH REPUBLIC	159,732	POLAND	178,274
DENMARK	1,606	PORTUGAL	33,436
ESTONIA	3,233	ROMANIA	168,689
FINLAND	7,282	SLOVAKIA	66,356
FRANCE	224,000	SLOVENIA	12,746
GERMANY	850,857	SPAIN	142,480
GREECE	1,765	SWEDEN	68,336
HUNGARY	88,532	UNITED KINGDOM	169,000
IRELAND	2,311		
		EU TOTAL	2,449,792

Source: EUROSTAT

⁵ Source: SMMT